

Prudential plc - consensus of analyst estimates for FY2024

USDm	FY23 ACTUAL (AER)	FY24 Consensus	High	Low
APE	5,876	6,282	6,507	6,233
NBP	3,125	3,061	3,256	2,851
NBP margin (% of APE)	53%	49%	50%	46%
IFRS				
Life	3,237	3,341	3,438	3,251
Eastspring	280	313	350	294
Other income and expenditure	-624	-607	-651	-481
Total IFRS Operating Profit	2,893	3,048	3,147	2,947
Gross OFSG (Life & AM)	2,760	2,629	2,743	2,431
Ordinary DPS (cents)	20.47	22.37	23.05	21.68

Number of analysts contributing to consensus

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