

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/07/2017		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer	Prudential plc		
Date Submitted	4 August 2017		
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>2378</u>	Description: Ordinary	y shares of GBI	2 0.05 each
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month N/A		
Increase/(decrease)			
Balance at close of the mon	th		
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month		
Increase/(decrease)			
Balance at close of the mon	th		

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month	(State N/A	

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other			
	(1)	(2)	shares	classes of shares			
Balance at close of preceding month	2,585,853,418	N/A	N/A	N/A			
Increase/ (decrease) during the month	9,967						
Balance at close of the month	2,585,863,385						

# III. Details of Movements in Issued Share Capital

Share Options (under	r Share Optio	n Schemes of	the Issuer)				
Particulars of share option scheme including EGM				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant		
approval date (dd/mm/yyyy) and	ľ	Movement duri	ng the month		tnereto	thereto as at close of the month	
class of shares						trie month	
issuable	Granted	Exercised	Cancelled	Lapsed			
1. 2003/2013	Granica	Εχοιοίσσα	Carloonica	Барооа			
Prudential							
Savings-							
Related Share							
Option Scheme							
( / / )							
Ordinary shares	Nil	267	Nil	19	267	117,692	
(Note 1)							
2. 2013/2023 Prudential Savings- Related Share Option Scheme ( / / ) Ordinary shares (Note 1)  3. 2011/2021 Prudential	Nil	9,214	13,443	7,567	9,214	3,086,878	
International Savings- Related Share Option Scheme ( / / ) Ordinary shares (Note 1)	Nil	Nil	196	Nil	Nil	110,091	

# III. Details of Movements in Issued Share Capital (Continued)

Share Options (unde	r Share Optio	n Schemes of	the Issuer) (Co	ontinued)		
Particulars of share option scheme						No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant
approval date					thereto	thereto as at close of
(dd/mm/yyyy) and	ſ	Movement duri	ng the month		_	the month
class of shares						une monun
issuable	Granted	Exercised	Cancelled	Lapsed		
4. 2011/2021						
Prudential						
International						
Assurance						
Sharesave Plan						
0.4:	NI:1	NI:1	NT:1	NT:1	NT:1	NT:1
Ordinary shares	Nil	Nil	<u>Nil</u>	Nil	Nil	Nil
(Note 1)						
5 2002/2012						
5. 2002/2012						
Prudential						
International						
Savings-						
Related Share						
Option Scheme						
for Non-						
Employees						
( / / )						
Ordinary shares	Nil	486	13,409	Nil	486	158,644
(Note 1)						
<b>6.</b> 2012/2022						
Prudential						
International						
Savings-						
Related Share						
Option Scheme						
for Non-						
Employees						
( / / )						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,762,204
(Note 1)						2,702,201
(1.0.0 1)						
7. 2011						
Prudential						
Agency						
Long Term						
Incentive						
Plan						
( / / )						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,927,664
(Note 1)	1111	1111	1111	1,411	1111	4,741,004
(10016-1)						
L						

# III. Details of Movements in Issued Share Capital (Continued)

Share Options (under Share Option Schemes of the Issuer) (Continued)

Share Options (under	Share Optio	in Schellies of	ille issuel) (Ci	onunueu)	No. of an above of	Nie of constant
Particulars of share						No. of new shares of
option scheme					•	issuer which may be
including EGM					the month pursuant	•
approval date		Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and					_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<b>8</b> . 2013						
Prudential						
Long Term						
Incentive						
Plan						
( / / )						
Ordinary shares	Nil	Nil	93,800	Nil	Nil	17,223,754
(Note 1)						
		Tota	IA. (Ordina	ry shares)	9,967	
			•	ce shares)		
			•	ther class)		
Tatal formula mais and along		L f	`	inor olass)	1 1/ 1 1	
Total funds raised du	•	n from exercise		7 9 4 7 20		
options (State current	cy)		GBP 107	1,041.29		

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at clo	al value ose of eding onth	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)					
					<u> </u>	-	
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
EGM approval date (if applicable)	( / /						
( / / )							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
(~~,,)))))	\ , , ,						
			Total B		ary shares) N/		_
				•	ce shares) N/		_
				(O	ther class) <u>N/</u>	A	_

Convertibles (i.e. Convertible	Currency amount outstandir	of	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
	<del></del>						
	_						
	<del>_</del>						
Stock code (if listed)			_				
Class of shares							
issuable (Note 1) Subscription price			_				
EGM approval date							
(if applicable)							
(dd/mm/yyyy))	( / /	)	_				
2. N/A	<u> </u>						
	<u> </u>						
	<u> </u>						
Stock code (if listed)	<del>_</del>						
Class of shares			_				
issuable (Note 1)			_				
Subscription price EGM approval date			<u> </u>				
(if applicable)							
(dd/mm/yyyy)	( / /	)					
3. N/A	<u> </u>						
	<u></u>						
	_						
Stock code (if listed)							
Class of shares			_				
issuable (Note 1)							
Subscription price			_				
EGM approval date (if applicable)							
	( / /	)					
4. N/A							
	<del></del>						
	<u> </u>						
Stock code (if listed)			<u>—</u>				
Class of shares issuable (Note 1)							
Subscription price			<u> </u>				
EGM approval date			<del></del>				
(if applicable)	1 1 1	,					
(dd/mm/yyyy)	( / /	)		al C. (Ordinar	v charce) N/	٨	
			100		e shares) N/		=
				•	her class) N/		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	7	
shares (Note 1)	1	
2. N/A		
Z. 1VA	-	
	4	
	4	
	4	
shares (Note 1)		
3. <u>N/A</u>		
	7	
	7	
shares (Note 1)	7	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital				NI. C	NI: 1
	Turn of large						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			·	EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue		N/A	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7,			Class of shares						
				issuable (Note 1)	,	,	,	,		
5.	Scrip dividend	At price :	State currency N/A	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									-	
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		

	Type of Issue				shai iss iss durir mo purs	of new res of suer sued ng the onth suant ereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		-		
9.	Capital reorganisation	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
					_		
			Class of shares issuable (Note 1)		-		
10.	Other (Please specify) At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	) _		_
			Total E. (Ord				_
				ence shar (Other cla			<u>-</u>

	Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1	9,967
	(2	2) N/A
	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):		
New ordinary shares are issued when options are exercised under the schemes in Section III, items 1, 2, 4, 5		
and 6 (the "Schemes"). Thus, exercises of options under the Schemes will increase the Company's issued		
ordinary share capital.		
From November 2014, in order to satisfy anticipated exercises of options under Section III, item 3, the		
2011/2021 Prudential International Savings-Related Share Option Scheme (the "Scheme"), new ordinary		
shares are from time to time issued by the Company and allotted to Sanne Fiduciary Services Limited,		
thereby increasing the Company's issued ordinary share capital. These shares are held by the Prudential		
Employee Share Trust on behalf of the participants of the Scheme and released to them when they		
exercise their option.		
Section III, items 7 and 8, 2011 Prudential Agency Long Term Incentive Plan and 2013 Prudential Long		
Term Incentive Plan (the "Plans") are discretionary share plans and not share option schemes. However,		
for the sake of completeness the figures are included in Section III as new shares are issued in order to		
satisfy awards. In order to satisfy anticipated releases of shares to participants following the vesting of		
awards under the Plans, new ordinary shares are from time to time issued by the Company and allotted		
to Sanne Fiduciary Services Limited, thereby increasing the Company's issued ordinary share capital.		
Submitted by: Wong Shuk Ying		
Title: <u>Deputy Group Secretary</u> (Director, Secretary or other duly authorised officer)		
(Director, Coordiary or other dary additionable officer)		

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.