

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2019		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer	Prudential plc		
Date Submitted _	6 March 2019		
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>2378</u>	Description :Ordinary	shares of GBI	2 0.05 each
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month N/A		
Increase/(decrease)			
Balance at close of the mont	th		
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month		
Increase/(decrease)			
Balance at close of the mont	th		

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	otion:		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month		- ———	
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion:		
	No. of other classes of shares	(State	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e currency):	end of the month	(State N/A	

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,593,132,001	N/A	N/A	N/A		
Increase/ (decrease) during the month	44,117					
Balance at close of the month	2,593,176,118					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	r Share Optio	n Schemes of	the Issuer)			
Particulars of share						No. of new shares of
option scheme			issuer which may be			
including EGM			the month pursuant	issued pursuant		
approval date	ľ	Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares	0	-	0 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2013/2023						
Prudential						
Savings-						
Related Share						
Option Scheme						
(/ /)						
Ordinary shares	Nil	44,117	11,758	13,727	44,117	2,029,711
(Note 1)					·	
, ,						
2. 2011/2021						
Prudential						
International						
Savings-						
Related Share						
Option Scheme						
(/ /)		2.245	3.711	3.711	X Y 11	50 7 0 5
Ordinary shares	Nil	3,347	Nil	Nil	Nil	69,706
(Note 1)						
<u>3. 2011/2021</u>						
Prudential						
International						
Assurance						
Sharesave Plan						
(/ /)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
(1.000 1)						

III. Details of Movements in Issued Share Capital (Continued)

Share Options (under Share Option Schemes of the Issuer) (Continued)

Share Options (under	Share Optio	n Schemes of	the Issuer) (Co	ontinued)		
Particulars of share option scheme including EGM				issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant	
approval date	ľ	Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and -			<u> </u>		_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. 2012/2022						
Prudential						
International						
Savings-						
Related Share						
Option Scheme						
for Non-						
Employees						
Ordinary shares	Nil	47,048	2,648	Nil	Nil	2,487,528
(Note 1)	1411	47,040	2,040			2,407,320
(Note 1)						
5. 2011						
Prudential						
Agency						
Long Term						
Incentive						
Plan						
(/ /)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,889,987
(Note 1)						
6 . 2013						
Prudential						
Long Term						
Incentive						
Plan						
(/ /)						
Ordinary shares	Nil	Nil	540,837	Nil	Nil	15,946,320
(Note 1)	1111		310,037	1111		15,5 10,520
(14010-1)		Tota	l A. (Ordina	rv shares)	44,117	
		1014		ce shares)		
			•	,	N/A	
			•	ther class)	1 N /A	
Total funds raised dur		n trom exercise		00 050 02		
options (State current	~y <i>)</i>		<u>UDF 1,0</u>	00,958.02		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
				<u> </u>		
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date			•			
(if applicable)						
(dd/mm/yyyy)	(/ /)	•			
2. N/A						
						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4. N/A						
(/ /)				· -		
Stock code (if listed)			•			
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		·	•	any oboros) NT/	٨	
		Total E		ary shares) <u>N/</u> ice shares) <u>N/</u>		=
				other class) N/		_

Class and description	Currency o amount outstanding	Amo of clos prece	unt at se of eding nth	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
	<u> </u>						
-							
Otrack and the CC Protect D							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy))	(/ /	1					
2. N/A	(/ /	<u>) </u>					
2. 17/11	<u> </u>						
-							
	<u> </u>						
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A	<u></u>						
	<u> </u>						
Stock code (if listed)		-					
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
	(/ /)					
4. N/A	<u></u>						
-							
Otaal and Arrest B							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date		_					
(if applicable) (dd/mm/yyyy)	(/ /	١					
(uu/IIIII/yyyy)	(/ /	<u> </u>	Total	C (Ordinar	ry shares) N/	A	
			iotai		e shares) N/		=
					her class) N/		=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optiv	ons (other than dider onare option othernes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)		
2	N/A		
۷.	IV/A		
•			
	shares (Note 1)		
	Silates (Note 1)		
3.	N/A		
•			
	1		
	hara (Nata 1)		
] .	shares (Note 1)		
1.			
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
			•
	(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Time of last						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monu
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	$\frac{\text{State}}{\text{currency}} \frac{N/A}{}$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7.			Class of shares					
				issuable (Note 1)					
5.	Scrip dividend	At price :	State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)					
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
									-
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

					No. of new	No. of new
					shares of	shares of
					issuer	issuer which
					issued	may be
					during the	issued
					month	pursuant
					pursuant thereto	thereto as at close of the
	T				และเอเบ	month
-	Type of Issue		_			monu
			Class of shares			
			issuable (Note 1)			
9.	Capital	NT/A		(/ /)		
	reorganisation	N/A	Issue and allotment	(' ' '		
	J		date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)	•		
			(44/11111/9999)			
			Class of shares			
			issuable (Note 1)			
10.	Other At price	State N/A	Urra a anal allatas ant	(/ /)		
	(Please specify) At price :	currency	Issue and allotment	(, , ,		
			date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
			, , , , , , , , , , , , , , , , , , , ,			
			Total E. (Ord	linary share	es) N/A	
				ence share		_
				(Other class		_
				(_
_	etal ingrange / (de grande) in	ardinary abaras duy	ing the month (i.e. Total	of A to EV.	(4) 44 117	
10	otal increase / (decrease) in o	ordinary shares dun	ing the month (i.e. rotal o	01 A (0 E).	(1) 44,117	
					(2) N/A	
 Ta	otal increase / (decrease) in p	nreference charec (during the month (i.e. Tot		· ·	
110	nai iliciease / (ueciease) ili į	Preference snares (autilig the month (i.e. 106	ai 0i A l0 ⊑).	1 N /A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
New ordinary shares are issued when options are exercised under the schemes in Section III, items 1 and 3
(the "Schemes"). Thus, exercises of options under the Schemes will increase the Company's issued
ordinary share capital.
In order to satisfy anticipated exercises of options under Section III, item 2, the 2011/2021 Prudential
International Savings-Related Share Option Scheme (the "ISSOS"), and to satisfy anticipated releases of
shares to participants following the vesting of awards under Section III, item 6, 2013 Prudential Long
Term Incentive Plan (the "PLTIP"), new ordinary shares are from time to time issued by the Company
and allotted to Sanne Fiduciary Services Limited, thereby increasing the Company's issued ordinary

share capital. These shares are held by the Prudential Employee Share Trust on behalf of the participants of the ISSOS and the PLTIP, and released to them when they exercise their option or their awards vest

In order to satisfy anticipated exercises of options under Section III, item 4, the 2012/2022 Prudential International Savings-Related Share Option Scheme for Non-Employees (the "ISSOSNE"), and to satisfy anticipated releases of shares to participants following the vesting of awards under Section III, item 5, 2011 Prudential Agency Long Term Incentive Plan, new ordinary shares are from time to time issued by the Company and allotted to Asian Agency SPV Limited, thereby increasing the Company's issued ordinary share capital. These shares are held by the Prudential Agent Share Trust on behalf of the participants of the ISSOSNE and the Agency LTIP, and released to them when they exercise their option or their awards vest where relevant.

Submitted by:	Wong Shuk Ying
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Title: Deputy Group Secretary

(Director, Secretary or other duly authorised officer)

Notes:

where relevant.

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.