

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Prudential plc
Date Submitted	4 April 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 2378 Description : Ordinary shares of GBP 0.05 each							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	N/A						
Increase/(decrease)							
Balance at close of the month							
(2) Stock code : <u>N/A</u> Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month			
Increase/(decre	ase)	-		-	
Balance at clos	e of the mo	nth _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month			
Increase/(decre	ase)	-		-	
Balance at clos	e of the mor	ith _			

Total authorised share capital at the end of the month (*State currency*):

N/A

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	e No. of other classes of shares		
Balance at close of preceding month	2,593,176,118	N/A	N/A	N/A		
Increase/ (decrease) during the month	6,469,486					
Balance at close of the month	2,599,645,604					

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Optic	on Schemes of	the Issuer)			
Particulars of share option scheme including EGM approval date		Movement duri	ng the menth			No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and -		Movement duri	ng the month		_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2013/2023						
Prudential						
Savings-						
Related Share						
Option Scheme						
(/ /)						
Ordinary shares	Nil	125,440	7,253	61,009	125,440	1,836,009
(Note 1)						
2. 2011/2021						
Prudential						
International						
Savings-						
Related Share						
Option Scheme						
Ordinary shares	Nil	3,726	Nil	Nil	Nil	65,980
(Note 1)						
3. 2011/2021						
Prudential						
International						
Assurance						
Sharesave Plan						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1,11					

Share Options (under	Share Optio	n Schemes of	the Issuer) (Co	ontinued)		
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM					the month pursuant	issued pursuant
approval date	Ι	Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and -						the month
class of shares		– · .				
issuable	Granted	Exercised	Cancelled	Lapsed		
4. 2012/2022						
Prudential						
International						
Savings-						
Related Share						
Option Scheme						
for Non-						
Employees						
Ordinary shares	Nil	87,972	1,350	1,298	Nil	2,396,908
(Note 1)	141	01,912	1,550	1,270		2,370,700
5. 2011						
Prudential						
Agency						
Long Term						
Incentive						
Plan						
(/ /)						
Ordinary shares	Nil	Nil	8,302	Nil	1,595,360	5,881,685
(Note 1)						
6. 2013						
Prudential						
Long Term						
Incentive						
Plan						
(/ /)						
Ordinary shares	Nil	56,624	1,532,792	882,410	4,748,686	13,474,494
(Note 1)) -	,,		, ,	- , - , -
		Tota	IA. (Ordina	rv shares)	6.469.486	
				ce shares)	N/A	
			•	ther class)		
Total funds raised dur	ing the mont	h from exercise	•			
options (State currend				76,094.32		
	.,			,		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
						<u> </u>
Subscription price						
	(/ /)				
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares			•			
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A		/				
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date						
(if applicable)						
	(/ /)				
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
		Total E		ary shares) <u>N</u>		-
				ce shares) <u>N</u> / ther class) <u>N</u> /		-
			U)	<u>11 Class) IN</u>	Π	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2. N/A						
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, ·					
	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		tal C (Ordinar	v chorce)	X / A	
		10	tal C. (Ordinar			-
				e shares) <u>N</u>		-
			(Uli	her class) <u>N</u>	N/A	-
i de la constante de						

Any oth Options	her Agreements or Arrangements to Issue Shares of the Issue s (other than under Share Option Schemes)	er which are to be Liste	ed, including
	articulars including EGM approval date (dd/mm/yyyy), icable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N			
·· <u>·</u> · · · · · · · · · · · · · · · · ·			
	shares (Note 1)		
2. N	/A		
	shares (Note 1)		
3. N	/ A		
J. <u>IN</u>	/A		
	shares (Note 1)		
	· · · · · · · · · · · · · · · · · · ·		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
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							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State <u>N/A</u> currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State <u>N/A</u> currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Other Movements in Issued Share Capital

S. Scrip dividend At price: State currency N/A currency N/A Issue and allotment (//) (//) Issue and allotment date: (//) (//) EGM approval date: (//) (dd/mm/yyyy) (//) Issue and allotment (dd/mm/yyyy) (//)		Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) (/ /) 6. Repurchase of shares N/A Class of shares repurchased (Note 1)					Class of shares					
S. Schp dividend At price : currency Image: currencurrency Image: currency										
Class of shares means of shares	5.	Scrip dividend	At price :	State currency <u>N/A</u>		()	/ /)		
6. Repurchase of shares N/A Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) F. Redemption of shares N/A Redemption of shares N/A Redemption date : (/ /) (dd/mm/yyyy)					-om approval dato.	()	/ /)		
6. Repurchase of shares N/A Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) F. Redemption of shares N/A Redemption of shares N/A Redemption date : (/ /) (dd/mm/yyyy)										
6. Repurchase of shares N/A Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) F. Redemption of shares N/A Class of shares redeemed (Note 1) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares N/A Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency N/A Class of shares issuable (Note 1) 8. Consideration issue At price : State currency N/A Issue and allotment (/ /) (date : (/ /)) 8. Consideration issue At price : Currency N/A Issue and allotment (/ /) ()										
EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (<i>Note 1</i>) 7. Redemption of N/A Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration At price : StateN/A Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	6.			N/A	Cancellation date :	()	/ /)		
7. Redemption of shares N/A Redemption date : (/ /) 8. Consideration issue At price : State currency N/A Class of shares issuable (Note 1) 8. Consideration issue At price : State currency N/A Issue and allotment (/ /) Base Class of shares (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Base Class of shares (/ /) Issue and allotment (/ /) Issue and allotment (/ /)					EGM approval date: (dd/mm/yyyy)	()	/ /)		
7. Redemption of shares N/A Redemption date : (/ /) 8. Consideration issue At price : State currency N/A Class of shares issuable (Note 1) 8. Consideration issue At price : State currency N/A Issue and allotment (/ /) Base Class of shares (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Base Class of shares (/ /) Issue and allotment (/ /) Issue and allotment (/ /)										
shares N/A (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)										
(dd/mm/yyyy) (dd/mm/yyyy) Class of shares	7.			N/A	Redemption date : (dd/mm/yyyy)	()	/ /)		
<pre>issuable (Note 1) 8. Consideration At price : State currency N/A lssue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)</pre>						()	/ /)		
<pre>issuable (Note 1) 8. Consideration At price : State currency N/A lssue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)</pre>										
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)										
	8.		At price :			()	/ /)		
					EGM approval date: (dd/mm/yyyy)	()	/ /)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares ———— issuable (Note 1)		
9.	Capital N/	N/A	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State <u>N</u> currency	State <u>N/A</u> currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E (Ordinary abore	\sim N/A	
	Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	6,469,486
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks (if any):

New ordinary shares are issued when options are exercised under the schemes in Section III, items 1 and 3 (the "Schemes"). Thus, exercises of options under the Schemes will increase the Company's issued ordinary share capital.

In order to satisfy anticipated exercises of options under Section III, item 2, the 2011/2021 Prudential International Savings-Related Share Option Scheme (the "ISSOS"), and to satisfy anticipated releases of shares to participants following the vesting of awards under Section III, item 6, 2013 Prudential Long Term Incentive Plan (the "PLTIP"), new ordinary shares are from time to time issued by the Company and allotted to Sanne Fiduciary Services Limited, thereby increasing the Company's issued ordinary share capital. These shares are held by the Prudential Employee Share Trust on behalf of the participants of the ISSOS and the PLTIP, and released to them when they exercise their option or their awards vest where relevant.

In order to satisfy anticipated exercises of options under Section III, item 4, the 2012/2022 Prudential International Savings-Related Share Option Scheme for Non-Employees (the "ISSOSNE"), and to satisfy anticipated releases of shares to participants following the vesting of awards under Section III, item 5, 2011 Prudential Agency Long Term Incentive Plan, new ordinary shares are from time to time issued by the Company and allotted to Asian Agency SPV Limited, thereby increasing the Company's issued ordinary share capital. These shares are held by the Prudential Agent Share Trust on behalf of the participants of the ISSOSNE and the Agency LTIP, and released to them when they exercise their option or their awards vest where relevant.

Submitted by: <u>Wong Shuk Ying</u>

 Deputy Group Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.