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PRUDENTIAL

Prudential plc

英國保誠有限公司*

(Incorporated and registered in England and Wales under the number 01397169)

(Stock code: 2378)

OVERSEAS REGULATORY ANNOUNCEMENT

US INTERIM FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE 2011 AND FORM F-3

The US interim financial statements for the period ended 30 June 2011 and Form F-3 were filed with the Securities and Exchange Commission on 30 September 2011. Both documents have been submitted to the National Storage Mechanism and will shortly be available at www.hemscott.com/nsm.do. The interim financial statements are also available on the Company's website at www.prudential.co.uk.

Prudential plc is not affiliated in any manner with Prudential Financial, Inc, a company whose principal place of business is in the United States of America

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Company official responsible for making notification

Clive Burns, Head of Secretariat

3 October 2011, London

As at the date of this announcement, the Board of Directors of Prudential plc comprises:

Chairman

Harvey Andrew McGrath

Executive Directors

Cheick Tidjane Thiam (*Group Chief Executive*), Nicolaos Andreas Nicandrou ACA, Robert Alan Devey, John William Foley, Michael George Alexander McLintock, Barry Lee Stowe and Michael Andrew Wells

Independent Non-executive Directors

Keki Bomi Dadiseth FCA, Sir Howard John Davies, Michael William Oliver Garrett, Ann Frances Godbehere FCGA, Paul Victor Falzon Sant Manduca, Kathleen Anne O'Donovan ACA and Lord Andrew Turnbull KCB CVO

* *For identification purposes*