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**PRUDENTIAL**

**Prudential plc**

**英國保誠有限公司\***

*(Incorporated and registered in England and Wales under the number 01397169)  
(Stock code: 2378)*

**OVERSEAS REGULATORY ANNOUNCEMENT**

**U.S.\$550,000,000 TIER 1 NOTES  
(ISIN: XS0580467875)**

(the “Notes” and the holders thereof, the “Noteholders”)

Prudential plc (the “**Issuer**”) intends to redeem the Notes on 23 December 2018. The Prudential Regulation Authority has approved this redemption and the Issuer intends to give formal notice to the Noteholders in accordance with the terms of the relevant documentation.

Prudential plc is not affiliated in any manner with Prudential Financial, Inc. a company whose principal place of business is in the United States of America.

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Prudential plc’s LEI is 5493001Z3ZE83NGK8Y12.

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14 November 2018, London

As at the date of this announcement, the Board of Directors of Prudential plc comprises:

*Chairman*

Paul Victor Falzon Sant Manduca

*Executive Directors*

Michael Andrew Wells (*Group Chief Executive*), Mark Thomas FitzPatrick CA, Stuart James Turner FCA, John William Foley, Nicolaos Andreas Nicandrou ACA and Barry Lee Stowe

*Independent Non-executive Directors*

Sir Howard John Davies, David John Alexander Law ACA, Kaikhushru Shiavax Nargolwala FCA, Anthony John Liddell Nightingale CMG SBS JP, The Hon. Philip John Remnant CBE FCA, Alice Davey Schroeder, Jonathan Adair Lord Turner FRS, Thomas Ros Watjen and Jane Fields Wicker-Miurin OBE

\* *For identification purposes*