

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2018						
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Prudential plc						
Date Submitted	9 April 2018						
I. Movements in Authorised	Share Capital						
1. Ordinary Shares							
(1) Stock code : <u>2378</u>	Description : Ordinary	shares of GBI	2 0.05 each				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month N/A						
Increase/(decrease)							
Balance at close of the mon	<u></u>						
(2) Stock code : N/A	Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month						
Increase/(decrease)							
Balance at close of the mon	nth						

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month	(State N/A	

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,587,283,903	N/A	N/A	N/A
Increase/ (decrease) during the month	4,455,608		_	
Balance at close of the month	2,591,739,511			

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Optio	n Schemes of	the Issuer)			
Particulars of share option scheme including EGM approval date						No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and		Movement duri	ng the month		_	the month
class of shares						une monun
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2003/2013				•		
Prudential						
Savings-						
Related Share						
Option Scheme						
(/ /)						
Ordinary shares	Nil	6,203	Nil	Nil	6,203	9,733
(Note 1)						
2. 2013/2023 Prudential Savings- Related Share Option Scheme (/ /) Ordinary shares (Note 1)	Nil	29,401	12,288	3,261	29,401	3,230,347
3. 2011/2021 Prudential International Savings- Related Share Option Scheme (/ /) Ordinary shares	Nil	2,220	Nil	Nil	Nil	95,357
(Note 1)						
1						

III. Details of Movements in Issued Share Capital (Continued)

Share Options (under Share Option Schemes of the Issuer) (Continued) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 4. 2011/2021 Prudential International Assurance Sharesave Plan Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 5. 2012/2022 Prudential International Savings-Related Share Option Scheme for Non-Employees Ordinary shares Nil 58,826 1,350 Nil Nil 2,792,002 (Note 1) **6.** 2011 Prudential Agency Long Term Incentive Plan Ordinary shares Nil Nil 674,000 4,852,567 1,462 13,000 (Note 1)

(
7. 2013						
Prudential						
Long Term						
Incentive						
Plan						
(/ /)						
Ordinary shares	Nil	Nil	218,680	92,347	3,746,004	16,468,059
(Note 1)						
		Tot	al A. (Ordina	ary shares)	4,455,608	
			(Preferen	ce shares)	N/A	
			(O	ther class)	N/A	
Total funds raised dur	ing the mont	th from exercis	se of			
options (State current	cy)		GBP 1,0	053,250.17		
				·		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1)						
0						
EGM approval date (if applicable)						
	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total E		ary shares) N/A		_
			(Preferen	ce shares) N/A	4	- -
			(C	ther class) N/A	A	

Convertibles (i.e. Convertible	Currency amount outstandir	of	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
							
	_						
	_						
Stock code (if listed)			_				
Class of shares							
issuable (Note 1) Subscription price			_				
EGM approval date							
(if applicable)							
(dd/mm/yyyy))	(/ /)	_				
2. N/A	<u> </u>						
	<u> </u>						
	<u> </u>						
Stock code (if listed)	_						
Class of shares			_				
issuable (Note 1)			_				
Subscription price EGM approval date			<u> </u>				
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>						
	<u></u>						
	<u> </u>						
Stock code (if listed)							
Class of shares			_				
issuable (Note 1)							
Subscription price			_				
EGM approval date (if applicable)							
	(/ /)					
4. N/A							
							
	<u> </u>						
Stock code (if listed)			<u>—</u>				
Class of shares issuable (Note 1)							
Subscription price			<u> </u>				
EGM approval date							
(if applicable)	1 1 1	,					
(dd/mm/yyyy)	(/ /)		al C. (Ordinar	v charce) N/	٨	
			100		e shares) N/		=
				•	her class) N/		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)	No. of new shares	No. of new shares of
Ful	I particulars including EGM approval date (dd/mm/yyyy),	of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
	pplicable, and class of shares issuable:		
1.	N/A		
	(/ /)		
	shares (Note 1)		
_	NT/A		
2.	N/A		
	charas (Nata 1)		
	shares (Note 1)		
3.	N/A		
J.	1VA		
	shares (Note 1)		
	311a100 (11010 1)		-
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other diago)	11/11	

Ot	her Movements	in Issued Sha	are Capital				No of nove	No of no
	T (1)						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monu
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
				Class of shares issuable (Note 1)				
4.	Bonus issue		N/A	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7,			Class of shares						
				issuable (Note 1)	,	,	,	,		
5.	Scrip dividend	At price :	State currency N/A	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									-	
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

9. Capital reorganisation N/A Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /)		Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
reorganisation N/A date : (dd/mm/yyyy)						
Class of shares 10. Other (Please specify) At price: State currency N/A currency State (Note 1) State (Note 1)	9.		N/A	loodo dila dilotillolli		
issuable (Note 1) 10. Other (Please specify) At price: State currency N/A currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A				LOW approval date:		
issuable (Note 1) 10. Other (Please specify) At price: State currency N/A currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A						
(Please specify) At price: currency Issue and allotment (/ / /) date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A						
Total E. (Ordinary shares) N/A (Preference shares) N/A	10.	Other (Please specify) At price :		loodo dila dilotillolli		
$(Preference shares) \overline{N/A}$				Low approval date.		
$(Preference shares) \overline{N/A}$				Total E (Ordinary share	oc) N/A	
						_
						- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	4,455,608
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t E):	to	N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	s in	Issued Share

Remarks (if any):
New ordinary shares are issued when options are exercised under the schemes in Section III, items 1, 2 and 4
(the "Schemes"). Thus, exercises of options under the Schemes will increase the Company's issued
ordinary share capital.
In order to satisfy anticipated exercises of options under Section III, item 3, the 2011/2021 Prudential
International Savings-Related Share Option Scheme (the "ISSOS"), and to satisfy anticipated releases of
shares to participants following the vesting of awards under Section III, item 7, 2013 Prudential Long
Term Incentive Plan (the "PLTIP"), new ordinary shares are from time to time issued by the Company
and allotted to Sanne Fiduciary Services Limited, thereby increasing the Company's issued ordinary
share capital. These shares are held by the Prudential Employee Share Trust on behalf of the participants
of the ISSOS and the PLTIP, and released to them when they exercise their option or their awards vest
where relevant.
In order to satisfy anticipated exercises of options under Section III, item 5, the 2012/2022 Prudential
International Savings-Related Share Option Scheme for Non-Employees (the "ISSOSNE"), and to satisfy
anticipated releases of shares to participants following the vesting of awards under Section III, item 6,
2011 Prudential Agency Long Term Incentive Plan, new ordinary shares are from time to time issued
by the Company and allotted to Asian Agency SPV Limited, thereby increasing the Company's issued
ordinary share capital. These shares are held by the Prudential Agent Share Trust on behalf of the
participants of the ISSOSNE and the Agency LTIP, and released to them when they exercise their option

Submitted by: Wong Shuk Ying

or their awards vest where relevant.

Title: Deputy Group Secretary

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.