

Goldman Sachs International  
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**Strictly Private and Confidential**

The Board of Directors  
Prudential plc  
1 Angel Court  
London  
EC2R 7AG

6 August 2021

Dear Sir/Madam,

**Proposed demerger of Jackson and its subsidiary undertakings from Prudential plc**

We refer to the circular in respect of the proposed demerger of Jackson and its subsidiary undertakings from Prudential plc on or around the date hereof (the "**Circular**").

Goldman Sachs International hereby gives its consent to the inclusion in the Circular of references to its name in the form and context in which they appear.

Yours faithfully,

DocuSigned by:  
  
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Goldman Sachs International