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PRUDENTIAL

Prudential plc

英國保誠有限公司*

*(Incorporated and registered in England and Wales under the number 01397169)
(Stock code: 2378)*

OVERSEAS REGULATORY ANNOUNCEMENT

8 May 2018

SCOTTISH AMICABLE FINANCE PLC

LEI: 213800E2SWPCDVKVT10

SCOTTISH AMICABLE FINANCE PLC

(the “Issuer”)

**£100,000,000 8.5 PER CENT. UNDATED SUBORDINATED GUARANTEED BONDS
UNCONDITIONALLY AND IRREVOCABLY GUARANTEED ON A SUBORDINATED BASIS
BY SCOTTISH AMICABLE LIFE ASSURANCE SOCIETY
(ISIN: XS0047897417)**

(the “Bonds” and the holders thereof, the “Bondholders”)

The Issuer has today given formal notice to the Bondholders that it intends to redeem the Bonds in full on 30 June 2018, in accordance with their terms and conditions.

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8 May 2018, London

As at the date of this announcement, the Board of Directors of Prudential plc comprises:

Chairman

Paul Victor Falzon Sant Manduca

Executive Directors

Michael Andrew Wells (*Group Chief Executive*), Mark Thomas FitzPatrick CA, Stuart James Turner FCA, John William Foley, Nicolaos Andreas Nicandrou ACA, Anne Helen Richards and Barry Lee Stowe

Independent Non-executive Directors

Sir Howard John Davies, David John Alexander Law ACA, Kaikhushru Shiavax Nargolwala FCA, Anthony John Liddell Nightingale CMG SBS JP, The Hon. Philip John Remnant CBE FCA, Alice Davey Schroeder, Jonathan Adair Lord Turner FRS and Thomas Ros Watjen

* *For identification purposes*