# **日KEX**香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Prudential plc
Date Submitted	5 January 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2378</u> Descri	ption : Ordinary	shares of GBI	P 0.05 each
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	·		
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	Description	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of preceding	g month			
Increase/(decrea	se)	_			
Balance at close	of the montl	ר <u>–</u>			

# 3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedii	ng month			
Increase/(decre	ase)	-		-	
Balance at clos	e of the mor	ith _			

Total authorised share capital at the end of the month (State currency):

N/A

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,586,545,831	N/A	N/A	N/A		
Increase/ (decrease) during the month	629,614					
Balance at close of the month	2,587,175,445					

# III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM						
approval date	1	Movement duri	na the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and class of shares			<u> </u>		_	the month
	Granted	Exercised	Cancelled	Lapsed		
1. 2003/2013						
Prudential						
Savings-						
Related Share						
Option Scheme						
Ordinary shares	Nil	87,204	Nil	Nil	87,204	25,239
(Note 1)					·	
2. 2013/2023 Prudential Savings- Related Share Option Scheme ( / / ) Ordinary shares (Note 1)	Nil	542,410	6,808	5,099	542,410	3,399,830
3. 2011/2021         Prudential         International         Savings-         Related Share         Option Scheme         ( / / )						
Ordinary shares	Nil	14,427	1,786	2	Nil	104,044
(Note 1)						-

Share Options (under	r Share Optio	n Schemes of	the Issuer) (Co	ontinued)		
Particulars of share	ľ				No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date	r	Movement duri	na the month		thereto	thereto as at close of
(dd/mm/yyyy) and -					_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. 2011/2021						
Prudential						
International						
Assurance						
Sharesave Plan						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1111	1111	1111	1111	1111	
(Note I)						
<b>F</b> 2002/2015						
5. 2002/2012						
Prudential						
International						
Savings-						
Related Share						
Option Scheme						
for Non-						
Employees						
Ordinary shares	Nil	63,105	Nil	Nil	Nil	Nil
	1111	03,105	1111	1111		
(Note 1)						
0.0010/0000						
<u>6. 2012/2022</u>						
Prudential						
International						
Savings-						
Related Share						
Option Scheme						
for Non-						
Employees						
Ordinary shares	Nil	281,250	4,256	Nil	Nil	2,919,740
(Note 1)	1911	281,230	4,230	1111	1111	2,919,740
7 2011						
7. 2011						
Prudential						
Agency						
Long Term						
Incentive						
Plan						
( / / )						
Ordinary shares	Nil	39,993	16,245	Nil	Nil	4,870,450
(Note 1)						
L						

# III. Details of Movements in Issued Share Capital (Continued)

#### III. Details of Movements in Issued Share Capital (Continued)

Share Options (unde	r Share Optio	n Schemes of	the issuer) (Co	ontinuea)		
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date	I	Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and			<b>v</b>		_	the month
class of shares	•		<b>.</b>			
issuable	Granted	Exercised	Cancelled	Lapsed		
8. 2013						
Prudential						
Long Term						
Incentive						
Plan						
( / / )						
Ordinary shares	4,304	Nil	13,309	Nil	Nil	16,955,713
(Note 1)						
		Tota	IA. (Ordina	ry shares)	629,614	
			(Preferenc	ce shares)	N/A	
			Ó (Ot	her class)	N/A	
Total funds raised du	rina the mont	h from exercise	e of	,		
options (State curren	•			821,916.06		
. ,						

Share Options (under Share Option Schemes of the Issuer) (Continued)

Warrants to Issue Shares of the	e Issuer which	are to be	e Listed					
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nomina at clos prece mor	se of ding	Exercised during the month	Nominal va at close of month	the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>								
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	( / /	)						
2. N/A	· · · · ·	,						
			<u> </u>					
Stock code (if listed)								
Class of shares issuable (Note 1)								
Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)						
<u>3. N/A</u>	(	)						
( / / )	<u> </u>		<u> </u>					<u> </u>
Class of shares								
Out a suistism suise								
EGM approval date								
(if applicable) (dd/mm/yyyy)	( / /	)						
4. N/A		/						
( / / )								<u> </u>
Stock code (if listed)								
Class of shares								
Cube estintion article								
EGM approval date								
(if applicable) (dd/mm/yyyy)	( / /	١						
(GG/IIIII/yyyy)	( / /	)						
			Total B		ary shares)			-
					ce shares) ther class)			-
				0)	101 01000)	11/1	•	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2. N/A	( / / )					
2. IV/A	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
·						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
<u>4. N/A</u>	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		То	tal C. (Ordinar			_
			•	e shares) <u>N</u>		_
			(Otl	her class) <u>N</u>	I/A	-

Any Optic	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	r which are to be Liste	ed, including
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
-			
	shares (Note 1)		
2	N/A		
Z.			
-	( / / )		
	shares (Note 1)		
3.	N/A		
-	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State <u>N/A</u> currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares issuable (Note 1)					
4.	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		

Other Movements in Issued Share Capital

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
				issuable (Note 1)	(	1	,	`		
5.	Scrip dividend	At price :	State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares		N/A		(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares redeemed (Note 1)						
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		

Т	ype of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Capital eorganisation	N/A	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
10. (	Other Please specify) At price :	State <u>N/A</u> currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
			Total E. (Ordinary shar (Preference shar (Other cla	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1	) 629,614				
(2	) N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

New ordinary shares are issued when options are exercised under the schemes in Section III, items 1, 2 and 4 (the "Schemes"). Thus, exercises of options under the Schemes will increase the Company's issued ordinary share capital.

From November 2014, in order to satisfy anticipated exercises of options under Section III, item 3, the 2011/2021 Prudential International Savings-Related Share Option Scheme (the "ISSOS"), new ordinary shares are from time to time issued by the Company and allotted to Sanne Fiduciary Services Limited, thereby increasing the Company's issued ordinary share capital. These shares are held by the Prudential Employee Share Trust on behalf of the participants of the ISSOS and released to them when they exercise their option.

Section III, items 7 and 8, 2011 Prudential Agency Long Term Incentive Plan and 2013 Prudential Long Term Incentive Plan (the "Plans") are discretionary share plans and not share option schemes. However, for the sake of completeness the figures are included in Section III as new shares are issued in order to satisfy awards. In order to satisfy anticipated releases of shares to participants following the vesting of awards under the Plans, new ordinary shares are from time to time issued by the Company and allotted to Sanne Fiduciary Services Limited, thereby increasing the Company's issued ordinary share capital.

From November 2017, in order to satisfy anticipated exercises of options under Section III, items 5 and 6, the Prudential International Savings-Related Share Option Scheme for Non-Employees (the "ISSOSNE"), new ordinary shares are from time to time issued by the Company and allotted to Asian Agency SPV Limited, thereby increasing the Company's issued ordinary share capital. These shares are held by the Prudential Agent Share Trust on behalf of the participants of the ISSOSNE and released to them when they exercise their option.

Submitted by: <u>Wong Shuk Ying</u>

 Deputy Group Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.