

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

Prudential plc7 January 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : 2378 Description : Ordinary shares of GBP 0.05 each								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	N/A							
Increase/(decrease)								
Balance at close of the month								
(2) Stock code : <u>N/A</u> Descri	ption :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month		·						

2. Preference Shares

Stock code : <u>N/A</u> Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

Total authorised share capital at the end of the month (*State currency*) : N/A

II. Movements in Issued Share Capital

	No. of orc	linary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,571,631,286	N/A	N/A	N/A		
Increase/ (decrease) during the month Balance at close of the	823,672					
month	2,572,454,958					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM		Movement duri	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto		
approval date (dd/mm/yyyy) and class of shares issuable	Control		ž	T 1	pursuant thereto	as at close of the month
1. 2003/2013	Granted	Exercised	Cancelled	Lapsed		
Prudential						
Savings-						
Related Share						
Option Scheme						
Ordinary shares	Nil	659,888	Nil	4,578	659,888	709,749
(Note 1)						
2. 2013/2023						
Prudential						
Savings-						
Related Share						
Option Scheme						
(/ /)						
Ordinary shares	Nil	1,025	Nil	41,031	1,025	2,977,988
(Note 1)						
2 2011/2021						
3. 2011/2021 Prudential						
International						
Savings-						
Related Share						
Option Scheme						
(/ /)						
Ordinary shares	Nil	287,762	Nil	64,606	Nil	941,149
(Note 1)						
4. 2011/2021						
4. 2011/2021 Prudential						
International						
Assurance						
Sharesave Plan						
(/ /)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						

III. Details of Movements in Issued Share Capital (Continued)

Share Options (under Sha Particulars of share	at option bei	include of the 185		~/	No. of new	No. of new shares
option scheme					shares of issuer	of issuer which
including EGM					issued during	may be issued
approval date		Movement duri	ing the month		the month	pursuant thereto
(dd/mm/yyyy) and					pursuant	as at close of the
class of shares issuable	Granted	Exercised	Cancelled	Lapsed	thereto	month
5. 2002/2012				*		
Prudential						
International						
Savings-						
Related Share						
Option Scheme						
for Non-						
Employees						
Ordinary shares	Nil	162,759	Nil	18,884	162,759	942,026
(Note 1)				- ,		
6. 2012/2022						
Prudential						
International						
Savings-						
Related Share						
Option Scheme						
for Non-						
Employees						
Ordinary shares	Nil	Nil	Nil	28,857	Nil	3,224,705
(Note 1)						,
7. 2006 Prudential						
Business Unit						
Performance						
Plan						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
8. 2006 Prudential						
Group						
Performance						
Share Plan						
(/ /)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	118,040
(Note 1)						
9. 2011						
Prudential						
Agency						
Long Term						
Incentive						
Plan						
(/ /)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,587,098
(Note 1)						

Share Options (under Share Option Schemes of the Issuer) (Continued)

III. Details of Movements in Issued Share Capital (Continued)

Share Options (under Sha	are option sen	chies of the iss)		
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be issued
including EGM approval date		Movement dur	ring the month		the month	pursuant thereto as at close of the
(dd/mm/yyyy) and class of shares issuable					pursuant thereto	month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
10. 2013						
Prudential						
Long Term						
Incentive						
Plan						
(/ /)						
Ordinary shares	Nil	Nil	Nil	78,459	Nil	15,714,643
(Note 1)						
			Total A. (Ordin	•	823,672	
			(Prefere	ence shares)	N/A	
			()	Other class)	N/A	
Total funds raised during options (State currency)	the month fro	m exercise of	GBP 6,829,9	04.43		

Share Options (under Share Option Schemes of the Issuer) (Continued)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	· · ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	IB. (Ordi	nary shares) N/A	L	
		(Prefer	ence shares) N/A		
		((Other class) <u>N/A</u>	<u> </u>	

Convertibles (i.e. Convertible i	nto Shorea of the l	an which are to	he Listed)	For Main Boar	ted issuers	
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)		·				
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)		·				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)			nom of any NT/	`	
				nary shares) <u>N/A</u> ence shares) N/A		-
				Other class) N/A		-
			(-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)		
2. <u>N/A</u>	-	
· · · · · · · · · · · · · · · · · · ·	-	
	-	
	-	
shares (Note 1)		· · ·
3. N/A		
5. <u>10/A</u>	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{M/A}}$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{-}}$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{-}}$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency	N/A	Issue and allotment	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
			N/A	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
			N/A	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

					For Main	r Main Board and GEM listed issuers			
							No. of new	No. of new	
							nares of issuer	shares of	
						i	ssued during	issuer which	
							the month	may be	
							pursuant	issued	
							thereto	pursuant	
								thereto as at	
								close of the	
	Type of Issue							month	
				<u>Class (1.5.5 in 11)</u>					
				Class of shares issuable (<i>Note 1</i>)		_			
~					()	`			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)			
	1001guillouron			date . (dd/mm/yyyy)		,			
				EGM approval date:	(/ /)			
			N/A	(dd/mm/yyyy)					
			IN/A						
				Class of shares issuehls					
				Class of shares issuable (<i>Note 1</i>)		_			
10	0.1	G ()		(Note 1)					
10.	Other	At price : State	N/A	Issue and allotment	(/ /)			
	(Please specify)	At price . currency		date : (dd/mm/yyyy)					
					(/ /)			
				EGM approval date:	(/ /)			
				(dd/mm/yyyy)					
				T 15 (o '' - 1				
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A								
					(Other of	class)	N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	823,672					
	(2)	N/A					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)							

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Remarks (if any):

New shares are issued when options are exercised under the Schemes in Section III, items 1 to 6 inclusively. Thus, exercises of options under the Schemes will increase the Company's issued ordinary share capital.

From November 2014, in order to satisfy anticipated exercises of options under Section III, item 3, the 2011/2021 Prudential International Savings-Related Share Option Scheme ('Scheme'), new ordinary shares are from time to time issued by the Company and allotted to Sanne Fiduciary Services Limited, thereby increasing the Company's issued ordinary share capital. These shares are held by the Prudential Employee Share Trust on behalf of the participants of the Scheme and released to them when they exercise their option.

Section III, items 7, 8, 9 and 10, 2006 Prudential Business Unit Performance Plan, 2006 Prudential Group Performance Share Plan, 2011 Prudential Agency Long Term Incentive Plan and 2013 Prudential Long Term Incentive Plan are discretionary share plans and not share option schemes. However, for the sake of completeness the figures are included in Section III as new shares are issued in order to satisfy awards. In order to satisfy anticipated releases of shares to participants following the vesting of awards under the 2006 Prudential Group Performance Share Plan and Prudential Business Unit Performance Plan, new ordinary shares are from time to time issued by the Company and allotted to Sanne Fiduciary Services Limited, thereby increasing the Company's issued ordinary share capital.

Submitted by: Wong Shuk Ying

 Title:
 Deputy Group Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.