

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (do	d/mm/yyyy):	31/10/2014		
To: Hong Kong Exchang	es and Clearin	g Limited		
Name of Issuer	Pruden	tial plc		
Date Submitted	6 Nover	mber 2014		
I. Movements in Authoris	ed Share Capi	tal		
1. Ordinary Shares				
(1) Stock code : <u>2378</u>	Descrip	ption: Ordinary	shares of GBP	0.05 each
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month	N/A		
Increase/(decrease)				
Balance at close of the mo	onth			
(2) Stock code : N/A	Descrip	ption:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month			
Increase/(decrease)				
Balance at close of the mo	onth			

No. of preference	Par value	Authorised share
shares	(State currency)	capital (State currency)
	-	
otion:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
		_
	-	
	No. of other	Par value No. of other (State

II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	2,566,590,201	N/A	N/A	N/A	
Increase/ (decrease) during the month	68,353				
Balance at close of the month	2,566,658,554				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Sha	re Option Sc	hemes of the Issu	ier)			
Particulars of share option scheme including EGM approval date		Movement duri	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the		
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	thereto	month
1. 2003/2013 Prudential Savings- Related Share Option Scheme						
$\frac{(\ /\ /\)}{\text{Ordinary shares}}$ $\frac{(\ /\ /\)}{(Note\ 1)}$	Nil	23,483	4,799	Nil	23,483	1,976,613
2. 2013/2023 Prudential Savings- Related Share Option Scheme (/ /) Ordinary shares (Note 1)	Nil	Nil	4,950	Nil	Nil	1,915,625
3. 2011/2021 Prudential International Savings- Related Share Option Scheme (/ /) Ordinary shares (Note 1)	Nil	12,015	7,321	Nil	12,015	1,639,071
4. 2011/2021 Prudential International Assurance Sharesave Plan (/ /) Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						

III. Details of Movements in Issued Share Capital (Continued)

Share Options (under Share Option Schemes of the Issuer) (Continued)

Share Options (under Sha	are Option Sc	nemes of the issi	uer) (Continued	1)	No. of new	No. of new shares
Particulars of share					shares of issuer	
option scheme					issued during	may be issued
including EGM approval date Movement during the month					the month	pursuant thereto
approval date (dd/mm/yyyy) and		1710 Verificial duri	ing the month		pursuant	as at close of the
class of shares issuable					thereto	month
	Granted	Exercised	Cancelled	Lapsed		
<u>5. 2002/2012</u>						
Prudential						
International Savings-						
Related Share						
Option Scheme						
for Non-						
Employees						
(/ /)						
Ordinary shares	Nil	32,855	Nil	Nil	32,855	1,781,241
(Note 1)	_					
6. 2012/2022						
Prudential						
International						
Savings- Related Share						
Option Scheme						
for Non-						
Employees						
(/ /)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,394,724
(Note 1)						
7. 2006 Prudential						
Business Unit						
Performance						
Plan						
(/ /)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	579,415
(Note 1)						
8. 2006 Prudential						
Group						
Performance						
Share Plan						
(/ /)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,915,847
(Note 1)						
9. 2011						
Prudential						
Agency						
Long Term						
Incentive						
Plan						
(/ /)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	964,000
(Note 1)						

III. Details of Movements in Issued Share Capital (Continued)

Share Options (under Share Option Schemes of the Issuer) (Continued)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and			ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
10. 2013				-		
Prudential						
Long Term						
Incentive						
Plan						
(/ /)						
Ordinary shares	58,723	Nil	Nil	56,594	<u>Nil</u>	12,569,004
(Note 1)						
			Total A. (Ordin	-	68,353	<u></u>
			(Prefere	ence shares)	N/A	
			(0	Other class)	N/A	<u></u>
Total funds raised during options (State currency)	the month fro	om exercise of	GBP 216,746	5.50		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	_				
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	- -				
Stock code (if listed)					-
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 3. N/A	-				
(/ /)	·				-
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	- (/ /)				
(/ /)	- 		· ———		
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total	(Prefer	nary shares) <u>N/A</u> ence shares) <u>N/A</u> (Other class) N/A	1	-

Convertibles (i.e. Convertible i Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u>—</u>					
Stock code (if listed)						-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	 ,	Fotal C (Ondi-	nory chores M/	、	
				hary shares) $\frac{N/A}{N}$ ence shares) $\frac{N}{A}$		_
				Other class) $\frac{N}{N}$		_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /	<u> </u>	
shares (Note 1)	
2		
2. <u>N/A</u>		
(/ /		
shares (Note 1))	
3. N/A		
charas (Nota 1)	
shares (Note 1)	/	
Total D. (Ordinary shares	N/A	
(Preference shares		
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) At price : State currency N/A Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) At price : State currency N/A Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ / At price : State currency N/A Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) Issue and allotment 4. Bonus issue N/A date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

					TOT MAIN	В	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
			N/A	EGM approval date: (dd/mm/yyyy)	(/ /)		
			14/11					
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
			N/A	EGM approval date: (dd/mm/yyyy)	(/ /)		
			14/11					
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

					For Main l	Board	and GEM lis	ted issuers
	Type of Issue					sha is	No. of new ares of issuer sued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			N/A	EGM approval date: (dd/mm/yyyy)	(/ /)		
			IV/A					-
				Class of shares issuable (Note 1)		_		
10.	Other (Please specify)	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				T . 15	0 1: 1	\ \ \	.T/A	
					Ordinary sh reference sh (Other c	ares) 1	N/A	
To	otal increase / (decre	ase) in ordinary shares	during the	e month (i.e. Total of A to	E):	(1)	68,353	
						(2)	N/A	
T	otal increase / (decre	ase) in preference share	es during	the month (i.e. Total of A	to E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):	
New shares are is	sued when options are exercised under the Schemes in Section III, items 1 to 6 inclusively.
Thus, exercises of	f options under the Schemes will increase the Company's issued ordinary share capital.
In September 201	14, new options were granted under the Schemes in Section III, items 2, 3 and 6, these
include 2013/2023	3 Prudential Savings-Related Share Option Scheme, 2011/2021 Prudential International
Savings-Related	Share Option Scheme and 2012/2022 Prudential International Savings-Related Share
Option Scheme F	or Non-Employees.
Section III, items	7, 8, 9 and 10, 2006 Prudential Business Unit Performance Plan, 2006 Prudential Group
Performance Sha	re Plan, 2011 Prudential Agency Long Term Incentive Plan and 2013 Prudential Long
Term Incentive P	Plan are discretionary share plans and not share option schemes. However, for the sake of
completeness the	figures are included in Section III as new shares are issued in order to satisfy awards. In
order to satisfy a	nticipated releases of shares to participants following the vesting of awards under the
2006 Prudential	Group Performance Share Plan and Prudential Business Unit Performance Plan, new
ordinary shares a	are from time to time issued by the Company and allotted to Sanne Fiduciary Services
Limited, thereby	increasing the Company's issued ordinary share capital.
Submitted by:	Wong Shuk Ying
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Notes:

Title:

1. State the class of shares (e.g. ordinary, preference or other).

Deputy Group Secretary

2. If there is insufficient space, please append the prescribed continuation sheet.

(Director, Secretary or other duly authorised officer)