

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2017		
To : Hong Kong Exchanges a	and Clearing Limited		
<del>-</del>	Prudential plc		
Date Submitted	6 October 2017		
I. Movements in Authorised S	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>2378</u>	Description: Ordinar	y shares of GBI	2 0.05 each
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month N/A		
Increase/(decrease)		-	
Balance at close of the mont	h		
(2) Stock code : N/A	Description :		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month		
Increase/(decrease)		-	
Balance at close of the mont	h		

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month	(State N/A	

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,585,880,923	N/A	N/A	N/A		
Increase/ (decrease) during the month	5,920					
Balance at close of the month	2,585,886,843					

# III. Details of Movements in Issued Share Capital

i Onaic Option	n Schemes of	ine issuer)			
_				issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of
	<u>/lovement duri</u>	ng the month			the month
					uie monui
Granted	Exercised	Cancelled	Lapsed		
Nil	2,306	Nil	80	2,306	112,443
956,364	3,614	18,103	772	3,614	3,990,619
15,840	1,275	1,664	Nil	Nil	122,679
	Nil 956,364	Movement duri  Granted Exercised  Nil 2,306  956,364 3,614	Movement during the month  Granted Exercised Cancelled  Nil 2,306 Nil  956,364 3,614 18,103	Movement during the month  Granted Exercised Cancelled Lapsed  Nil 2,306 Nil 80  956,364 3,614 18,103 772	Movement during the month  Granted Exercised Cancelled Lapsed  No. of new shares of issuer issued during the month pursuant thereto  Nil 2,306 Nil 80 2,306  956,364 3,614 18,103 772 3,614

# III. Details of Movements in Issued Share Capital (Continued)

Share Options (under Share Option Schemes of the Issuer) (Continued)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	1	Movement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
4. 2011/2021 Prudential International Assurance Sharesave Plan ( / / ) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
5. 2002/2012  Prudential  International  Savings-  Related Share  Option Scheme for Non-  Employees  ( / / )  Ordinary shares  (Note 1)	Nil	Nil	41,280	Nil	Nil	100,969
Prudential International Savings- Related Share Option Scheme for Non- Employees ( / / ) Ordinary shares (Note 1)	443,042	Nil	Nil	Nil	Nil	3,205,246
7. 2011 Prudential Agency Long Term Incentive Plan ( / / ) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	4,927,664

# III. Details of Movements in Issued Share Capital (Continued)

Share Options (under Share Option Schemes of the Issuer) (Continued)

Particulars of share option scheme	•			•	issuer issued during	No. of new shares of issuer which may be
including EGM approval date					the month pursuant thereto	issued pursuant thereto as at close of
(dd/mm/yyyy) and		Movement duri	ng the month		-	the month
class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
8. 2013				•		
Prudential						
Long Term						
Incentive						
Plan						
( / / )						
Ordinary shares	73,225	Nil	Nil	Nil	Nil	17,388,405
(Note 1)						
		Tota	IA. (Ordina	ry shares)	5,920	
			(Preference	ce shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised dur options (State currence	-	h from exercise	e ofGBP 56,	070.97		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						_
Stock code (if listed)						
Class of shares						
issuable (Note 1)			<u>-</u>			
Subscription price			<u>-</u>			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	١				
2. N/A	( / /	/	-			
211/11						
( / / )						-
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)			-			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A		,	•			
						_
( / / )						
Stock code (if listed)			<u>-</u>			
Class of shares issuable (Note 1)						
Out a suintisus usuis s			-			
EGM approval date			<u>=</u>			
(if applicable)						
\ <u></u>	( / /	)	-			
4. N/A						
				· ———		
( / / )						
Stock code (if listed) Class of shares			-			
Subscription price			•			
EGM approval date			•			
(if applicable)	, , ,	,				
(dd/mm/yyyy)	( / /	)	-			
		Total B	3. (Ordina	ary shares) N/A	A	
				nce shares) N/A		-
				Other class) N/A		-

Class and description	Currency o amount outstanding	Amou f close prece	nt at e of Cor ding duri	nverted ing the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
	<u></u>						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy))	( / /	)					
2. N/A	_						
-	<u></u>						
	<u> </u>						
Stock code (if listed)	<u> </u>						
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
3. N/A							
	<u> </u>						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
	( / /	)					
4. N/A							
	<u></u>						
	<u></u>						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	, , ,	`					
(dd/mm/yyyy)	( / /	)	Total C /	Ordinar	v charac) M	΄ Λ	
					ry shares) <u>N/</u> e shares) N/		_
			(1.17		her class) N/		=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if a	oplicable, and class of shares issuable:		
1.	N/A		
	shares (Note 1)		-
2	N/A		
2.	N/A		
-			
-			
-	shares (Note 1)		
-	5.1d. 55 (1.1615 1)		
3.	N/A		
•			
	( / / )		
	shares (Note 1)		
	7.17.70	~~	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital				No of no	No of no
	T (1)						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monu
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	$\frac{\text{State}}{\text{currency}} \frac{N/A}{}$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			·	EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	
				Class of shares issuable (Note 1)				
4.	Bonus issue		N/A	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares						
				issuable (Note 1)						
5.	Scrip dividend	At price :	State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									-	-

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	N/A	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		_
			Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price :	State N/A currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Total E. (Ordinary share (Preference share (Other clas	es) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1	) 5,920
(2	2) N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):	
New ordinary shares are issued when options are exercised under the schemes in Section III, items 1, 2, 4, 5	
and 6 (the "Schemes"). Thus, exercises of options under the Schemes will increase the Company's issued	
ordinary share capital.	
From November 2014, in order to satisfy anticipated exercises of options under Section III, item 3, the	
2011/2021 Prudential International Savings-Related Share Option Scheme (the "Scheme"), new ordinary	
shares are from time to time issued by the Company and allotted to Sanne Fiduciary Services Limited,	
thereby increasing the Company's issued ordinary share capital. These shares are held by the Prudential	
Employee Share Trust on behalf of the participants of the Scheme and released to them when they	
exercise their option.	
Section III, items 7 and 8, 2011 Prudential Agency Long Term Incentive Plan and 2013 Prudential Long	
Term Incentive Plan (the "Plans") are discretionary share plans and not share option schemes. However,	
for the sake of completeness the figures are included in Section III as new shares are issued in order to	
satisfy awards. In order to satisfy anticipated releases of shares to participants following the vesting of	
awards under the Plans, new ordinary shares are from time to time issued by the Company and allotted	
to Sanne Fiduciary Services Limited, thereby increasing the Company's issued ordinary share capital.	
Submitted by: Wong Shuk Ying	
Title: Deputy Group Secretary  (Director Secretary or other duly outborized officer)	
(Director, Secretary or other duly authorised officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.