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PRUDENTIAL

Prudential plc

英國保誠有限公司*

(Incorporated and registered in England and Wales under the number 01397169)

(Stock code: 2378)

OVERSEAS REGULATORY ANNOUNCEMENT

**FILING OF A PRELIMINARY PROSPECTUS SUPPLEMENT IN RELATION TO THE U.S.
REGISTERED SHELF FACILITY OF PRUDENTIAL PLC (THE “COMPANY”)**

The Company has today filed a preliminary supplement with the U.S. Securities and Exchange Commission pursuant to Rule 424(b)(3) of the U.S. Securities Act of 1933, as amended (the “**Preliminary Supplement**”). The Preliminary Supplement supplements the base prospectus issued by the Company on 10 August 2017 in relation to the Company’s U.S. Registered Shelf Facility (the “**Prospectus**”).

A copy of the Preliminary Supplement will be submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

Prudential plc is not affiliated in any manner with Prudential Financial, Inc. a company whose principal place of business is in the United States of America, nor with the Prudential Assurance Company, a subsidiary of M&G plc, a company incorporated in the United Kingdom.

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DISCLAIMER

Please note that the information contained in the Prospectus and the Preliminary Supplement may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus and the Preliminary Supplement) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and the Preliminary Supplement is not addressed. Prior to relying on the information contained in the Prospectus and the Preliminary Supplement you must ascertain from the Prospectus and the Preliminary Supplement whether or not you are part of the intended addressees of the information contained therein.

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6 April 2020, London

As at the date of this announcement, the Board of Directors of Prudential plc comprises:

Chairman

Paul Victor Falzon Sant Manduca

Executive Directors

Michael Andrew Wells (*Group Chief Executive*), Mark Thomas FitzPatrick CA and Stuart James Turner FCA FCSI FRM

Independent Non-executive Directors

Jeremy David Bruce Anderson CBE, Sir Howard John Davies, David John Alexander Law ACA, Kaikhushru Shiavax Nargolwala FCA, Anthony John Liddell Nightingale CMG SBS JP, The Hon. Philip John Remnant CBE FCA, Alice Davey Schroeder, Thomas Ros Watjen, Jane Fields Wicker-Miurin OBE and Yok Tak Amy Yip

* *For identification purposes*