NEWS RELEASE



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6 August 2021

Form 10 Registration Statement declared effective

Further to the announcement made earlier today regarding the proposed demerger of Jackson Financial Inc. ("**Jackson**") from Prudential plc ("**Prudential**") (the "**Demerger**"), Jackson's Form 10 registration statement in relation to the Demerger ("**Form 10**") has been declared effective by the Securities and Exchange Commission ("**SEC**").

The Information Statement accompanying the Form 10 is available on Prudential's website at <u>www.prudentialplc.com</u> and on the SEC's website at <u>https://www.sec.gov/edgar/browse/?CIK=1822993&owner=exclude</u>.

In advance of its listing on the New York Stock Exchange, Jackson plans to have a number of engagements with investors and analysts including a virtual briefing event.

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Notes to Editors

About Prudential plc

Prudential plc provides life and health insurance and asset management, with a focus on Asia and Africa. The business helps people get the most out of life, by making healthcare affordable and accessible and by promoting financial inclusion. Prudential protects people's wealth, helps them grow their assets, and empowers them to save for their goals. The business has more than 17 million life customers in Asia and Africa and is listed on stock exchanges in London, Hong Kong, Singapore and New York. Prudential is not affiliated in any manner with Prudential Financial, Inc. a company whose principal place of business is in the United States of America, nor with The Prudential Assurance Company Limited, a subsidiary of M&G plc, a company incorporated in the United Kingdom.

About Jackson

Jackson® is committed to helping clarify the complexity of retirement planning—for you and your clients. Our range of annuity products, financial know-how, history of award-winning service* and streamlined experiences strive to reduce the confusion that complicates your clients' plans. We believe by providing clarity for all today, we can help drive better outcomes for tomorrow. For more information, visit <u>www.jackson.com</u>.

* SQM (Service Quality Measurement Group) Contact Center Awards Program for 2004 and 2006-2019. (To achieve world-class certification, 80% or more of call-center customers surveyed must have rated their experience as very satisfied, the highest rating possible.)

Disclaimer

This announcement does not constitute an offer of securities for sale or a solicitation of an offer to purchase securities in any jurisdiction nor shall it (or any part of it) or the fact of its distribution, form the basis of, or be relied on in connection with, any contract therefor.