

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2017		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer	Prudential plc		
Date Submitted	6 November 2017		
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>2378</u>	Description : Ordinary	shares of GB	2 0.05 each
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month N/A		
Increase/(decrease)			
Balance at close of the mon	th		
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month		
Increase/(decrease)			
Balance at close of the mon	th		

2. Preference Shares			
Stock code : N/A Descri	ription:		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ription :		
	No. of other classes of shares	(State	capital
Balance at close of preceding mont	h		
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the <i>currency</i> ):	e end of the month	(State _N/A	

### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,585,886,843	N/A	N/A	N/A		
Increase/ (decrease) during the month	6,944					
Balance at close of the month	2,585,893,787					

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	r Share Optic	on Schemes of	the Issuer)			
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM					the month pursuant	
approval date		Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and			<u> </u>			the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2003/2013						
Prudential						
Savings-						
Related Share						
Option Scheme						
( / / )						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	112,443
(Note 1)						
2. 2013/2023						
Prudential						
Savings-						
Related Share						
Option Scheme						
Option Scheme						
	3.111	6.044	16004	( 0.70	6044	2.060.470
Ordinary shares	Nil	6,944	16,224	6,972	6,944	3,960,479
(Note 1)						
3. 2011/2021						
Prudential						
International						
Savings-						
Related Share						
Option Scheme						
( / / )						
Ordinary shares	Nil	2,265	155	Nil	Nil	120,259
(Note 1)						

# III. Details of Movements in Issued Share Capital (Continued)

Share Options (under Share Option Schemes of the Issuer) (Continued)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	1	Movement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	issuer which may be	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		tile month
4. 2011/2021 Prudential International Assurance Sharesave Plan ( / / ) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
5. 2002/2012 Prudential International Savings- Related Share Option Scheme for Non- Employees ( / / ) Ordinary shares (Note 1)	Nil	Nil	10,589	Nil	Nil	90,380
Prudential International Savings- Related Share Option Scheme for Non- Employees ( / / ) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	3,205,246
7. 2011 Prudential Agency Long Term Incentive Plan ( / / ) Ordinary shares (Note 1)	Nil _	Nil	976	Nil	Nil	4,926,688

# III. Details of Movements in Issued Share Capital (Continued)

Share Options (under Share Option Schemes of the Issuer) (Continued)

Share Options (under	Share Option	iii ochemes or	ilie issuei) (Ci	Jilliueu)		
Particulars of share						No. of new shares of
option scheme					•	issuer which may be
including EGM					the month pursuant	•
approval date		Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and					_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
8. 2013						
Prudential						
Long Term						
Incentive						
Plan						
( / / / )						
( / / )	NE1	NE1	122 106	NI:1	NEI	16 064 010
Ordinary shares	Nil	Nil	423,486	Nil	Nil	16,964,919
(Note 1)					< 0.4.4	
		Tota	IA. (Ordina	ry shares)	6,944	
			(Preference)	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised du	ring the mont	h from exercise	of `	,		
options (State current	•		GBP 102	2 324 83		
options (state carrent	<i>-y,</i>		<u>3B1 102</u>	2,5205		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	•					
				<u> </u>		
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	\				
(uu/iiii/yyyy)	( / /	J				
		Total E		ary shares) N/		_
				ice shares) $N/2$ (ther class) $N/2$		=
			()	/u ici ciass)_IN/	7	_

Convertibles (i.e. Convertible	into Shares of the	ne Issuer which	n are to be Listo	ed)	No of the second	No of
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
-						
Stock code (if listed)	<u> </u>		<del>-</del>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	,					
	<u> </u>					
	<u></u>					
Ctook and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares		<u> </u>				
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4. N/A						
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		<u> </u>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
		To	tal C. (Ordina			_
				ce shares) N/		_
			(Ot	her class) N/	A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / )		
	shares (Note 1)		
2.	N/A		
	1 1/11		
	shares (Note 1)		
	Silales (Note 1)		-
2	N/A		
٥.	IV/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(emerenae)	1,71	

1. F	ype of Issue Rights issue	At price :	State N/A currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. F		At price :		issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / /			monui
	Rights issue	At price :		issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / /			
	Rights issue	At price :		date : (dd/mm/yyyy)  EGM approval date:				
2 (					( / /	' )		
2 (								
2 (								
2 (				Class of shares issuable (Note 1)				
	Open offer	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	( / /	' )		
				EGM approval date: (dd/mm/yyyy)	( / /	' )		
				Class of shares issuable (Note 1)				
3. F	Placing	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	( / /	' )		
				EGM approval date: (dd/mm/yyyy)	( / /	' )		
				Class of shares issuable (Note 1)				
4. B	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	' )		
				EGM approval date: (dd/mm/yyyy)	( / /	' )		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	, , , , , , , , , , , , , , , , , , ,			Class of shares						
				issuable (Note 1)	,	,	,	,		
5.	Scrip dividend	At price :	State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(	1	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	1	)		
				Class of shares redeemed (Note 1)	_		-			
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(	1	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	N/A	Class of sharesissuable (Note 1)	_		
	reorganisation		date : (dd/mm/yyyy)  EGM approval date: ( / / / (dd/mm/yyyy)	)		
10.	Other At price	State N/A	Class of sharesissuable (Note 1)			
	(Please specify) At price :	currency ———	date : (dd/mm/yyyy)  EGM approval date: ( / / / (dd/mm/yyyy)			
			Total E. (Ordinary sha (Preference sha (Other cla	res)	N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	6,944
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
New ordinary shares are issued when options are exercised under the schemes in Section III, items 1, 2, 4, 5
and 6 (the "Schemes"). Thus, exercises of options under the Schemes will increase the Company's issued
ordinary share capital.
From November 2014, in order to satisfy anticipated exercises of options under Section III, item 3, the
2011/2021 Prudential International Savings-Related Share Option Scheme (the "Scheme"), new ordinary
shares are from time to time issued by the Company and allotted to Sanne Fiduciary Services Limited,
thereby increasing the Company's issued ordinary share capital. These shares are held by the Prudential
Employee Share Trust on behalf of the participants of the Scheme and released to them when they
exercise their option.
Section III, items 7 and 8, 2011 Prudential Agency Long Term Incentive Plan and 2013 Prudential Long
Term Incentive Plan (the "Plans") are discretionary share plans and not share option schemes. However,
for the sake of completeness the figures are included in Section III as new shares are issued in order to
satisfy awards. In order to satisfy anticipated releases of shares to participants following the vesting of
awards under the Plans, new ordinary shares are from time to time issued by the Company and allotted
to Sanne Fiduciary Services Limited, thereby increasing the Company's issued ordinary share capital.
Submitted by: Wong Shuk Ying
Title: D. A. C C A
Title: Deputy Group Secretary (Director, Secretary or other duly authorised officer)
(Birottor, Coordiary or other dary additionable officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.