

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2020		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer Date Submitted	Prudential plc 7 May 2020		
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>2378</u>	Description : Ordinar	y shares of GBl	2 0.05 each
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month N/A		
Increase/(decrease)		-	
Balance at close of the mor	nth		
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month	<del>-</del>	
Increase/(decrease)		-	
Balance at close of the mor	nth		

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion :		_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the er currency):	nd of the month	(State N/A	

### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preferenc	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,608,856,068	N/A	N/A	N/A
Increase/ (decrease) during the month	1,330		_	
Balance at close of the month	2,608,857,398			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares option scheme issuer issued during of issuer which including EGM the month pursuant may be issued approval date thereto pursuant thereto Movement during the month (dd/mm/yyyy) and as at close of the class of shares month issuable Granted Exercised Cancelled Lapsed 1. 2013/2023 Prudential Savings-Related Share Option Scheme ( / / 1,330 Ordinary shares Nil Nil 773,526 1,330 195,888 (Note 1) **2.** 2011/2021 Prudential International Savings-Related Share Option Scheme / / Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 3. 2012/2022 Prudential International Savings-Related Share Option Scheme for Non-**Employees** ( / / Ordinary shares Nil 16,908 15,579 935 Nil 2,380,981 (Note 1)

# III. Details of Movements in Issued Share Capital (Continued)

Share Options (under Share Option Schemes of the Issuer) (Continued)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Novement duri		,	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
4. 2011 Prudential Agency Long Term Incentive						
Plan ( / / ) Ordinary shares (Note 1)	2,574,556	2,523,912	Nil	Nil	Nil	7,351,401
5. 2013  Prudential  Long Term  Incentive  Plan  ( / / )						
Ordinary shares (Note 1)	7,111,280	4,549,915	Nil	Nil	Nil	17,308,421
(NOTE 1)		Tota	al A. (Ordina (Preferenc (Ot	•	N/A	
Total funds raised duroptions (State current		from exercise	e of GBP 181	,947.27		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A						
( / / )						-
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	,	,	•			
( / / )						
Stock code (if listed) Class of shares			:			
the able (Alexa 4)						
Oude a suintisus usuis s			•			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(	`				
	( / /	)	•			
4. N/A						
( / / )				<del></del> -		· -
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date			•			
(if applicable)						
	( / /	)				
		T-4-! P	) /Ouding	ary oboros) NT/		
		Total E	`	ary shares) <u>N/A</u> ice shares) N/A		_
				other class) N/A		_
			(C	11/1	1	_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	<del>_</del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price		<del></del>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	<u></u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	_					
	_					
Stock code (if listed)				-		-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / \					
(dd/mm/yyyy) 4. N/A	( / / )	<del></del>				
4. IVA	_					
	_					
	_					
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordina	arv shares) N	/A	
				ce shares) N		-
			•	ther class) $\frac{\sqrt{N}}{N}$		-
			( -	- / <u></u>		=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

( / / )
shares (Note 1)

2. N/A

( / / )
shares (Note 1)

3. N/A

( / / )
shares (Note 1)

Total D. (Ordinary shares)
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1. Rights issue At price: State currency N/A lssue ar date: (content of the currency) lssue are date: (content of	of shares (Note 1) d allotment d/mm/yyyy) proval date:	( / ( / s	/ )	) 	month
issuable  1. Rights issue At price: State currency N/A lssue ar date: (content of the content of the currency	(Note 1) d allotment d/mm/yyyy) proval date: yyyy)  of shares (Note 1) d allotment d/mm/yyyy) proval date:	( / ( / s	/ )	) 	
Class issuable  2. Open offer At price: State currency N/A lssue ar date: (content of the content of the currency) Class issuable (content of the currency) Class is content of the currency Class is	d/mm/yyyy) proval date: yyyy)  of shares (Note 1) d allotment d/mm/yyyy) proval date:	s	/ )	) 	
Class issuable 2. Open offer At price: State N/A currency    Class issuable class is suable class in the	of shares (Note 1) d allotment d/mm/yyyy) proval date:	s	/ )		
issuable  2. Open offer At price: State N/A currency date: (continuous continuous contin	(Note 1) d allotment d/mm/yyyy) proval date:	( /			
issuable  2. Open offer At price: State N/A currency date: (continuous continuous contin	(Note 1) d allotment d/mm/yyyy) proval date:	( /			
2. Open offer  At price: State N/A currency date: (continuous continuous currency)  Class issuable  3. Placing  At price: State N/A currency date: (continuous currency)  EGM ap	d allotment d/mm/yyyy) proval date:				
Class issuable  3. Placing At price: State N/A lssue ar date: (continued to be supported by the support of the	proval date:	( /	/		
issuable 3. Placing At price : State $\frac{N/A}{\text{currency}}$ Issue ar date : (continuous formula of the state					
issuable 3. Placing At price : State $\frac{N/A}{\text{currency}}$ Issue ar date : (continuous formula of the state					
3. Placing At price : State $\frac{N/A}{\text{currency}}$ Issue ar date : (constant)	of shares	s			
EGM ap	d allotment d/mm/yyyy)	( /	/	)	
(dd/IIIII)	proval date: yyyy)	( /	/ )	)	
Class	of shares	s			
	d allotment d/mm/yyyy)	( /	/ )	)	
EGM ap (dd/mm/	nroval data:	( /	/ )	)	

Tvi	pe of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	_					
5.	Scrip dividend	At price :	State currency N/A	Issue and allotment	(	/	/	)		
			currency	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	/	/	)		
										_
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
										_
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	$\begin{array}{c} \text{State} \\ \text{currency} \end{array} \underline{N/A} \\ \\ \end{array}$	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		

	Type of Issue			d	o. of new chares of issuer issued uring the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of locae		Olava v f v v l v v v			
			Class of sharesissuable (Note 1)			
9.	Capital reorganisation	N/A	Issue and allotment ( / / ) date : (dd/mm/yyyy)			
			EGM approval date: ( / / ) (dd/mm/yyyy)			
			Class of sharesissuable (Note 1)			
10.	Other (Please specify) At price :	State N/A currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)			
			EGM approval date: ( / / ) (dd/mm/yyyy)			
			Total E. (Ordinary share	(e)	N/Δ	
			(Preference share	s) _	N/A	<u>-</u>
			(Other clas	s)_	N/A	-
_						
To	otal increase / (decrease) in o	ordinary shares dur	ing the month (i.e. Total of A to E):	(1)	1,330	
	,	·	,	(2)	N/A	
Т	otal increase / (decrease) in p	preference shares o	during the month (i.e. Total of A to E):		N/A	
To		other classes of sha	ares during the month (i.e. Total of A t	0	N/A	
(7		same as the relevar	nt figures under II above ("Movements	s in	Issued SI	nare

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
New ordinary shares are issued when options are exercised under the schemes in Section III, item 1
(the "Scheme"). Thus, exercises of options under the Scheme will increase the Company's issued
ordinary share capital.
In order to satisfy anticipated exercises of options under Section III, item 2, the 2011/2021 Prudential
International Savings-Related Share Option Scheme (the "ISSOS"), and to satisfy anticipated releases of
shares to participants following the vesting of awards under Section III, item 5, 2013 Prudential Long
Term Incentive Plan (the "PLTIP"), new ordinary shares are from time to time issued by the Company
and allotted to Sanne Fiduciary Services Limited, thereby increasing the Company's issued ordinary
share capital. These shares are held by the Prudential Employee Share Trust on behalf of the participants
of the ISSOS and the PLTIP, and released to them when they exercise their option or their awards vest
where relevant.
In order to satisfy anticipated exercises of options under Section III, item 3, the 2012/2022 Prudential
International Savings-Related Share Option Scheme for Non-Employees (the "ISSOSNE"), and to satisfy
anticipated releases of shares to participants following the vesting of awards under Section III, item 4,
2011 Prudential Agency Long Term Incentive Plan, new ordinary shares are from time to time issued
by the Company and allotted to Asian Agency SPV Limited, thereby increasing the Company's issued
ordinary share capital. These shares are held by the Prudential Agent Share Trust on behalf of the
participants of the ISSOSNE and the Agency LTIP, and released to them when they exercise their option
or their awards vest where relevant.

Submi	tted by: Wong Shuk Ying	
Title:	Deputy Group Secretary	
	(Director, Secretary or other duly authorised officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.