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Prudential plc
保誠有限公司*

(Incorporated and registered in England and Wales with limited liability, registered number 01397169)
(Stock Code: 2378)

OVERSEAS REGULATORY ANNOUNCEMENT

PUBLICATION OF FINAL TERMS RELATING TO THE ISSUE OF SGD 600,000,000 3.800 PER CENT. SUBORDINATED NOTES DUE 22 MAY 2035 BY PRUDENTIAL FUNDING (ASIA) PLC

The attached announcement is being released to the other stock exchanges on which Prudential plc is listed.

21 May 2025, Hong Kong

As at the date of this announcement, the Board of Directors of Prudential plc comprises:

Chair
Shriti Vadera

Executive Director
Anil Wadhvani (*Chief Executive Officer*)

Independent Non-executive Directors
Jeremy David Bruce Anderson CBE, Arijit Basu, Chua Sock Koong, Ming Lu, George David Sartorel,
Mark Vincent Thomas Saunders FIA, FASHK, Claudia Ricarda Rita Suessmuth Dyckerhoff,
Jeanette Kai Yuan Wong and Yok Tak Amy Yip

** For identification purposes*

Prudential plc
Prudential Funding (Asia) plc

21 May 2025

**Publication of Final Terms relating to the issue of SGD 600,000,000 3.800 per cent.
Subordinated Notes due 22 May 2035 by Prudential Funding (Asia) plc (the “Issuer”)**

The following Final Terms are available for viewing:

Final Terms dated 20 May 2025 relating to the issue by the Issuer of SGD 600,000,000 3.800 per cent. Subordinated Notes due 22 May 2035 pursuant to the Issuer's US\$10,000,000,000 Medium Term Note Programme (the "**Final Terms**").

To view the Final Terms, please paste the following URL into the address bar of your browser:

<https://www.prudentialplc.com/en/investors/credit-investors>

The Final Terms must be read in conjunction with the prospectus in respect of the Programme dated 28 March 2025, as supplemented by a supplementary prospectus dated 2 May 2025 (the "**Prospectus**").

To view the Prospectus, please paste the following URL into the address bar of your browser:

<https://www.prudentialplc.com/investors/credit-investors>

A copy of the Final Terms will be submitted to the National Storage Mechanism.

This announcement is not provided for, or directed at, persons in the United States. The Prospectus and the Final Terms may not be accessed from, or transmitted in or into, the United States. Accordingly, these securities may not be offered, sold or delivered in the United States.

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About Prudential plc

Prudential plc provides life and health insurance and asset management in 24 markets across Asia and Africa. Prudential's mission is to be the most trusted partner and protector for this generation and generations to come, by providing simple and accessible financial and health solutions. The business has dual primary listings on the Stock Exchange of Hong Kong (2378) and the London Stock Exchange (PRU). It also has a secondary listing on the Singapore Stock Exchange (K6S) and a listing on the New York Stock Exchange (PUK) in the form of American Depositary Receipts. It is a constituent of the Hang Seng Composite Index and is also included for trading in the Shenzhen-Hong Kong Stock Connect programme and Shanghai-Hong Kong Stock Connect programme.

Prudential is not affiliated in any manner with Prudential Financial, Inc. a company whose principal place of business is in the United States of America, nor with The Prudential Assurance Company Limited, a subsidiary of M&G plc, a company incorporated in the United Kingdom. <https://www.prudentialplc.com/>.

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Please note that the information contained in the Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. Prior to relying on the information contained in the Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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Prudential plc's LEI: 5493001Z3ZE83NGK8Y12

Prudential Funding (Asia) plc's LEI: 2549005TNASWKLR0XC37

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