# **日KEX**香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/11/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Prudential plc
Date Submitted	6 December 2016

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : 2378 Descri	iption : Ordinar	y shares of GBI	P 0.05 each
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	n <u>N/A</u>		
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	۱	·	
Increase/(decrease)			
		•	

#### 2. Preference Shares

Stock code :	N/A	Description	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of preceding	g month			
Increase/(decrea	se)	_			
Balance at close	of the montl	ר <u>–</u>			

# 3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedii	ng month			
Increase/(decre	ase)	-		-	
Balance at clos	e of the mor	ith _			

Total authorised share capital at the end of the month (State currency):

N/A

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,579,134,186	N/A	N/A	N/A		
Increase/ (decrease) during the month	1,159,379					
Balance at close of the month	2,580,293,565					

# III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issued pursuant thereto       No. of new shares of No. of new shares of sisued pursuant issued pursuant thereto as at close of the month pursuant issued pursuant thereto as at close of the month pursuant issued pursuant thereto as at close of the month pursuant issued pursuant issuedificant issued pursuant issued pursuant is	Share Options (under	r Share Optic	on Schemes of	the Issuer)			
class of shares       issuable       Granted       Exercised       Cancelled       Lapsed         1. 2003/2013       Prudential       Avings-       Avings-       Avings-       Avings-         Related Share       Option Scheme       Option Scheme       Avings-       Avings-       Avings-         Quite 1)       Ordinary shares       Nil       3.211       255       Nil       3.211       278,071         2. 2013/2023       Prudential       Avings-       Avings-       Avings-       Avings-       Avings-         Related Share       Option Scheme       Option Scheme       Avings-       Avings-       Avings-         (1 / 1)       Ordinary shares       Nil       6,168       27,394       Nil       6,168       3,600,555         (Note 1)       3. 2011/2021       Prudential       Avings-       Avings-       Avings-       Avings-         Related Share       Option Scheme       Option Scheme       Avings-       Avings-       Avings-         Related Share       Option Scheme       Avings-       Avings-       Avings-       Avings-         Related Share       Avings-       Avings-       Avings-       Avings-       Avings-         Related Share       Avings- <td< td=""><td>option scheme including EGM approval date</td><td></td><td>Movement duri</td><td>ng the month</td><td>issuer issued during the month pursuant</td><td colspan="2">issuer which may be issued pursuant thereto as at close of</td></td<>	option scheme including EGM approval date		Movement duri	ng the month	issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of	
$\begin{array}{c c c c c c c c c c c c c c c c c c c $	class of shares	Granted	Exercised	Cancelled	Lapsed		
$\begin{array}{ c c c c c c c c c c c c c c c c c c c$		0.01.000					
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$							
Related Share Option Scheme $( / / )$ Nil3,211255Nil3,211278,071Ordinary shares (Note 1)Nil3,211255Nil3,211278,0712. 2013/2023 Prudential Savings- Related Share Option Scheme $( / / )$ Prudential 6,16827,394Nil6,1683. 2011/2021 Prudential International Savings- 							
$\begin{array}{ c c c c c c c }\hline \hline Option Scheme \\ \hline ( / / ) \\ \hline Ordinary shares \\ \hline (Note 1) \\\hline \hline 2. 2013/2023 \\ \hline Prudential \\ \hline Savings- \\ \hline Related Share \\ \hline Option Scheme \\ \hline ( / / ) \\ \hline Ordinary shares \\ \hline (Note 1) \\\hline \hline 3. 2011/2021 \\ \hline Prudential \\ \hline International \\ \hline Savings- \\ \hline Related Share \\ \hline (Note 1) \\\hline \hline 3. 2011/2021 \\ \hline Prudential \\ \hline International \\ \hline Savings- \\ \hline Related Share \\ \hline Option Scheme \\ \hline ( / / ) \\\hline \hline \end{array}$							
Image: Constraint of the system       Nil       3,211       255       Nil       3,211       278,071         Ordinary shares       Nil       3,211       255       Nil       3,211       278,071         2. 2013/2023       Prudential       Savings-       Related Share       0ption Scheme       0ption Scheme       0ption Scheme       0rdinary shares       Nil       6,168       27,394       Nil       6,168       3,600,555         (Note 1)       Ordinary shares       Nil       6,168       27,394       Nil       6,168       3,600,555         (Note 1)       3. 2011/2021       Prudential       International       Savings-       Related Share       0ption Scheme							
(Note 1)         2. 2013/2023         Prudential         Savings-         Related Share         Option Scheme         (/ / )         Ordinary shares         Nil       6,168         27,394       Nil         6,168       3,600,555         (Note 1)       3. 2011/2021         Prudential       International         Savings-       Related Share         Option Scheme       Option Scheme         (/ / )       0							
(Note 1)         2. 2013/2023         Prudential         Savings-         Related Share         Option Scheme         (/ / )         Ordinary shares         Nil       6,168         27,394       Nil         6,168       3,600,555         (Note 1)       3. 2011/2021         Prudential       International         Savings-       Related Share         Option Scheme       Option Scheme         (/ / )       0	Ordinary shares	NJI	3 211	255	NGI	3 211	278 071
2. 2013/2023         Prudential         Savings-         Related Share         Option Scheme         (/ / )         Ordinary shares         Nil       6,168         27,394       Nil         6,168       3,600,555         (Note 1)       3. 2011/2021         Prudential       International         Savings-       Related Share         Option Scheme       (/ / )		1411	5,211	233	111	5,211	270,071
Prudential       International       Savings-       Related Share       Option Scheme       ( / / )	Prudential Savings- Related Share Option Scheme ( / / ) Ordinary shares	Nil	6,168	27,394	Nil	6,168	3,600,555
	Prudential International Savings- Related Share Option Scheme ( / / )	Nil	Nil	5,974	Nil	900,000	677,041
(Note 1)						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	cluding EGM pproval date Movement during the month					f No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares	Originational	<b>E</b> ssensional	Oanadiad	المعمدا			
issuable	Granted	Exercised	Cancelled	Lapsed			
4. 2011/2021 Prudential							
International							
Assurance							
Sharesave Plan							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil	
(Note 1)							
5. 2002/2012 Prudential International Savings- Related Share Option Scheme for Non- Employees ( / / ) Ordinary shares	Nil	Nil	657	Nil	Nil	414,349	
(Note 1)	Nil	Nil	657	Nıl	N1I	414,349	
6. 2012/2022 Prudential International Savings- Related Share Option Scheme for Non- Employees ( / / ) Ordinary shares	Nil	Nil	7,164	Nil	Nil	3,416,497	
(Note 1)							
7. 2011 Prudential Agency Long Term Incentive Plan ( / / )							
Ordinary shares	Nil	Nil	Nil	Nil	250,000	3,308,555	
(Note 1)		<u> </u>		· · · ·	,	, - ,	

# III. Details of Movements in Issued Share Capital (Continued)

#### III. Details of Movements in Issued Share Capital (Continued)

Share Options (unde	r Share Optio	n Schemes of	the Issuer) (Co	ontinued)		
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date	I	Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and			Ŭ		_	the month
class of shares			<b>.</b>			
issuable	Granted	Exercised	Cancelled	Lapsed		
8. 2013						
Prudential						
Long Term						
Incentive						
Plan						
( / / )						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	16,035,865
(Note 1)						
		Tota	IA. (Ordina	ry shares)	1,159,379	
			(Preferenc	e shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised du	ring the mont	h from exercise	e of			
options (State curren	•		GBP 82,2	246.58		

Share Options (under Share Option Schemes of the Issuer) (Continued)

Warrants to Issue Shares of the	e Issuer which	are to be	e Listed					
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nomina at clos prece mor	se of ding	Exercised during the month	Nominal va at close of month	the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>								
( / / ) Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	( / /	)						
2. N/A								
( / / )								
Stock code (if listed)								
Class of shares issuable (Note 1)								
Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)						
3. N/A	,	ł						
Stock code (if listed)								
Class of shares issuable (Note 1)								
EGM approval date								
(if applicable) (dd/mm/yyyy)	( / /	)						
4. N/A	<b>,</b>	,						
( / / )								
Stock code (if listed)								
Class of shares								
Cube estintion artice								
EGM approval date								
(if applicable) (dd/mm/yyyy)	( / /	)						
(GG()1111/yyyy)		)	<u> </u>					
			Total B		ary shares)			-
					ce shares) ther class)			-
				,0		11/1	-	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	( , , )					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
(dd/mm/yyyy) 4. N/A	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		То	otal C. (Ordinar			_
			•	e shares) <u>N</u>		-
			(Otl	her class) <u>N</u>	/A	-

Any Optio	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	er which are to be Liste	ed, including
	l particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
-			
	shares (Note 1)		
2	N/A		
Z.	IV/A		
-	( / / )		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>			Class of shares					
			State N/A	issuable <i>(Note 1)</i> Issue and allotment	( /	/	)		
1.	Rights issue	At price :	currency	date : (dd/mm/yyyy)					
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares issuable (Note 1)					
4.	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		

Other Movements in Issued Share Capital

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
				issuable (Note 1)	,	,	,	、		
5.	Scrip dividend	At price :	State currency <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares		N/A		(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares redeemed (Note 1)						
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	N/A	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
10.	. Other (Please specify) At price :	State <u>N/A</u> currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
			Total E. (Ordinary share (Preference share) (Other clas	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	1,159,379					
(2)	N/A					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

New ordinary shares are issued when options are exercised under the schemes in Section III, items 1, 2, 4, 5 and 6 (the "Schemes"). Thus, exercises of options under the Schemes will increase the Company's issued ordinary share capital.

From November 2014, in order to satisfy anticipated exercises of options under Section III, item 3, the 2011/2021 Prudential International Savings-Related Share Option Scheme (the "Scheme"), new ordinary shares are from time to time issued by the Company and allotted to Sanne Fiduciary Services Limited, thereby increasing the Company's issued ordinary share capital. These shares are held by the Prudential Employee Share Trust on behalf of the participants of the Scheme and released to them when they exercise their option.

Section III, items 7 and 8, 2011 Prudential Agency Long Term Incentive Plan and 2013 Prudential Long Term Incentive Plan (the "Plans") are discretionary share plans and not share option schemes. However, for the sake of completeness the figures are included in Section III as new shares are issued in order to satisfy awards. In order to satisfy anticipated releases of shares to participants following the vesting of awards under the Plans, new ordinary shares are from time to time issued by the Company and allotted to Sanne Fiduciary Services Limited, thereby increasing the Company's issued ordinary share capital.

Submitted by: Wong Shuk Ying

 Deputy Group Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.