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Prudential plc
保誠有限公司*

*(Incorporated and registered in England and Wales with limited liability, registered number 01397169)
(Stock Code: 2378)*

OVERSEAS REGULATORY ANNOUNCEMENT

PUBLICATION OF PROSPECTUS

The attached announcement is being released to the other stock exchanges on which Prudential plc is listed.

30 April 2024, Hong Kong

As at the date of this announcement, the Board of Directors of Prudential plc comprises:

Chair

Shriti Vinodkant Vadera

Executive Director

Anil Wadhvani (*Chief Executive Officer*)

Independent Non-executive Directors

Jeremy David Bruce Anderson CBE, Arijit Basu, Chua Sock Koong, David John Alexander Law ACA, Ming Lu, George David Sartorel, Mark Vincent Thomas Saunders FIA, FASHK, Claudia Ricarda Rita Suessmuth Dyckerhoff, Jeanette Kai Yuan Wong and Yok Tak Amy Yip

** For identification purposes*

Prudential plc
Prudential Funding (Asia) plc

30 April 2024

Publication of EMTN Programme Prospectus

The following prospectus was approved on 29 April 2024 by the Financial Conduct Authority and is available for viewing:

Prospectus dated 29 April 2024 (the “**Prospectus**”), relating to the \$10,000,000,000 Medium Term Note Programme of Prudential plc and Prudential Funding (Asia) plc guaranteed (in the case of Notes issued by Prudential Funding (Asia) plc) by Prudential plc.

To view the full document, please paste the following URL into the address bar of your browser:

<https://www.prudentialplc.com/investors/credit-investors>

A copy of the Prospectus will be submitted to the National Storage Mechanism.

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About Prudential plc

Prudential plc provides life and health insurance and asset management in 24 markets across Asia and Africa. Prudential’s mission is to be the most trusted partner and protector for this generation and generations to come, by providing simple and accessible financial and health solutions. The business has dual primary listings on the Stock Exchange of Hong Kong (2378) and the London Stock Exchange (PRU). It also has a secondary listing on the Singapore Stock Exchange (K6S) and a listing on the New York Stock Exchange (PUK) in the form of American Depositary Receipts. It is a constituent of the Hang Seng Composite Index and is also included for trading in the Shenzhen-Hong Kong Stock Connect programme and Shanghai-Hong Kong Stock Connect programme.

Prudential is not affiliated in any manner with Prudential Financial, Inc. a company whose principal place of business is in the United States of America, nor with The Prudential Assurance

Company Limited, a subsidiary of M&G plc, a company incorporated in the United Kingdom.
<https://www.prudentialplc.com/>.

Disclaimer

Please note that the information contained in the Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. Prior to relying on the information contained in the Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

The Prospectus does not constitute an offer of securities for sale in the United States. The securities described in this announcement have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended, or under any relevant securities laws of any state of the United States of America and may not be offered, sold or delivered in the United States of America or to, or for the account of or benefit of, U.S. Persons, subject to certain limited exemptions.

Prudential plc's LEI: 5493001Z3ZE83NGK8Y12

Prudential Funding (Asia) plc's LEI: 2549005TNASWKLR0XC37

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