# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/03/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Prudential plc
Date Submitted	7 April 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2378</u> Descri	otion : Ordinary	shares of GBI	20.05 each
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descri	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	Description	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of preceding	g month			
Increase/(decrea	se)	_			
Balance at close	of the montl	ר <u>–</u>			

### 3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedii	ng month			
Increase/(decre	ase)	-		-	
Balance at clos	e of the mor	ith _			

Total authorised share capital at the end of the month (State currency):

N/A

#### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,572,605,435	N/A	N/A	N/A		
Increase/ (decrease) during the month	72,791					
Balance at close of the month	2,572,678,226					

#### III. Details of Movements in Issued Share Capital

Share Optio	n Schemes of	the Issuer)			
	Movement duri	na the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
				_	the month
Granted	Exercised	Cancelled	Lapsed		
Nil	47.673	Nil	191	47.673	535,950
					,
NI:1	2 154	NU1	17 070	2 154	2,928,271
INII	2,134	INII	17,278	2,134	2,928,271
Nil	36,221	1,996	Nil	Nil	854,456
	·	Movement duri         Granted       Exercised         Nil       47,673         Nil       2,154	<u>Nil 47,673 Nil</u> <u>Nil 2,154 Nil</u>	Movement during the month         Granted       Exercised       Cancelled       Lapsed         Nil       47,673       Nil       191         Nil       2,154       Nil       17,278	No. of new shares of issuer issued during the month pursuant thereto         Granted       Exercised       Cancelled       Lapsed         Nil       47,673       Nil       191       47,673         Nil       2,154       Nil       17,278       2,154

Share Options (under	r Share Optio	n Schemes of	the Issuer) (Co	ontinued)		
Particulars of share option scheme including EGM approval date					No. of new shares of issuer which may be issued pursuant thereto as at close of	
(dd/mm/yyyy) and		Movement duri	ng the month			the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. 2011/2021						
Prudential						
International						
Assurance						
Sharesave Plan						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1911	1111	1111	1111	1111	
5. 2002/2012						
Prudential						
International						
Savings-						
Related Share						
Option Scheme						
for Non-						
Employees						
( / / )						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	938,775
(Note 1)						
6 2012/2022						
6. 2012/2022 Prudential						
International						
Savings-						
Related Share						
Option Scheme						
for Non-						
Employees						
( / / )						
Ordinary shares	Nil	22,964	6,766	Nil	22,964	3,175,284
(Note 1)						
7 2005						
7. 2006						
Prudential Group						
Performance						
Share Plan						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	118,040
(Note 1)						

III. Details of Movements in Issued Share Capital (Continued)

#### III. Details of Movements in Issued Share Capital (Continued)

Share Options (under	Share Optio	n Schemes of	the Issuer) (Co	ontinued)		
Particulars of share option scheme including EGM					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date	I	Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and <sup>-</sup> class of shares					_	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
<b>8.</b> 2011	Granteu	LAEICISEU	Cancelleu	Lapseu		
Prudential						
Agency						
Long Term						
Incentive						
Plan						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,586,164
(Note 1)						,
,						
9. 2013						
Prudential						
Long Term						
Incentive						
Plan						
( / / )						
Ordinary shares	Nil	15,807	Nil	49,094	Nil	15,649,742
(Note 1)						
		Tota	IA. (Ordina	• •	72,791	
			(Preferenc	,	N/A	
				her class)	N/A	
Total funds raised dur		h from exercise				
options (State currend	cy)		GBP 692	2,447.73		

Share Options (under Share Option Schemes of the Issuer) (Continued)

Warrants to Issue Shares of the	lssuer which	are to be	e Listed					
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nomina at clos prece mor	se of ding	Exercised during the month	Nominal va at close of month	the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>								
( / / ) Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	( / /	)						
2. N/A	· · · · ·	,						
			<u> </u>					
Stock code (if listed)								
Class of shares issuable (Note 1)								
Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)						
3. N/A	( , ,	)						
Class of shares								
Out a suistism suise								
EGM approval date								
(if applicable) (dd/mm/yyyy)	( / /	ì						
4. N/A	( , ,	/						
( / / )								
Stock code (if listed)								
Class of shares								
Cube estintion artice								
EGM approval date								
(if applicable) (dd/mm/yyyy)	( / /	)						
(GG/IIIII/yyyy)	( / /	)						
			Total B		ary shares)			-
					ce shares) ther class)			-
				0)		11/1	•	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4. N/A	( , , )	·				
4. IN/A						
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
	, , , )	 	tal C. (Ordinar	v shares) N	J/A	
		10		e shares) N		-
			•	her class) N		-
			(01		1/ £ \$	-

Any Opti	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	r which are to be Liste	ed, including
Ful	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
	( / / )		
	shares (Note 1)		
_			
2.	N/A		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Tatal D (Ordinary charge)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				Class of shares issuable (Note 1)				
4.	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		

Other Movements in Issued Share Capital

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
				issuable (Note 1)	,	,	,	、		
5.	Scrip dividend	At price :	State <u>N/A</u>	lssue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares		N/A		(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	N/A	Class of shares issuable (Note 1) Issue and allotment ( / / date : (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy)		
10	. Other (Please specify) At price :	State <u>N/A</u> currency	Class of shares issuable (Note 1) Issue and allotment ( / / date : (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy)		
			Total E. (Ordinary shar (Preference shar (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	72,791			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

New ordinary shares are issued when options are exercised under the schemes in Section III, items 1, 2, 4, 5 and 6 (the "Schemes"). Thus, exercises of options under the Schemes will increase the Company's issued ordinary share capital.

From November 2014, in order to satisfy anticipated exercises of options under Section III, item 3, the 2011/2021 Prudential International Savings-Related Share Option Scheme (the "Scheme"), new ordinary shares are from time to time issued by the Company and allotted to Sanne Fiduciary Services Limited, thereby increasing the Company's issued ordinary share capital. These shares are held by the Prudential Employee Share Trust on behalf of the participants of the Scheme and released to them when they exercise their option.

Section III, items 7, 8 and 9, 2006 Prudential Group Performance Share Plan, 2011 Prudential Agency Long Term Incentive Plan and 2013 Prudential Long Term Incentive Plan (the "Plans") are discretionary share plans and not share option schemes. However, for the sake of completeness the figures are included in Section III as new shares are issued in order to satisfy awards. In order to satisfy anticipated releases of shares to participants following the vesting of awards under the Plans, new ordinary shares are from time to time issued by the Company and allotted to Sanne Fiduciary Services Limited, thereby increasing the Company's issued ordinary share capital.

Submitted by: Wong Shuk Ying

 Deputy Group Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.