



KPMG LLP
Financial Services
15 Canada Square
London E14 5GL
United Kingdom

Tel +44 (0) 20 7311 1000
Fax +44 (0) 20 7311 3311

Private & confidential

The Directors
Prudential plc
Angel Court
London
EC2R 7AG

Contact Charles Dixon
Tel 020 7311 6018

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Ladies and Gentlemen

Prudential plc

We consent to the inclusion in the Class 1 circular dated 25 September 2019 ('the Circular') of our reports dated 25 September 2019 in the form and context in which they appear. We attach a copy of the Circular initialled by us for the purpose of identification.

Our consent is required by Listing Rule 13.4.1R(6) and is given for the purpose of complying with that provision and for no other purpose.

Yours faithfully

KPMG LLP

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