

Prudential plc – consensus of analyst estimates for FY2022

USDm	FY 2021 ACTUAL (AER)	FY 2022 Consensus	High	Low
APE (continuing operations)	4,194	4,422	4,584	4,269
NBP (continuing operations)	2,526	2,266	2,525	2,109
Group closing embedded value	47,355	41,743	43,891	39,095
IFRS				
Life (continuing operations)	3,709	3,815	3,923	3,691
Eastspring	314	260	283	243
BU segmental profit	4,023	4,075	4,190	3,941
Total IFRS operating profit (continuing operations)	3,233	3,340	3,563	3,186
Ordinary dividend per share (cents)	17.23	18.45	19.54	17.90

Number of analysts contributing to consensus

22