

HY23 consensus

	HY22 (AER)	HY23 consensus	High	Low
Embedded value metrics				
APE	2,213	2,933	3,185	2,533
NBP	1,098	1,456	1,580	1,274
Embedded value	42,300	43,398	47,384	40,196
IFRS17 operating profit				
Asia Life		1,622	1,854	1,514
Eastspring		129	140	110
BU segmental profit		1,752	1,976	1,648
Total IFRS operating Profit		1,378	1,610	1,282
DPS	5.74	6.24	6.34	6.00

No. of analysts contributing	19
o/w no. contributing to IFRS17	10