

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	: 31/08/2012		
To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer Prude	ential plc		
Date Submitted 7 Sept	tember 2012		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>2378</u> Desc	ription : Ordinary	shares of GBP	0.05 each
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : N/A Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares Stock code: N/A Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	1.611.0	N/A	

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,556,540,546	N/A	N/A	N/A
Increase/ (decrease) during the month	147,243			
Balance at close of the month	2,556,687,789			

III. Details of Movements in Issued Share Capital

Share Ontions (under Share Ontion Schemes of the Issuer)

Share Options (under Share Share Options)	are Option Sc	nemes of the Issi	ier)			
Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(dd/mm/yyyy) and					thereto	month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. 1993/2003						
Prudential						
Savings-						
Related Share						
Option Schemes						
(/ /)	NT:1	NT:1	NT:1	NI:1	NT:1	NI:1
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. 2003/2013						
Prudential						
Savings-						
Related Share						
Option Schemes						
(/ /)						
Ordinary shares	Nil	85,266	Nil	21,591	85,266	3,527,410
(Note 1)						
2 2000/2010						
3. 2000/2010						
Prudential						
International						
Savings- Related Share						
Option Schemes						
(/ /)						
Ordinary shares	Nil	42,966	Nil	19,531	42,966	840,861
$\frac{\text{Note }1)}{\text{(Note 1)}}$	1111	12,500		17,331	12,700	0 10,001
(11010-1)						
4. Prudential						
International						
Assurance						
Sharesave						
Plans						
(/ /)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	13,828
(Note 1)						

III. Details of Movements in Issued Share Capital (Continued)

Share Options (under Share Option Schemes of the Issuer) (Continued)

Share Options (under Sha	re Option Scl	nemes of the Issi	uer) (Continued))		
Particulars of share option scheme including EGM approval date		Movement duri	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the		
(dd/mm/yyyy) and class of shares issuable					thereto	month
	Granted	Exercised	Cancelled	Lapsed		
<u>5. 2002/2012</u>						
Prudential International						
Savings-						
Related Share						
Option Schemes						
For Non-						
Employees						
(/ /)						
Ordinary shares	Nil	19,011	Nil	6,142	19,011	3,277,467
(Note 1)						
6. 2006 Prudential Business Unit Performance Plan (/ /)						
$\frac{\text{Ordinary shares}}{(Note \ 1)}$	Nil	Nil	Nil	3,264	Nil	1,828,934
7. 2006 Prudential Group Performance Share Plan (/ /) Ordinary shares (Note 1) 8. 2011 The Prudential Agency	Nil	Nil	Nil	3,264	Nil	7,570,366
Long Term Incentive Plan (/ /) Ordinary shares (Note 1)	Nil			ence shares)	Nil 147,243 N/A N/A	582,000
Total funds raised during options (State currency)	the month fro	om exercise of	GBP 431,585	5.55		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	_				
					<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		<u></u>			
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
	_				
(/ /)					
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
3. N/A	_				
	_				
(/ /)					
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(' ')				
	- -				
					
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)	<u></u>			
	T	otal B. (Ordi	nary shares) N/A		
	-	,	ence shares) N/A		-
		(Other class) N/A	<u> </u>	_

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	8					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	(// /)					
-						
						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares) N/A	A	
			(Prefere	ence shares) $\overline{N/A}$	A	- -
			(Other class) N/A	<u> </u>	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
1. <u>IV/A</u>	4	
(/ /)		
shares (Note 1)		
2. N/A		
2. 17/11	-	
	4	
(/ /)		
shares (Note 1)		
3. N/A		
J. <u>IVA</u>	4	
shares (Note 1)	1	
Sildres (Note 1)	+	
T ₁ ,1D ₁ (O ₁) 1 1	NT/A	
Total D. (Ordinary shares)		
(Preference shares)	N/A	
(Other class)	N/A	
	1	

							No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	N/A	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	N/A	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue		N/A	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant issued pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _____ (*Note 1*) At price : State currency 5. Scrip dividend Issue and allotment (/ / date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares repurchased (Note 1) (/ /) 6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares _ redeemed (Note 1) (/ / Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable -(*Note 1*) (/ / 8. Consideration issue At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{Consideration}}$ Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant issued pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) At price : State currency 10. Other (/ / Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	147,243		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

(Other class) N/A

Remarks	(if	any)):
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Section III, item	s 1-5 inclusive. Until December 2011 in order to satisfy anticipated exercises of options					
under the 1993/2003 Prudential Savings-Related Share Option Schemes and the 2003/2013 Prudential						
Savings-Related	Savings-Related Share Option Schemes (the "Schemes"), new ordinary shares were from time to time					
issued by the Co	ompany and allotted to Prudential QUEST Limited, thereby increasing the Company's					
issued ordinary	share capital.					
From December	2011 new shares are issued when options under the Schemes are exercised. Thus, the					
exercise of an op	otion under the Schemes will increase the Company's issued ordinary share capital.					
Section III, item	s 6, 7 and 8. The 2006 Prudential Group Performance Share Plan, Prudential Business					
Unit Performan	ce Plan and Prudential Agency Long Term Incentive Plan are discretionary share					
plans and not sh	are option schemes. However, for the sake of completeness the figures are included in					
Section III as ne	w shares are issued in order to satisfy awards. In order to satisfy anticipated releases of					
shares to partici	pants following the vesting of awards under the 2006 Prudential Group Performance					
Share Plan and	Prudential Business Unit Performance Plan, new ordinary shares are from time to time					
issued by the Co	ompany and allotted to BWCI Trust Company Limited, thereby increasing the Company's					
issued ordinary	share capital.					
Submitted by:	Wong Shuk Ying					
Title:	Assistant Company Secretary					
	(Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.