

Prudential plc - consensus of analyst estimates for FY2023

USDm	FY22 ACTUAL (AER)	FY23 Consensus	High	Low
APE	4,393	5,876	6,024	5,702
NBP	2,184	2,936	3,097	2,685
NBP margin (% of APE)	50%	50%	52%	47%
Group closing embedded value	42,184	45,587	46,900	43,652
IFRS				
Life	3,276	3,249	3,332	3,049
Eastspring	260	286	308	269
Other income and expenditure	(814)	(655)	(585)	(697)
Total IFRS Operating Profit	2,722	2,880	2,964	2,716
Ordinary DPS (cents)	18.78	20.32	20.48	20.09

Number of analysts contributing to consensus

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