

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted

Prudential plc	
8 February 2011	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2378</u> Descri	ption : Ordinary	shares of GBP	0.05 each
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : <u>N/A</u>	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	ng month		
Increase/(decrease)			
Balance at close of the mon	th		
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : N/A	Description :		
	Description : No. of other classes of shares	Par value (State currency)	
	No. of other classes of shares	Par value (State	Authorised share capital
Stock code : <u>N/A</u>	No. of other classes of shares	Par value (State	Authorised share capital

Total authorised share capital at the end of the month (*State* N/A *currency*) :

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,545,594,506	N/A	N/A	N/A		
Increase/ (decrease) during the month	5,765					
Balance at close of the month	2,545,600,271					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
class of shares issuable	Granted	Exercised	Cancelled	Lapsed	thereto	month
1. 1993/2003UK SharesaveSchemes						
(/ /) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
2. 2003/2013 UK Sharesave Schemes						
(/ /) Ordinary shares (Note 1)	Nil	36,736	Nil	39,409	Nil	5,533,297
3. 2000/2010 International Sharesave Schemes (///) Ordinary shares (Note 1)	Nil	2,393	Nil	10,328	2,393	3,501,668
4. Prudential International Assurance Sharesave Schemes (/ /)						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	46,291

For Main Board and GEM listed issuers

III. Details of Movements	s in Issued Share	Capital (Continued)
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Share Options (under Share Option Schemes of the Issuer) (Continued)

Granted	Movement duri Exercised			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Granted	Exercised	a		Dursuant	as at close of the
Granted	Exercised	a		thereto	month
		Cancelled	Lapsed	lilereto	monui
Nil	3,372	Nil	5,957	3,372	3,778,825
Nil	Nil	Nil	Nil	Nil	1,616,284
Nil	Nil	Nil	Nil	Nil	6,834,864
	Tot	al A. (Ordina	ry shares)	5,765	
		(Preferen	ce shares)	N/A	
		(Ot	ther class)	N/A	
e month from	n exercise of				
		GBP 159,18	5.81		
	Nil	Nil Nil	<u>Nil Nil Nil</u> <u>Nil Nil Nil</u> Total A. (Ordina (Preferen (Or	<u>Nil Nil Nil Nil</u> <u>Nil Nil Nil</u> Total A. (Ordinary shares) (Preference shares) (Other class)	Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Total A. (Ordinary shares) 5,765 (Preference shares) 5/765 N/A (Other class) N/A e month from exercise of 0

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
(/ /)					·
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /)					· · · · · · · · · · · · · · · · · · ·
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
	(/ /)				
4. N/A					
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total	· ·	nary shares) <u>N/A</u>		
			ence shares) <u>N/A</u> Other class) N/A		
			Unici Ciass <u>) IN/A</u>	<u> </u>	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in Convertibles Convertibles Convertibles Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstunding	monun	montin	monu		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N</u> /A		
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
shares (Note 1)	-	
	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

	Type of Issue	ssued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	
			Class of shares issuable					
	D . 1. 1	At price. State N/A	(<i>Note 1</i>) Issue and allotment	(/	/)		
1.	Rights issue	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{$	date : (dd/mm/yyyy)					
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)					
2.	Open offer	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{-}}$	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)					
3.	Placing	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{-}}$	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)					
4.	Bonus issue	N/A	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue				For	Main I	s	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
				Class of shares issuable (<i>Note 1</i>)			_		
5.	Scrip dividend	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (<i>Note 1</i>)			_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
			N/A	EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (<i>Note 1</i>)			_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
			N/A	EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)			_		
8.	Consideration issue	At price : State currency	<u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

				For Main Be	oard and GEM lis	ted issuers
					No. of new	No. of new
					shares of issuer	
					issued during	issuer which
					the month	may be
					pursuant	issued
					thereto	pursuant
						thereto as at
						close of the
	Type of Issue					month
	Type of issue					
			Class of shares issuable (<i>Note 1</i>)			
0	G : 1			(/ /)		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			ECM annaval data:	(/ /)		
			EGM approval date: (dd/mm/yyyy)			
		N/A				
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{-}}$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (0	Ordinary shar	es) N/A	
				eference shar		
			(11)			
				(Other cla	188) <u>IN/A</u>	
1						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	5,765				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

In relation to Section III, in order to satisfy anticipated exercises of options under the 1993/2003 UK Sharesave Scheme and the 2003/2013 UK Sharesave Scheme (the "Schemes"), ordinary shares are from time to time issued by the Company and allotted to Prudential QUEST Limited, thereby increasing the Company's issued ordinary share capital.

On an exercise of options under the Schemes, existing ordinary shares are transferred from Prudential QUEST Limited into the name of the person exercising the option. Thus, the exercise of an option under the Schemes has a neutral effect on the Company's issued ordinary share capital.

In relation to Section III, in order to satisfy anticipated releases of shares to participants following the vesting of awards under the 2006 Group Performance Share Plan and Business Unit Performance Plan, ordinary shares are from time to time issued by the Company and allotted to the BWCI Employee Benefit Trust, thereby increasing the Company's issued ordinary share capital.

On a release of shares to a participant under the 2006 Group Performance Share Plan and Business Unit Performance Plan, existing ordinary shares are transferred from BWCI Employee Benefit Trust into the name of the participant. Thus, the release of shares following the vesting of awards under the 2006 Group Performance Share Plan and Business Unit Performance Plan have a neutral effect on the Company's issued ordinary share capital.

Submitted by: Wong Shuk Ying

 Title:
 Assistant Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.