

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2016		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer Date Submitted	Prudential plc 6 January 2017		
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : 2378	Description :Ordinary	y shares of GBI	2 0.05 each
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month N/A		
Increase/(decrease)	-		
Balance at close of the mon	th		
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month		
Increase/(decrease)	-		
Balance at close of the mon	th		

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month	(State N/A	

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,580,293,565	N/A	N/A	N/A
Increase/ (decrease) during the month	768,008			
Balance at close of the month	2,581,061,573			

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Optio	n Schemes of	the Issuer)			
Particulars of share option scheme including EGM					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date	1	Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and - class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2003/2013	Granted	LXelCi3eu	Caricelled	Lарзец		
Prudential						
Savings-						
Related Share						
Option Scheme						
( / / )						
Ordinary shares	Nil	112,542	Nil	9,637	112,542	155,892
(Note 1)						
2. 2013/2023 Prudential Savings- Related Share Option Scheme ( / / ) Ordinary shares (Note 1)  3. 2011/2021 Prudential	Nil	228,382	12,488	25,143	228,382	3,334,542
International Savings- Related Share Option Scheme ( / / ) Ordinary shares (Note 1)	Nil	393,747	662	34,843	Nil	247,789

# III. Details of Movements in Issued Share Capital (Continued)

Share Options (under Share Option Schemes of the Issuer) (Continued)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	I	Movement duri	ing the month			No. of new shares o issuer which may be issued pursuant thereto as at close o the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
4. 2011/2021						
Prudential						
International						
Assurance						
Sharesave Plan						
( / / )						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
5. 2002/2012						
Prudential						
International						
Savings-						
Related Share						
Option Scheme						
for Non-						
Employees						
( / / )						
Ordinary shares	Nil	30,064	Nil	Nil	30,064	384,285
(Note 1)						
6. 2012/2022 Prudential						
International						
Savings-						
Related Share						
Option Scheme						
for Non-						
Employees						
Ordinary shares	Nil	397,020	Nil	73,101	397,020	2,946,376
(Note 1)		371,020	IVII	73,101	371,020	2,740,370
7. 2011						
Prudential						
Agency						
Long Term						
Incentive						
Plan						
( / / )						
Ordinary shares	Nil	138,559	Nil	100,413	Nil	3,069,583
(Note 1)					·	· · · · · · · · · · · · · · · · · · ·

## III. Details of Movements in Issued Share Capital (Continued)

Share Options (under Share Option Schemes of the Issuer) (Continued)

Share Options (under	Share Optio	in Schemes of	ine issuer) (Co	minueu)		<u> </u>
Particulars of share						No. of new shares of
option scheme					•	issuer which may be
including EGM					the month pursuant	•
approval date	I	Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and					_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
8. 2013						
Prudential						
Long Term						
Incentive						
Plan						
( / / )						
Ordinary shares	735	Nil	Nil	370,136	Nil	15,666,464
(Note 1)				-		
		Tota	IA. (Ordina	ry shares)	768,008	
			(Preference	ce shares)	N/A	
			•	her class)		
Total funds raised du	ring the mont	h from overcic	`			
Total funds raised durage options (State current	•	ii iioiii exercise		420,265.70		
options (State current	-y <i>)</i>		<u>GDI 10,</u>	720,203.70		
1						

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						_
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A						
		<del></del>		<u> </u>		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	( , ,	,				
( / / )		<u> </u>		·		_
Stock code (if listed)						
Class of shares						
Cuba animtiana muia a						
EGM approval date						
(if applicable)						
	( / /	)				
4. N/A						
				· ———		
( / / ) Stock code (if listed)						
Stock code (if listed) Class of shares						
inguishin (Nato 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	( / /	)				
		Total E	s. (Ordina	ary shares) N/A	A	
				ice shares) N/A		_
				other class) N/A		_

Class and description	Currency o amount outstanding	Amour f close preced	nt at of Conve ding during	erted the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
	<u></u>						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	( / /	\					
(dd/mm/yyyy))	( / /	)					
2. IV/A							
	<del></del> ,						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
3. N/A	<del>_</del>						
-							
	<u> </u>						
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
\	( / /	)					
4. N/A	<u> </u>						
-							
	<del></del>						
Stock code (if listed)	_			· ·			
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)	T / 10 /0		-l \ <b>3</b> 7/		
			Total C. (Or		shares) <u>N/.</u> shares) N/.		_
			(FIEIG		er class) N/		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	I particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if a	pplicable, and class of shares issuable:		the month
	N/A		
	1,171		
	( / / )		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
	Silaies (Note 1)		
3.	N/A		
	( / / )		
	shares (Note 1)		
		<u></u>	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital				Na -f	No -t · ·
	Tung of least						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monu
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue		N/A	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7,			Class of shares						
				issuable (Note 1)	,	,	,	,		
5.	Scrip dividend	At price :	State currency N/A	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									-	
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		

Class of shares issuable (Note 1)  9. Capital reorganisation  N/A  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares (/ / / )  Class of shares  Issue and allotment (dd/mm/yyyy)  Issue and allotment (dd/mm/yyyy)	
reorganisation  N/A  date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable (Note 1)	
Class of shares issuable (Note 1)	
issuable (Note 1)	
issuable (Note 1)	
10. Other State N/A Issue and allotment ( / / )	
(Please specify) At price currency date: (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
Total E. (Ordinary shares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	768,008
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	ts in	Issued Share

Remarks (if any):	
New ordinary shares are issued when options are exercised under the schemes in Section III, items 1, 2, 4, 5	
and 6 (the "Schemes"). Thus, exercises of options under the Schemes will increase the Company's issued	
ordinary share capital.	
From November 2014, in order to satisfy anticipated exercises of options under Section III, item 3, the	
2011/2021 Prudential International Savings-Related Share Option Scheme (the "Scheme"), new ordinary	
shares are from time to time issued by the Company and allotted to Sanne Fiduciary Services Limited,	
thereby increasing the Company's issued ordinary share capital. These shares are held by the Prudential	
Employee Share Trust on behalf of the participants of the Scheme and released to them when they	
exercise their option.	
Section III, items 7 and 8, 2011 Prudential Agency Long Term Incentive Plan and 2013 Prudential Long	
Term Incentive Plan (the "Plans") are discretionary share plans and not share option schemes. However,	
for the sake of completeness the figures are included in Section III as new shares are issued in order to	
satisfy awards. In order to satisfy anticipated releases of shares to participants following the vesting of	
awards under the Plans, new ordinary shares are from time to time issued by the Company and allotted	
to Sanne Fiduciary Services Limited, thereby increasing the Company's issued ordinary share capital.	
Submitted by: Wong Shuk Ying	
Title: Deputy Group Secretary  (Director Secretary or other duly outborized officer)	
(Director, Secretary or other duly authorised officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.