

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States	2,373,103	2,480,274	2,377,459	2,376,895
	2. Canada	0	0	0	0
	3. Other Countries	0	0	0	0
	4. Totals	2,373,103	2,480,274	2,377,459	2,376,895
States, Territories and Possessions (Direct and guaranteed)	5. United States	0	0	0	0
	6. Canada	0	0	0	0
	7. Other Countries	0	0	0	0
	8. Totals	0	0	0	0
Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	9. United States	0	0	0	0
	10. Canada	0	0	0	0
	11. Other Countries	0	0	0	0
	12. Totals	0	0	0	0
Special revenue and special assessment obligations and all non- guaranteed obligations of agencies and authorities of governments and their political subdivisions	13. United States	9,151,980	9,462,099	9,145,448	9,224,464
	14. Canada	0	0	0	0
	15. Other Countries	0	0	0	0
	16. Totals	9,151,980	9,462,099	9,145,448	9,224,464
Public Utilities (unaffiliated)	17. United States	132,609,336	143,582,085	132,880,413	131,295,000
	18. Canada	0	0	0	0
	19. Other Countries	1,999,820	2,160,360	1,999,820	2,000,000
	20. Totals	134,609,156	145,742,445	134,880,233	133,295,000
Industrial and Miscellaneous and Credit Tenant Loans (unaffiliated)	21. United States	1,040,818,672	1,092,970,726	1,044,322,931	1,026,196,812
	22. Canada	85,854,269	91,975,768	86,001,120	87,029,581
	23. Other Countries	166,787,489	173,202,551	166,879,449	165,070,380
	24. Totals	1,293,460,430	1,358,149,045	1,297,203,500	1,278,296,773
Parent, Subsidiaries and Affiliates	25. Totals	0	0	0	0
26. Total Bonds		1,439,594,669	1,515,833,863	1,443,606,640	1,423,193,132
PREFERRED STOCKS					
Public Utilities (unaffiliated)	27. United States	0	0	0	0
	28. Canada	0	0	0	0
	29. Other Countries	0	0	0	0
	30. Totals	0	0	0	0
Banks, Trust and Insurance Companies (unaffiliated)	31. United States	0	0	0	0
	32. Canada	0	0	0	0
	33. Other Countries	0	0	0	0
	34. Totals	0	0	0	0
Industrial and Miscellaneous (unaffiliated)	35. United States	0	0	0	0
	36. Canada	0	0	0	0
	37. Other Countries	0	0	0	0
	38. Totals	0	0	0	0
Parent, Subsidiaries and Affiliates	39. Totals	0	0	0	0
40. Total Preferred Stocks		0	0	0	0
COMMON STOCKS					
Public Utilities (unaffiliated)	41. United States	0	0	0	0
	42. Canada	0	0	0	0
	43. Other Countries	0	0	0	0
	44. Totals	0	0	0	0
Banks, Trust and Insurance Companies (unaffiliated)	45. United States	0	0	0	0
	46. Canada	0	0	0	0
	47. Other Countries	0	0	0	0
	48. Totals	0	0	0	0
Industrial and Miscellaneous (unaffiliated)	49. United States	295,868	295,868	264,168	0
	50. Canada	0	0	0	0
	51. Other Countries	23,420	23,420	44,660	0
	52. Totals	319,288	319,288	308,828	0
Parent, Subsidiaries and Affiliates	53. Totals	0	0	0	0
54. Total Common Stocks		319,288	319,288	308,828	0
55. Total Stocks		319,288	319,288	308,828	0
56. Total Bonds and Stocks		1,439,913,957	1,516,153,151	1,443,915,468	0

SCHEDULE D - VERIFICATION BETWEEN YEARS

1. Book/adjusted carrying value of bonds and stocks, prior year	1,369,905,239	6. Foreign Exchange Adjustment:	
2. Cost of bonds and stocks acquired, Col. 7, Part 3	266,312,523	6.1 Col. 15, Part 1	0
3. Increase (decrease) by adjustment:		6.2 Col. 19, Part 2, Sec. 1	0
3.1 Col. 12 + 13 - 14, Part 1	(2,754,534)	6.3 Col. 16, Part 2, Sec. 2	0
3.2 Col. 18, Part 2, Sec. 1	0	6.4 Col. 15, Part 4	0
3.3 Col. 15, Part 2, Sec. 2	15,364	7. Book/adjusted carrying value at end of current period	1,439,913,957
3.4 Col. 14, Part 4	(640,710)	8. Total valuation allowance	0
4. Total gain (loss), Col. 19, Part 4	4,628,909	9. Subtotal (Lines 7 plus 8)	1,439,913,957
5. Deduct consideration for bonds and stocks disposed of Column 7, Part 4	197,552,834	10. Total nonadmitted amounts	0
		11. Statement value of bonds and stocks, current period	1,439,913,957

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE JACKSON NATIONAL LIFE INSURANCE CO. OF NEW YORK

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments , Schedules D & DA (Group 1)											
1.1 Class 1	372,913	759,122	956,272	217,198	67,598	2,373,103	0.2	2,478,619	0.2	2,373,103	0
1.2 Class 2	0	0	0	0	0	0	0.0	0	0.0	0	0
1.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	0	0
1.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	0
1.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	0
1.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	0
1.7 Totals	372,913	759,122	956,272	217,198	67,598	2,373,103	0.2	2,478,619	0.2	2,373,103	0
2. All Other Governments , Schedules D & DA (Group 2)											
2.1 Class 1	0	0	0	0	0	0	0.0	0	0.0	0	0
2.2 Class 2	0	0	0	0	0	0	0.0	0	0.0	0	0
2.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	0	0
2.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	0
2.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	0
2.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	0
2.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
3. States, Territories and Possessions etc., Guaranteed, Schedules D & DA (Group 3)											
3.1 Class 1	0	0	0	0	0	0	0.0	0	0.0	0	0
3.2 Class 2	0	0	0	0	0	0	0.0	0	0.0	0	0
3.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	0	0
3.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	0
3.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	0
3.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	0
3.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
4. Political Subdivisions of States, Territories and Possessions , Guaranteed, Schedules D & DA (Group 4)											
4.1 Class 1	0	0	0	0	0	0	0.0	0	0.0	0	0
4.2 Class 2	0	0	0	0	0	0	0.0	0	0.0	0	0
4.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	0	0
4.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	0
4.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	0
4.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	0
4.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
5. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed, Schedules D & DA (Group 5)											
5.1 Class 1	936,769	230,378	3,154,934	4,829,898	0	9,151,979	0.6	13,569,226	1.0	9,151,979	0
5.2 Class 2	0	0	0	0	0	0	0.0	0	0.0	0	0
5.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	0	0
5.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	0
5.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	0
5.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	0
5.7 Totals	936,769	230,378	3,154,934	4,829,898	0	9,151,979	0.6	13,569,226	1.0	9,151,979	0

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE JACKSON NATIONAL LIFE INSURANCE CO. OF NEW YORK

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Public Utilities (Unaffiliated), Schedules D & DA (Group 6)											
6.1 Class 1	0	0	14,362,849	0	0	14,362,849	1.0	3,508,507	0.3	12,363,029	1,999,820
6.2 Class 2	3,232,667	18,505,504	91,559,794	1,370,060	0	114,668,025	7.8	118,183,602	8.5	113,718,025	950,000
6.3 Class 3	1,010,833	0	972,089	0	0	1,982,922	0.1	5,236,091	0.4	1,982,921	0
6.4 Class 4	0	2,578,315	0	0	0	2,578,315	0.2	2,598,497	0.2	2,578,315	0
6.5 Class 5	0	0	1,017,046	0	0	1,017,046	0.1	1,018,595	0.1	1,017,046	0
6.6 Class 6	0	0	0	0	0	0	0.0	2,750,000	0.2	0	0
6.7 Totals	4,243,500	21,083,819	107,911,778	1,370,060	0	134,609,157	9.2	133,295,292	9.6	131,659,336	2,949,820
7. Industrial & Miscellaneous (Unaffiliated), Schedules D & DA (Group 7)											
7.1 Class 1	44,252,776	148,429,703	271,525,764	37,117,639	4,860,509	506,186,391	34.6	379,597,592	27.4	398,112,500	108,073,891
7.2 Class 2	27,608,532	241,649,618	419,804,473	20,139,795	0	709,202,418	48.5	751,968,035	54.3	504,911,534	204,290,884
7.3 Class 3	207,964	34,519,129	41,731,542	1,125,000	1,081,316	78,664,951	5.4	80,526,499	5.8	70,341,396	8,323,555
7.4 Class 4	0	7,529,774	6,812,759	0	0	14,342,533	1.0	14,351,848	1.0	14,065,168	277,365
7.5 Class 5	0	0	525,702	0	0	525,702	0.0	353,026	0.0	525,702	0
7.6 Class 6	0	0	0	0	0	0	0.0	250,664	0.0	0	0
7.7 Totals	72,069,272	432,128,224	740,400,240	58,382,434	5,941,825	1,308,921,995	89.4	1,227,047,664	88.6	987,956,300	320,965,695
8. Credit Tenant Loans, Schedules D & DA (Group 8)											
8.1 Class 1	560,839	2,508,343	2,428,038	2,072,213	934,010	8,503,443	0.6	9,047,048	0.7	0	8,503,443
8.2 Class 2	0	0	0	0	0	0	0.0	0	0.0	0	0
8.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	0	0
8.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	0
8.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	0
8.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	0
8.7 Totals	560,839	2,508,343	2,428,038	2,072,213	934,010	8,503,443	0.6	9,047,048	0.7	0	8,503,443
9. Parent, Subsidiaries and Affiliates, Schedules D & DA (Group 9)											
9.1 Class 1	0	0	0	0	0	0	0.0	0	0.0	0	0
9.2 Class 2	0	0	0	0	0	0	0.0	0	0.0	0	0
9.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	0	0
9.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	0
9.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	0
9.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	0
9.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE JACKSON NATIONAL LIFE INSURANCE CO. OF NEW YORK

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
10. Total Bonds Current Year											
10.1 Class 1	46,123,297	151,927,546	292,427,857	44,236,948	5,862,117	540,577,765	36.9	XXX	XXX	422,000,611	118,577,154
10.2 Class 2	30,841,199	260,155,122	511,364,267	21,509,855	0	823,870,443	56.3	XXX	XXX	618,629,559	205,240,884
10.3 Class 3	1,218,797	34,519,129	42,703,631	1,125,000	1,081,316	80,647,873	5.5	XXX	XXX	72,324,317	8,323,555
10.4 Class 4	0	10,108,089	6,812,759	0	0	16,920,848	1.2	XXX	XXX	16,643,483	277,365
10.5 Class 5	0	0	1,542,748	0	0	1,542,748	0.1	XXX	XXX	1,542,748	0
10.6 Class 6	0	0	0	0	0	0	0.0	XXX	XXX	0	0
10.7 Totals	78,183,293	456,709,886	854,851,262	66,871,803	6,943,433	1,463,559,677	100.0	XXX	XXX	1,131,140,718	332,418,958
10.8 Line 10.7 as a % of Col. 6	5.3	31.2	58.4	4.6	0.5	100.0	XXX	XXX	XXX	77.3	22.7
11. Total Bonds Prior Year											
11.1 Class 1	36,403,849	127,216,021	204,929,928	37,183,615	2,467,579	XXX	XXX	408,200,992	29.5	343,933,012	64,267,980
11.2 Class 2	18,169,694	260,455,445	560,435,129	31,091,369	0	XXX	XXX	870,151,637	62.8	671,314,645	198,836,992
11.3 Class 3	5,343,758	34,405,908	44,929,842	0	1,083,082	XXX	XXX	85,762,590	6.2	77,826,466	7,936,124
11.4 Class 4	0	9,133,584	7,816,761	0	0	XXX	XXX	16,950,345	1.2	16,950,346	(1)
11.5 Class 5	0	353,026	1,018,595	0	0	XXX	XXX	1,371,621	0.1	1,018,595	353,026
11.6 Class 6	0	1,350,664	1,650,000	0	0	XXX	XXX	3,000,664	0.2	3,000,664	0
11.7 Totals	59,917,301	432,914,648	820,780,255	68,274,984	3,550,661	XXX	XXX	1,385,437,849	100.0	1,114,043,728	271,394,121
11.8 Line 11.7 as a % of Col. 8	4.3	31.2	59.2	4.9	0.3	XXX	XXX	100.0	XXX	80.4	19.6
12. Total Publicly Traded Bonds											
12.1 Class 1	40,279,344	109,196,115	234,846,390	32,750,656	4,928,108	422,000,613	28.8	343,933,012	24.8	422,000,613	XXX
12.2 Class 2	27,885,918	187,871,587	396,671,098	6,200,955	0	618,629,558	42.3	671,314,645	48.5	618,629,558	XXX
12.3 Class 3	1,218,797	28,320,574	41,703,631	0	1,081,316	72,324,318	4.9	77,826,466	5.6	72,324,318	XXX
12.4 Class 4	0	9,830,723	6,812,759	0	0	16,643,482	1.1	16,950,346	1.2	16,643,482	XXX
12.5 Class 5	0	0	1,542,748	0	0	1,542,748	0.1	1,018,595	0.1	1,542,748	XXX
12.6 Class 6	0	0	0	0	0	0	0.0	3,000,664	0.2	0	XXX
12.7 Totals	69,384,059	335,218,999	681,576,626	38,951,611	6,009,424	1,131,140,719	77.3	1,114,043,728	80.4	1,131,140,719	XXX
12.8 Line 12.7 as a % of Col. 6	6.1	29.6	60.3	3.4	0.5	100.0	XXX	XXX	XXX	100.0	XXX
12.9 Line 12.7 as a % of Line 10.7, Col. 6, Section 10	4.7	22.9	46.6	2.7	0.4	77.3	XXX	XXX	XXX	77.3	XXX
13. Total Privately Placed Bonds											
13.1 Class 1	5,843,953	42,731,431	57,581,467	11,486,292	934,009	118,577,152	8.1	64,267,980	4.6	XXX	118,577,152
13.2 Class 2	2,955,281	72,283,535	114,693,169	15,308,900	0	205,240,885	14.0	198,836,992	14.4	XXX	205,240,885
13.3 Class 3	0	6,198,555	1,000,000	1,125,000	0	8,323,555	0.6	7,936,124	0.6	XXX	8,323,555
13.4 Class 4	0	277,366	0	0	0	277,366	0.0	(1)	0.0	XXX	277,366
13.5 Class 5	0	0	0	0	0	0	0.0	353,026	0.0	XXX	0
13.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	XXX	0
13.7 Totals	8,799,234	121,490,887	173,274,636	27,920,192	934,009	332,418,958	22.7	271,394,121	19.6	XXX	332,418,958
13.8 Line 13.7 as a % of Col. 6	2.6	36.5	52.1	8.4	0.3	100.0	XXX	XXX	XXX	XXX	100.0
13.9 Line 13.7 as a % of Line 10.7, Col. 6, Section 10	0.6	8.3	11.8	1.9	0.1	22.7	XXX	XXX	XXX	XXX	22.7

(a) Includes \$ 142,956,858 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ 5,000,000 current year, \$ 26,236,686 prior year of bonds with Z designations and \$ 0, current year \$ 0 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class is under regulatory review.

(c) Includes \$ 0 current year, \$ 0 prior year of bonds with 5* designations and \$ 0, current year \$ 0 prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE JACKSON NATIONAL LIFE INSURANCE CO. OF NEW YORK

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
1. U.S. Governments, Schedules D & DA (Group 1)											
1.1 Issuer Obligations	0	0	512,203	0	0	512,203	0.0	513,749	0.0	512,203	0
1.2 Single Class Mortgage-Backed /Asset Backed Securities	372,913	759,122	444,069	217,198	67,598	1,860,900	0.1	1,964,871	0.1	1,860,900	0
1.7 Totals	372,913	759,122	956,272	217,198	67,598	2,373,103	0.2	2,478,620	0.2	2,373,103	0
2. All Other Governments, Schedules D & DA (Group 2)											
2.1 Issuer Obligations	0	0	0	0	0	0	0.0	0	0.0	0	0
2.2 Single Class Mortgage-Backed /Asset Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
2.3 Defined	0	0	0	0	0	0	0.0	0	0.0	0	0
2.4 Other	0	0	0	0	0	0	0.0	0	0.0	0	0
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES:											
2.5 Defined	0	0	0	0	0	0	0.0	0	0.0	0	0
2.6 Other	0	0	0	0	0	0	0.0	0	0.0	0	0
2.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
3. States, Territories and Possessions, Guaranteed, Schedules D & DA (Group 3)											
3.1 Issuer Obligations	0	0	0	0	0	0	0.0	0	0.0	0	0
3.2 Single Class Mortgage-Backed /Asset Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
3.3 Defined	0	0	0	0	0	0	0.0	0	0.0	0	0
3.4 Other	0	0	0	0	0	0	0.0	0	0.0	0	0
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES:											
3.5 Defined	0	0	0	0	0	0	0.0	0	0.0	0	0
3.6 Other	0	0	0	0	0	0	0.0	0	0.0	0	0
3.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
4. Political Subdivisions of States, Territories and Possessions, Guaranteed, Schedules D & DA (Group 4)											
4.1 Issuer Obligations	0	0	0	0	0	0	0.0	0	0.0	0	0
4.2 Single Class Mortgage-Backed /Asset Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
4.3 Defined	0	0	0	0	0	0	0.0	0	0.0	0	0
4.4 Other	0	0	0	0	0	0	0.0	0	0.0	0	0
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES:											
4.5 Defined	0	0	0	0	0	0	0.0	0	0.0	0	0
4.6 Other	0	0	0	0	0	0	0.0	0	0.0	0	0
4.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
5. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed, Schedules D & DA (Group 5)											
5.1 Issuer Obligations	0	0	0	0	0	0	0.0	0	0.0	0	0
5.2 Single Class Mortgage-Backed /Asset Backed Securities	141,891	230,378	49,717	0	0	421,986	0.0	649,550	0.0	421,986	0
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
5.3 Defined	794,878	0	3,105,217	4,829,898	0	8,729,993	0.6	12,919,676	0.9	8,729,993	0
5.4 Other	0	0	0	0	0	0	0.0	0	0.0	0	0
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES:											
5.5 Defined	0	0	0	0	0	0	0.0	0	0.0	0	0
5.6 Other	0	0	0	0	0	0	0.0	0	0.0	0	0
5.7 Totals	936,769	230,378	3,154,934	4,829,898	0	9,151,979	0.6	13,569,226	1.0	9,151,979	0

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE JACKSON NATIONAL LIFE INSURANCE CO. OF NEW YORK

SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
6. Public Utilities (Unaffiliated) Schedules D & DA (Group 6)											
6.1 Issuer Obligations	4,243,500	21,083,819	107,911,778	1,370,060	0	134,609,157	9.2	133,295,293	9.6	131,659,336	2,949,821
6.2 Single Class Mortgage-Backed /Asset Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
6.3 Defined	0	0	0	0	0	0	0.0	0	0.0	0	0
6.4 Other	0	0	0	0	0	0	0.0	0	0.0	0	0
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET- BACKED SECURITIES:											
6.5 Defined	0	0	0	0	0	0	0.0	0	0.0	0	0
6.6 Other	0	0	0	0	0	0	0.0	0	0.0	0	0
6.7 Totals	4,243,500	21,083,819	107,911,778	1,370,060	0	134,609,157	9.2	133,295,293	9.6	131,659,336	2,949,821
7. Industrial and Miscellaneous (Unaffiliated), Schedules D & DA (Group 7)											
7.1 Issuer Obligations	55,000,116	337,448,348	675,717,801	41,624,204	1,081,316	1,110,871,785	75.9	1,038,155,270	74.9	865,809,007	245,062,778
7.2 Single Class Mortgage-Backed /Asset Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
7.3 Defined	821,736	2,673,954	7,896,000	10,470,716	3,091,112	24,953,518	1.7	22,494,021	1.6	24,953,518	0
7.4 Other	216,863	1,727,655	5,124,722	5,945,445	1,769,398	14,784,083	1.0	13,487,713	1.0	14,784,083	0
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET- BACKED SECURITIES:											
7.5 Defined	0	14,780,197	21,652,531	0	0	36,432,728	2.5	18,168,936	1.3	29,770,431	6,662,297
7.6 Other	16,030,558	75,498,070	30,009,184	342,069	0	121,879,881	8.3	134,741,724	9.7	52,639,258	69,240,623
7.7 Totals	72,069,273	432,128,224	740,400,238	58,382,434	5,941,826	1,308,921,995	89.4	1,227,047,664	88.6	987,956,297	320,965,698
8. Credit Tenant Loans, Schedules D & DA (Group 8)											
8.1 Issuer Obligations	560,839	2,508,343	2,428,038	2,072,213	934,010	8,503,443	0.6	9,047,048	0.7	0	8,503,443
8.7 Totals	560,839	2,508,343	2,428,038	2,072,213	934,010	8,503,443	0.6	9,047,048	0.7	0	8,503,443
9. Parent, Subsidiaries and Affiliates, Schedules D & DA (Group 9)											
9.1 Issuer Obligations	0	0	0	0	0	0	0.0	0	0.0	0	0
9.2 Single Class Mortgage-Backed /Asset Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
9.3 Defined	0	0	0	0	0	0	0.0	0	0.0	0	0
9.4 Other	0	0	0	0	0	0	0.0	0	0.0	0	0
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET- BACKED SECURITIES:											
9.5 Defined	0	0	0	0	0	0	0.0	0	0.0	0	0
9.6 Other	0	0	0	0	0	0	0.0	0	0.0	0	0
9.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE JACKSON NATIONAL LIFE INSURANCE CO. OF NEW YORK

SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
10. Total Bonds Current Year											
10.1 Issuer Obligations	59,804,455	361,040,510	786,569,820	45,066,477	2,015,326	1,254,496,588	85.7	XXX	XXX	997,980,546	256,516,042
10.2 Single Class Mortgage-Backed /Asset Backed Securities	514,804	989,500	493,786	217,198	67,598	2,282,886	0.2	XXX	XXX	2,282,886	0
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
10.3 Defined	1,616,614	2,673,954	11,001,217	15,300,614	3,091,112	33,683,511	2.3	XXX	XXX	33,683,511	0
10.4 Other	216,863	1,727,655	5,124,722	5,945,445	1,769,398	14,784,083	1.0	XXX	XXX	14,784,083	0
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES:											
10.5 Defined	0	14,780,197	21,652,531	0	0	36,432,728	2.5	XXX	XXX	29,770,431	6,662,297
10.6 Other	16,030,558	75,498,070	30,009,184	342,069	0	121,879,881	8.3	XXX	XXX	52,639,258	69,240,623
10.7 Totals	78,183,294	456,709,886	854,851,260	66,871,803	6,943,434	1,463,559,677	100.0	XXX	XXX	1,131,140,715	332,418,962
10.8 Line 10.7 as a % of Col. 6	5.3	31.2	58.4	4.6	0.5	100.0	XXX	XXX	XXX	77.3	22.7
11. Total Bonds Prior Year											
11.1 Issuer Obligations	41,591,890	329,325,908	757,817,668	49,972,119	2,303,775	XXX	XXX	1,181,011,360	85.2	977,643,957	203,367,403
11.2 Single Class Mortgage-Backed /Asset Backed Securities	640,911	1,293,697	525,474	129,807	24,532	XXX	XXX	2,614,421	0.2	2,614,421	0
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
11.3 Defined	9,856,295	11,782,796	5,955,049	7,466,565	352,992	XXX	XXX	35,413,697	2.6	35,413,695	2
11.4 Other	170,041	1,642,558	6,189,656	4,629,252	856,206	XXX	XXX	13,487,713	1.0	13,487,713	0
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES:											
11.5 Defined	0	9,365,853	8,803,083	0	0	XXX	XXX	18,168,936	1.3	18,168,936	0
11.6 Other	7,658,165	79,503,835	41,489,327	6,077,240	13,157	XXX	XXX	134,741,724	9.7	66,715,004	68,026,720
11.7 Totals	59,917,302	432,914,647	820,780,257	68,274,983	3,550,662	XXX	XXX	1,385,437,851	100.0	1,114,043,726	271,394,125
11.8 Line 11.7 as a % of Col. 8	4.3	31.2	59.2	4.9	0.3	XXX	XXX	100.0	XXX	80.4	19.6
12. Total Publicly Traded Bonds											
12.1 Issuer Obligations	56,564,585	282,039,256	641,119,451	17,175,938	1,081,316	997,980,546	68.2	977,643,957	70.6	997,980,546	XXX
12.2 Single Class Mortgage-Backed /Asset Backed Securities	514,804	989,500	493,786	217,198	67,598	2,282,886	0.2	2,614,421	0.2	2,282,886	XXX
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
12.3 Defined	1,616,614	2,673,954	11,001,217	15,300,615	3,091,112	33,683,512	2.3	35,413,695	2.6	33,683,512	XXX
12.4 Other	216,863	1,727,655	5,124,722	5,945,445	1,769,398	14,784,083	1.0	13,487,713	1.0	14,784,083	XXX
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES:											
12.5 Defined	0	14,780,197	14,990,234	0	0	29,770,431	2.0	18,168,936	1.3	29,770,431	XXX
12.6 Other	10,471,193	33,008,436	8,847,214	312,415	0	52,639,258	3.6	66,715,004	4.8	52,639,258	XXX
12.7 Totals	69,384,059	335,218,998	681,576,624	38,951,611	6,009,424	1,131,140,716	77.3	1,114,043,726	80.4	1,131,140,716	XXX
12.8 Line 12.7 as a % of Col. 6	6.1	29.6	60.3	3.4	0.5	100.0	XXX	XXX	XXX	100.0	XXX
12.9 Line 12.7 as a % of Line 10.7, Col. 6, Section 10	4.7	22.9	46.6	2.7	0.4	77.3	XXX	XXX	XXX	77.3	XXX
13. Total Privately Placed Bonds											
13.1 Issuer Obligations	3,239,870	79,001,254	145,450,369	27,890,539	934,010	256,516,042	17.5	203,367,403	14.7	XXX	256,516,042
13.2 Single Class Mortgage-Backed /Asset Backed Securities	0	0	0	0	0	0	0.0	0	0.0	XXX	0
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
13.3 Defined	0	0	0	0	0	0	0.0	0	0.0	XXX	0
13.4 Other	0	0	0	0	0	0	0.0	0	0.0	XXX	0
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES:											
13.5 Defined	0	0	6,662,297	0	0	6,662,297	0.5	0	0.0	XXX	6,662,297
13.6 Other	5,559,365	42,489,634	21,161,970	29,654	0	69,240,623	4.7	68,026,720	4.9	XXX	69,240,623
13.7 Totals	8,799,235	121,490,888	173,274,636	27,920,193	934,010	332,418,962	22.7	271,394,123	19.6	XXX	332,418,962
13.8 Line 13.7 as a % of Col. 6	2.6	36.5	52.1	8.4	0.3	100.0	XXX	XXX	XXX	XXX	100.0
13.9 Line 13.7 as a % of Line 10.7, Col. 6, Section 10	0.6	8.3	11.8	1.9	0.1	22.7	XXX	XXX	XXX	XXX	22.7

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE JACKSON NATIONAL LIFE INSURANCE CO. OF NEW YORK

SCHEDULE DA - PART 2

Verification of SHORT-TERM INVESTMENTS Between Years

	1 Total	2 Bonds	3 Mortgage Loans	4 Other Short-term Investment Assets (a)	5 Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	15,680,293	15,680,293	0	0	0
2. Cost of short-term investments acquired	254,066,447	254,066,447	0	0	0
3. Increase (decrease) by adjustment	0	0	0	0	0
4. Increase (decrease) by foreign exchange adjustment	0	0	0	0	0
5. Total profit (loss) on disposal of short-term investments	0	0	0	0	0
6. Consideration received on disposal of short-term investments	245,781,732	245,781,732	0	0	0
7. Book/adjusted carrying value, current year	23,965,008	23,965,008	0	0	0
8. Total valuation allowance	0	0	0	0	0
9. Subtotal (Lines 7 plus 8)	23,965,008	23,965,008	0	0	0
10. Total nonadmitted amounts	0	0	0	0	0
11. Statement value (Lines 9 minus 10)	23,965,008	23,965,008	0	0	0
12. Income collected during year	117,010	117,010	0	0	0
13. Income earned during year	136,432	136,432	0	0	0

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Schedule DB - Part A through Part E - VBY

NONE

Schedule DB - Part F - Section 1 through Section 2

NONE

Schedule F - Claims

NONE

Schedule H - Part 1 through Part 5

NONE

Schedule S - Part 1 - Section 1 through Section 2

NONE

Schedule S - Part 2

NONE

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE JACKSON NATIONAL LIFE INSURANCE CO. OF NEW YORK

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Location	6 Type of Reinsurance Ceded	7 Amount in Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
.0000	AA-3194154	.01/01/2003	ACE TEMPEST LIFE REINSURANCE LTD.	HAMILTON, BERMUDA	CO/I	0	142,558	90,000	175,996	0	0	0	0
60895	35-0145825	.05/01/1998	AUL INSURANCE COMPANY	INDIANAPOLIS, INDIANA	CO/I	88,307,958	133,114	105,149	113,706	0	0	0	0
60895	35-0145825	.05/01/1998	AUL INSURANCE COMPANY	INDIANAPOLIS, INDIANA	YRT/I	3,363,518	13,403	13,098	6,466	0	0	0	0
97071	13-3126819	.01/01/2004	GENERALI USA LIFE REASSURANCE CO	KANSAS CITY, MISSOURI	ADB/I	0	0	0	400	0	0	0	0
66346	58-0828824	.06/01/2001	MUNICH AMERICAN RE CO (Formerly CNA)	ATLANTA, GEORGIA	CO/I	72,345,948	114,403	90,362	98,065	0	0	0	0
66346	58-0828824	.06/01/2001	MUNICH AMERICAN RE CO (Formerly CNA)	ATLANTA, GEORGIA	YRT/I	135,294	292	295	154	0	0	0	0
92673	95-3549246	.03/01/1999	REVIOS REINSURANCE (Formerly GERLING)	LOS ANGELES, CALIFORNIA	YRT/I	944,947	3,845	3,760	1,557	0	0	0	0
93572	43-1235868	.01/01/2004	RGA REINSURANCE CO.	ST. LOUIS, MISSOURI	CO/I	5,141,250	177,722	0	10,433	0	0	0	0
93572	43-1235868	.05/01/1999	RGA REINSURANCE CO.	ST. LOUIS, MISSOURI	YRT/I	2,029,535	8,043	7,680	3,046	0	0	0	0
68713	84-0499703	.01/01/2004	SECURITY LIFE OF DENVER INS CO.	DENVER, COLORADO	CO/I	3,156,300	125,469	0	6,360	0	0	0	0
68713	84-0499703	.05/01/1999	SECURITY LIFE OF DENVER INS CO.	DENVER, COLORADO	YRT/I	3,382,563	13,408	12,803	7,269	0	0	0	0
82627	06-0839705	.05/01/1998	SWISS RE AMERICA (Formerly LIFE RE)	STAMFORD, CONNECTICUT	CO/I	70,445,948	113,406	89,169	96,602	0	0	0	0
82627	06-0839705	.05/01/1998	SWISS RE AMERICA (Formerly LIFE RE)	STAMFORD, CONNECTICUT	YRT/I	4,091,178	15,532	14,459	7,051	0	0	0	0
82627	06-0839705	.05/01/1998	SWISS RE AMERICA	STAMFORD, CONNECTICUT	CO/I	64,484,369	263,496	67,305	86,695	0	0	0	0
82627	06-0839705	.05/01/1998	SWISS RE AMERICA	STAMFORD, CONNECTICUT	YRT/I	80,612	153	118	101	0	0	0	0
70688	36-6071399	.01/01/2001	TRANS FIN. LIFE INS CO (Formerly AUSA)	PURCHASE, NEW YORK	CO/I	22,520,026	273,885	20,320	34,617	0	0	0	0
70688	36-6071399	.01/01/2001	TRANS FIN. LIFE INS CO (Formerly AUSA)	PURCHASE, NEW YORK	YRT/I	29,268	61	59	35	0	0	0	0
0299999. General Account, Non-Affiliates						340,458,714	1,398,790	514,577	648,553	0	0	0	0
0399999. Total General Account						340,458,714	1,398,790	514,577	648,553	0	0	0	0
0699999. Total Separate Accounts						0	0	0	0	0	0	0	0
0799999 - Totals						340,458,714	1,398,790	514,577	648,553	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE JACKSON NATIONAL LIFE INSURANCE CO. OF NEW YORK

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Location	6 Type	7 Premiums	8 Unearned Premiums (estimated)	9 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief		12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
									10 Current Year	11 Prior Year		
NONE												
0399999 - Totals												

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE JACKSON NATIONAL LIFE INSURANCE CO. OF NEW YORK

SCHEDULE S - PART 4

Reinsurance Ceded to Unauthorized Companies

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Reserve Credit Taken	6 Paid and Unpaid Losses Recoverable (Debit)	7 Other Debits	8 Total Cols. (5 + 6 + 7)	9 Letters of Credit	10 Trust Agreements	11 Funds Deposited by and Withheld from Reinsurers	12 Other	13 Miscellaneous Balances (Credit)	14 Sum of Cols. 9+10+11+12+13 but not in Excess of Col. 8
00000	AA-3194154	01/01/2003	ACE TEMPEST LIFE REINS LTD	142,558	0	0	142,558	200,000	0	0	0	0	142,558
0199999. General Account Life and Annuity - Affiliates				142,558	0	0	142,558	200,000	0	0	0	0	142,558
0399999. General Account Totals - Life and Annuity				142,558	0	0	142,558	200,000	0	0	0	0	142,558
0699999. General Account Totals - Accident and Health				0	0	0	0	0	0	0	0	0	0
0799999. Total - General Account				142,558	0	0	142,558	200,000	0	0	0	0	142,558
1099999. Total - Separate Accounts				0	0	0	0	0	0	0	0	0	0
1199999 - Totals				142,558	0	0	142,558	200,000	0	0	0	0	142,558

SCHEDULE S - PART 5

Five Year Exhibit of Reinsurance Ceded Business (000 omitted)

	1 2004	2 2003	3 2002	4 2001	5 2000
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts	649	458	405	416	400
2. Commissions and reinsurance expense allowances	116	124	104	140	221
3. Contract claims	194	0	0	0	450
4. Surrender benefits and withdrawals for life contracts	0	0	0	0	0
5. Dividends to policyholders	0	0	0	0	0
6. Reserve adjustments on reinsurance ceded	0	0	0	0	0
7. Increase in aggregate reserve for life and accident and health contracts	884	96	33	103	195
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected	119	43	35	35	37
9. Aggregate reserves for life and accident and health contracts	1,399	515	419	386	282
10. Liability for deposit-type contracts	0	0	0	0	0
11. Contract claims unpaid	0	0	0	0	0
12. Amounts recoverable on reinsurance	0	0	0	0	0
13. Experience rating refunds due or unpaid	0	0	0	0	0
14. Policyholders' dividends (not included in Line 10)	0	0	0	0	0
15. Commissions and reinsurance expense allowances unpaid	8	10	9	6	12
16. Unauthorized reinsurance offset	0	90	0	0	0
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
17. Funds deposited by and withheld from (F)	0	0	0	0	0
18. Letters of credit (L)	200	0	0	0	0
19. Trust agreements (T)	0	0	0	0	0
20. Other (O)	0	0	0	0	0

SCHEDULE S - PART 6

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 10)	1,463,139,097	0	1,463,139,097
2. Reinsurance ceded (Line 13)	7,946	(7,946)	0
3. Premiums and considerations (Line 12)	21,637	119,249	140,886
4. Net credit for ceded reinsurance	XXX	1,287,487	1,287,487
5. All other admitted assets (balance)	26,151,390	0	26,151,390
6. Total assets excluding Separate Accounts (Line 24)	1,489,320,070	1,398,790	1,490,718,860
7. Separate Account assets (Line 25)	502,900,688	0	502,900,688
8. Total assets (Line 26)	1,992,220,758	1,398,790	1,993,619,548
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2)	1,350,947,048	1,398,790	1,352,345,838
10. Liability for deposit-type contracts (Line 3)	13,489,630	0	13,489,630
11. Claim reserves (Line 4)	13,346,390	0	13,346,390
12. Policyholder dividends/reserves (Lines 5 through 7)	0	0	0
13. Premium & annuity considerations received in advance (Line 8)	6,814	0	6,814
14. Other contract liabilities (Line 9)	334,924	0	334,924
15. Reinsurance in unauthorized companies (Line 24.2)	0	0	0
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.3)	0	XXX	0
17. All other liabilities (balance)	(10,863,294)	0	(10,863,294)
18. Total liabilities excluding Separate Accounts (Line 26)	1,367,261,512	1,398,790	1,368,660,302
19. Separate Account liabilities (Line 27)	501,816,214	0	501,816,214
20. Total liabilities (Line 28)	1,869,077,726	1,398,790	1,870,476,516
21. Capital & surplus (Line 38)	123,143,032	XXX	123,143,032
22. Total liabilities, capital & surplus (Line 39)	1,992,220,758	1,398,790	1,993,619,548
NET CREDIT FOR CEDED REINSURANCE			
23. Contract reserves	1,398,790		
24. Claim reserves	0		
25. Policyholder dividends/reserves	0		
26. Premium & annuity considerations received in advance	0		
27. Liability for deposit-type contracts	0		
28. Other contract liabilities	0		
29. Reinsurance ceded assets	7,946		
30. Other ceded reinsurance recoverables	0		
31. Total ceded reinsurance recoverables	1,406,736		
32. Premiums and considerations	119,249		
33. Reinsurance in unauthorized companies	0		
34. Other ceded reinsurance payables/offsets	0		
35. Total ceded reinsurance payable/offsets	119,249		
36. Total net credit for ceded reinsurance	1,287,487		

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE JACKSON NATIONAL LIFE INSURANCE CO. OF NEW YORK
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

1	2	3	Direct Business Only			
			4	5	6	
States, Etc.	Is Insurer Licensed? (Yes or No)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Deposit Type Contract Funds	Other Considerations
1. Alabama	AL	NO	1,800	0	0	0
2. Alaska	AK	NO	0	0	0	0
3. Arizona	AZ	NO	629	187,765	0	0
4. Arkansas	AR	NO	0	15,000	0	0
5. California	CA	NO	3,092	0	0	0
6. Colorado	CO	NO	0	10,308	0	0
7. Connecticut	CT	NO	1,635	1,252,933	0	0
8. Delaware	DE	YES	0	60,000	0	0
9. District of Columbia	DC	NO	0	0	0	0
10. Florida	FL	NO	13,806	2,156,535	0	0
11. Georgia	GA	NO	1,633	5,000	0	0
12. Hawaii	HI	NO	0	0	0	0
13. Idaho	ID	NO	0	0	0	0
14. Illinois	IL	NO	0	300,000	0	0
15. Indiana	IN	NO	0	0	0	0
16. Iowa	IA	NO	0	0	0	0
17. Kansas	KS	NO	0	0	0	0
18. Kentucky	KY	NO	0	0	0	0
19. Louisiana	LA	NO	0	0	0	0
20. Maine	ME	NO	0	0	0	0
21. Maryland	MD	NO	860	175,801	0	0
22. Massachusetts	MA	NO	2,184	70,000	0	0
23. Michigan	MI	YES	558	0	0	0
24. Minnesota	MN	NO	0	64,850	0	0
25. Mississippi	MS	NO	0	0	0	0
26. Missouri	MO	NO	0	0	0	0
27. Montana	MT	NO	0	0	0	0
28. Nebraska	NE	NO	0	0	0	0
29. Nevada	NV	NO	1,992	7,600	0	0
30. New Hampshire	NH	NO	0	35,000	0	0
31. New Jersey	NJ	NO	24,134	2,682,520	0	184,664
32. New Mexico	NM	NO	0	100,000	0	0
33. New York	NY	YES	1,451,340	313,960,918	0	3,004,540
34. North Carolina	NC	NO	213	147,730	0	0
35. North Dakota	ND	NO	0	0	0	0
36. Ohio	OH	NO	1,360	0	0	0
37. Oklahoma	OK	NO	0	0	0	0
38. Oregon	OR	NO	0	34,714	0	0
39. Pennsylvania	PA	NO	8,883	1,392,876	0	0
40. Rhode Island	RI	NO	984	0	0	0
41. South Carolina	SC	NO	528	603,685	0	0
42. South Dakota	SD	NO	0	0	0	0
43. Tennessee	TN	NO	0	0	0	0
44. Texas	TX	NO	0	0	0	0
45. Utah	UT	NO	576	0	0	0
46. Vermont	VT	NO	1,175	30,000	0	0
47. Virginia	VA	NO	1,571	529,142	0	0
48. Washington	WA	NO	0	0	0	0
49. West Virginia	WV	NO	0	0	0	0
50. Wisconsin	WI	NO	0	0	0	0
51. Wyoming	WY	NO	0	0	0	0
52. American Samoa	AS	NO	0	0	0	0
53. Guam	GU	NO	0	0	0	0
54. Puerto Rico	PR	NO	0	0	0	0
55. U.S. Virgin Islands	VI	NO	0	0	0	0
56. Canada	CN	NO	0	0	0	0
57. Aggregate Other Aliens	OT	XXX	0	0	0	0
58. Subtotal	(a)	3	1,518,953	323,822,377	0	3,189,204
90. Reporting entity contributions for employee benefit plans	XXX		0	0	0	0
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX		0	0	0	0
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX		0	0	0	0
93. Premium or annuity considerations waived under disability or other contract provisions	XXX		0	0	0	0
94. Aggregate of other amounts not allocable by state	XXX		0	0	0	0
95. Totals (Direct Business)	XXX		1,518,953	323,822,377	0	3,189,204
96. Plus Reinsurance Assumed	XXX		0	0	0	0
97. Totals (All Business)	XXX		1,518,953	323,822,377	0	3,189,204
98. Less Reinsurance Ceded	XXX		476,011	96,164	0	0
99. Totals (All Business) less Reinsurance Ceded	XXX		1,042,942	323,726,213	(b)	3,189,204
DETAILS OF WRITE-INS						
5701.	XXX					
5702.	XXX					
5703.	XXX					
5798. Summary of remaining write-ins for Line 57 from overflow page	XXX		0	0	0	0
5799. Totals (Lines 5701 thru 5703 plus 5798)(Line 57 above)	XXX		0	0	0	0
9401.	XXX					
9402.	XXX					
9403.	XXX					
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX		0	0	0	0
9499. Totals (Lines 9401 thru 9403 plus 9498)(Line 94 above)	XXX		0	0	0	0

Explanation of basis of allocation of premiums by states, etc. of premiums and annuity considerations

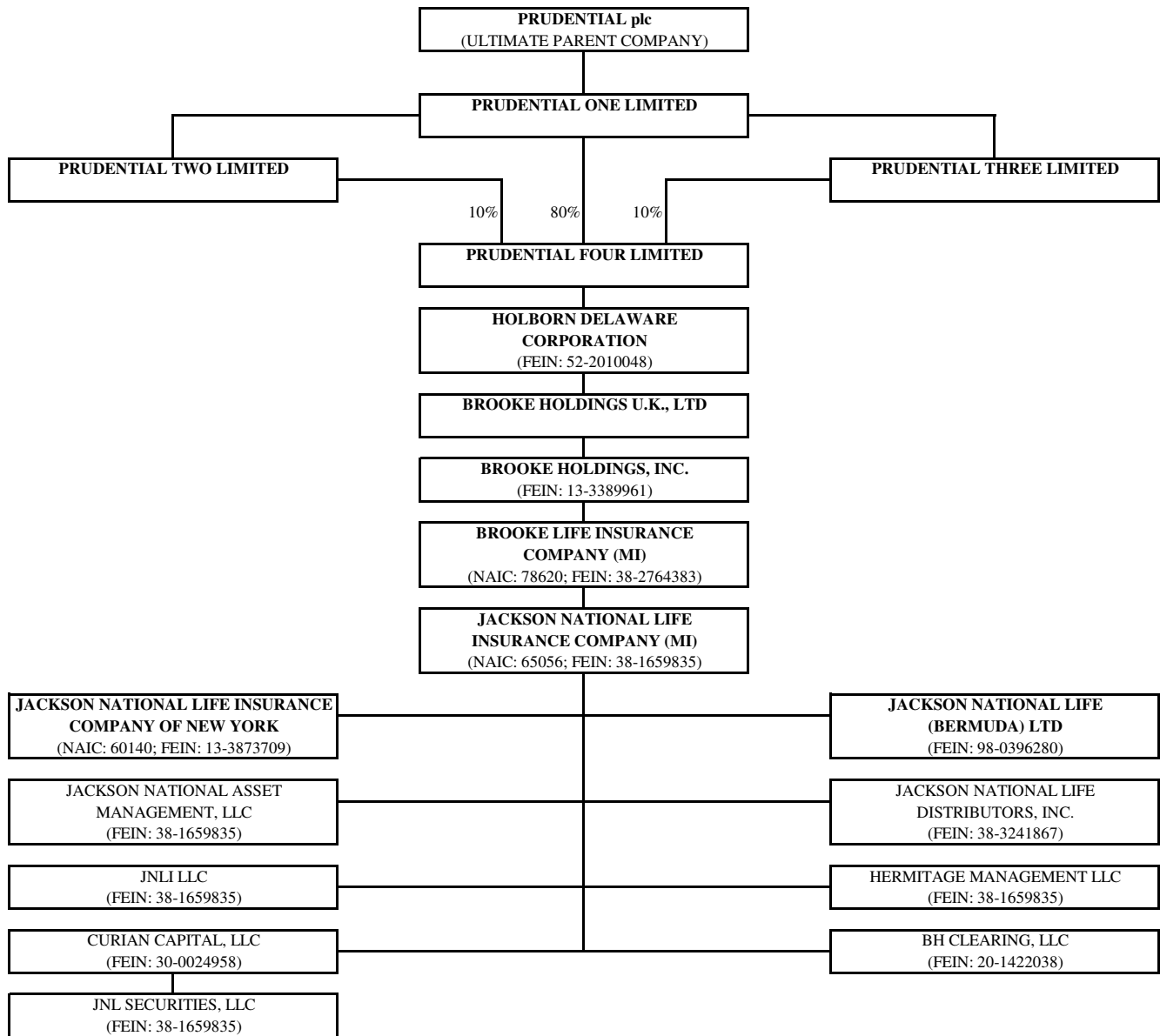
Premiums and annuity considerations are allocated by state according to the residency of the policy or contract holder on the date the premium/consideration is received.

(a) Insert the number of yes responses except for Canada and Other Alien.

(b) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10, or with Schedule H, Part 1, Line 1, indicate which:

Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9 and 10.

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF
INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART**



SCHEDULE Y - (continued)

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	Federal ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
	20-1422038	BH CLEARING, LLC	0	1,000,000	0	0	0	0		0	1,000,000	0
	13-3389961	BROOKE HOLDINGS, INC	35,790,500	(6,000,000)	0	0	0	0		0	29,790,500	0
78620	38-2764383	BROOKE LIFE INSURANCE COMPANY	84,209,500	6,000,000	0	0	0	0		0	90,209,500	(61,619,461)
	30-0024958	CURIAN CAPITAL, LLC	0	14,002,002	0	0	0	0		0	14,002,002	0
	38-1659835	HERMITAGE MANAGEMENT, LLC	0	(2,028,937)	0	0	0	0		0	(2,028,937)	0
	95-1184125	JACKSON FEDERAL BANK	0	4,647,454	0	0	0	0		0	4,647,454	0
65056	38-1659835	JACKSON NATIONAL LIFE INSURANCE COMPANY	(101,350,000)	(17,620,519)	0	0	0	0		0	(118,970,519)	298,900,905
	38-1659835	JACKSON NATIONAL ASSET MANAGEMENT, LLC	(18,650,000)	0	0	0	0	0		0	(18,650,000)	0
		PRUDENTIAL ATLANTIC REINSURANCE CO, LTD	0	0	0	0	0	0		0	0	(237,281,444)
9999999 Control Totals			0	0	0	0	0	0	XXX	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE JACKSON NATIONAL LIFE INSURANCE CO. OF NEW YORK
SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES






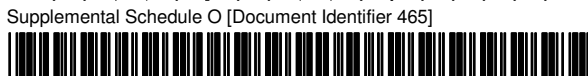


The following supplemental reports are required to be filed as part of your annual statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Responses
MARCH FILING	
1. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?	NO
2. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	NO
3. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
4. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
5. Will the Risk-based Capital Report be filed with the NAIC by March 1?	YES
6. Will the Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	YES
7. Will the statement on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed by March 1?	YES
8. Will an actuarial opinion be filed with this statement by March 1?	YES
9. Will the Worker's Compensation Carve-Out Supplement be filed by March 1?	NO
10. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	NO
APRIL FILING	
11. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	NO
12. Will Management's Discussion and Analysis be filed by April 1?	YES
13. Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1?	YES
14. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
15. Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
16. Will the Adjustment Form (if required) be filed with the state of domicile and the NAIC by April 1?	YES
17. Will the Accident and Health Policy Experience Exhibit be filed by April 1?	NO
18. Will the Investment Risks Interrogatories be filed by April 1?	YES
JUNE	
19. Will an audited financial report be filed by June 1?	YES

Explanations:

- 1.
- 2.
- 3.
- 9.
- 10.
- 11.
- 14.
- 17.

Bar Codes:

1. 
SIS Stockholder Information Supplement [Document Identifier 420]
2. 
Medicare Supplement Insurance Experience Exhibit [Document Identifier 360]
3. 
Trusteed Surplus Statement [Document Identifier 490]
9. 
Workers' Compensation Carve-Out Supplement [Document Identifier 495]
10. 
Supplemental Schedule O [Document Identifier 465]
11. 
Long-Term Care Experience Reporting Forms [Document Identifier 330]
14. 
Credit Insurance Experience Exhibit [Document Identifier 230]
17. 
Accident and Health Policy Experience Exhibit [Document Identifier 210]

Schedule A - Part 1

NONE

Schedule A - Part 2

NONE

Schedule A - Part 3

NONE

Schedule B - Part 1

NONE

Schedule B - Part 2

NONE

Schedule BA - Part 1

NONE

Schedule BA - Part 2

NONE

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE JACKSON NATIONAL LIFE INSURANCE CO. OF NEW YORK

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates			
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description	*	For- eign	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	How Paid	Admitted Amount Due and Accrued	Gross Amount Received During Year	Acquired	Maturity	
GOVERNMENTS																						
ISSUER OBLIGATIONS																						
912827-7B-2	U S TREASURY NOTE				1	516,953		106,4570	532,285	500,000	512,203	0	(1,546)	0	0	5.000	4.569	FA	9,443	25,000	10/01/2001	08/15/2011
0199999. U.S. Government - Issuer Obligations						516,953	XXX	532,285	500,000	512,203	0	(1,546)	0	0	XXX	XXX	XXX	9,443	25,000	XXX	XXX	
SINGLE MBS/ABS																						
36209F-RE-1	GNJO 470385				1	535,378		106,5440	572,113	536,972	535,394	0	516	0	0	7.000	7.009	MTLY	3,132	37,588	10/22/1999	05/15/2014
36211D-T6-7	GNJO 510073				1	312,384		106,6730	341,832	320,445	312,739	0	683	0	0	6.500	7.324	MTLY	1,736	20,829	10/22/1999	07/15/2014
36211N-R7-5	GNSF 518110				1	170,740		107,4250	184,282	170,740	170,740	0	486	0	0	7.500	7.566	MTLY	1,072	12,866	10/22/1999	09/15/2029
36290W-K9-2	GNSF 619620				1	412,629		100,2150	417,367	416,468	412,629	0	653	0	0	5.000	5.125	MTLY	1,735	20,823	10/07/2003	09/15/2033
36291A-R9-2	GNSF 622512				1	429,375		100,2150	432,396	431,465	429,398	0	313	0	0	5.000	5.048	MTLY	1,798	14,382	04/06/2004	10/15/2033
0299999. U.S. Government - Single Class Mortgage-Backed/Asset-Backed Securities						1,860,506	XXX	1,947,990	1,876,894	1,860,900	0	2,651	0	0	XXX	XXX	XXX	9,473	106,488	XXX	XXX	
0399999. Total - U.S. Government Bonds						2,377,459	XXX	2,480,275	2,376,894	2,373,103	0	1,105	0	0	XXX	XXX	XXX	18,916	131,488	XXX	XXX	
1099999. Total - All Other Government Bonds						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX	
1799999. Total - States, Territories and Possessions Bonds						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX	
2499999. Total - Political Subdivisions Bonds						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX	
SPECIAL REVENUE & SPECIAL ASSESS.																						
SINGLE MBS/ABS																						
31294J-ZI-1	FHLMC GOLD 00757				1FE	421,289		106,0080	453,402	427,705	421,986	0	1,201	0	0	7.000	7.532	MTLY	2,495	29,939	01/06/2000	11/01/2014
2699999. Special Revenues - Single Class Mortgage-Backed/Asset-Backed Securities						421,289	XXX	453,402	427,705	421,986	0	1,201	0	0	XXX	XXX	XXX	2,495	29,939	XXX	XXX	
MULTI-RES. DEF.																						
31392P-YH-2	FHR 2474 EB				1FE	794,549		100,0140	796,871	796,759	794,878	0	4,101	0	0	6.000	6.026	MTLY	3,984	47,806	07/31/2002	12/15/2029
31393K-CB-9	FHR 2576 MW				1FE	4,968,750		103,0220	5,151,138	5,000,000	4,970,888	0	1,110	0	0	5.500	5.547	MTLY	22,917	275,000	01/13/2003	08/15/2032
31393K-DR-3	FHR 2569 LC				1FE	2,960,859		102,0220	3,060,689	3,000,000	2,984,227	0	1,726	0	0	5.500	5.625	MTLY	13,750	165,000	01/16/2003	06/15/2032
2799999. Special Revenues - Defined Multi-Class Residential Mortgage-Backed Securities						8,724,158	XXX	9,008,698	8,796,759	8,729,993	0	6,937	0	0	XXX	XXX	XXX	40,651	487,806	XXX	XXX	
3199999. Total - Special Revenues Bonds						9,145,447	XXX	9,462,100	9,224,464	9,151,979	0	8,138	0	0	XXX	XXX	XXX	43,146	517,745	XXX	XXX	
PUBLIC UTILITIES (UNAFFILIATED)																						
ISSUER OBLIGATIONS																						
0010EP-AB-4	AEP TEXAS CENTRAL				2FE	1,992,420		103,8550	2,077,100	2,000,000	1,993,291	0	352	0	0	5.500	5.552	FA	41,556	110,000	02/12/2003	02/15/2013
00130H-AQ-8	AES				4FE	505,000		113,7500	568,750	500,000	504,104	0	(723)	0	0	9.500	9.269	JD	3,958	47,500	07/23/2003	06/01/2009
001814-AV-4	ANR PIPELINE				4	518,750		112,0000	560,000	500,000	514,867	0	(2,870)	0	0	8.875	8.028	MS	13,066	44,375	08/05/2003	03/15/2010
040555-CA-0	ARIZONA PUBLIC SERVICE				2FE	995,220		102,5990	1,025,990	1,000,000	999,341	0	1,050	0	0	7.625	7.743	FA	31,771	76,250	08/02/2000	08/01/2005
079860-AB-8	BELLSOUTH TELECOMMUNICATIONS				1FE	2,183,300		108,9940	2,179,880	2,000,000	2,166,029	0	(17,271)	0	0	6.000	4.564	AO	25,333	120,000	02/23/2004	10/15/2011
092113-AE-9	BLACK HILLS				2FE	2,677,342		102,4890	2,731,332	2,665,000	2,675,878	0	(1,043)	0	0	6.500	6.436	MN	22,134	173,225	06/05/2003	05/15/2013
125896-AP-5	CMS ENERGY				4FE	1,065,000		111,7500	1,044,477	1,000,000	1,044,477	0	(13,720)	0	0	9.875	8.061	AO	98,750	20,847	06/11/2003	10/15/2007
129466-AL-2	MIDAMERICAN ENERGY HLDGS				2FE	1,444,890		111,0370	1,665,555	1,500,000	1,471,238	0	6,418	0	0	7.520	8.130	MS	33,213	112,800	04/17/2000	09/15/2008
15189T-AG-2	CENTERPOINT ENERGY SERIES B				LS	1,064,370		110,6910	1,106,910	1,000,000	1,061,160	0	(3,210)	0	0	6.850	6.050	JD	5,708	68,500	03/08/2004	06/01/2015
15189X-AC-2	CENTERPOINT ENERGY HOUSTON				2FE	2,988,960		105,9820	3,179,460	3,000,000	2,990,140	0	499	0	0	5.700	5.751	MS	50,350	171,000	03/13/2003	03/15/2013
206828-AE-5	CONNECTIV				2FE	2,171,150		100,8120	2,192,661	2,175,000	2,194,426	0	1,318	0	0	5.300	5.365	JD	9,606	115,275	05/30/2002	06/01/2005
209615-BX-0	CONSOLIDATED NATURAL GAS				2FE	1,904,595		109,7620	2,085,478	1,900,000	1,903,430	0	(670)	0	0	6.250	6.217	MN	19,792	118,750	10/26/2001	11/01/2011
210371-AH-3	CONSTELLATION ENERGY				2FE	2,192,120		113,9850	2,279,700	2,000,000	2,160,125	0	(17,448)	0	0	7.000	5.639	AO	35,000	140,000	02/06/2003	04/01/2012
233331-AE-7	DTE ENERGY				2FE	8,228,199		113,2350	8,894,609	7,855,000	8,149,780	0	(36,249)	0	0	7.050	6.329	JD	46,148	553,778	10/22/2002	06/01/2011
25746U-AA-7	DOMINION RESOURCES				2FE	2,145,540		117,7030	2,354,060	2,000,000	2,111,587	0	(16,354)	0	0	8.125	6.881	JD	7,222	162,500	10/23/2002	06/15/2010
25746U-AJ-8	DOMINION RESOURCES				2FE	3,194,080		109,1790	3,493,728	3,200,000	3,195,221	0	441	0	0	6.250	6.275	JD	556	200,000	06/24/2002	06/30/2012
264399-EF-9	DUKE ENERGY				2FE	1,993,600		105,1860	2,103,720	2,000,000	1,994,634	0	449	0	0	5.625	5.668	MN	9,688	112,500	11/15/2002	11/30/2012
264399-AJ-5	DUKE CAPITAL				2FE	2,991,270		108,0780	3,242,340	3,000,000	2,993,016	0	642	0	0	6.250	6.287	FA	70,833	187,500	02/12/2002	02/15/2013
266228-CS-2	DUQUESNE LIGHT SERIES Q				2	2,996,640		105,4280	3,162,840	3,000,000	2,996,640	0	0	0	0	5.700	5.717	FA	64,600	41,325	05/10/2004	05/15/2014
28368E-AB-2	EL PASO ENERGY				5FE	1,020,840		101,2500	1,012,500	1,000,000	1,017,046	0	(1,549)	0	0	7.375	7.091	JD	3,278	73,750	04/23/2002	12/15/2012
29266M-AD-1	ENERGY EAST				2FE	3,834,380		112,1020	4,271,086	3,810,000	3,829,565	0	(2,000)	0	0	6.750	6.661	JD	11,430	257,175	06/11/2002	06/15/2012
30161M-AB-9	EXELON GENERATION				2FE	4,045,160		112,8730	4,514,920	4,000,000	4,033,934	0	(4,105)	0	0	6.950	6.784	JD	12,356	278,000	01/07/2002	06/15/2011
302567-AA-0	FPL ENERGY AMERICAN WIND				2FE	950,000		106,6380	1,013,061	950,000	950,000	0	0	0	0	6.639	6.640	JUN	33,462	60,968	06/27/2003	06/20/2023

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ANNUAL STATEMENT FOR THE YEAR 2004 OF THE JACKSON NATIONAL LIFE INSURANCE CO. OF NEW YORK

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21
CUSIP Identification	Description	* Foreign	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	How Paid	Admitted Amount Due and Accrued	Gross Amount Received During Year	Acquired	Maturity
337932-AA-5	FIRSTENERGY			2FE	3,235,279		3,344,749	3,240,000	3,238,081	0	948	0	0	5.500	5.534	MN	22,770	178,200	11/09/2001	11/15/2006
485134-BC-3	KANSAS CITY POWER & LIGHT			2FE	3,994,040		4,440,360	4,000,000	3,995,467	0	415	0	0	6.500	6.521	MN	33,222	260,000	11/15/2001	11/15/2011
493371-AB-6	KEYSPAN			1FE	3,511,060		4,109,070	3,500,000	3,507,434	0	(1,074)	0	0	7.625	7.580	MN	34,101	266,875	11/17/2000	11/15/2010
494550-AK-2	KINDER MORGAN			2FE	4,998,936		5,716,100	5,000,000	4,999,149	0	64	0	0	7.125	7.128	MS	104,896	356,250	03/14/2002	03/15/2012
494550-AP-1	KINDER MORGAN			2FE	1,998,640		2,070,440	2,000,000	1,999,232	0	243	0	0	5.350	5.366	FA	40,422	107,000	08/14/2002	08/15/2007
494553-AB-6	KINDER MORGAN			2FE	4,042,100		4,396,680	4,000,000	4,035,621	0	(3,841)	0	0	6.500	6.348	MS	86,667	260,000	01/28/2003	09/01/2012
59562H-AK-4	MIDAMERICAN FUNDING LLC			2FE	1,476,210		1,669,245	1,500,000	1,483,101	0	2,095	0	0	6.750	6.978	MS	33,750	101,250	07/13/2001	03/01/2011
59562V-AF-4	MIDAMERICAN ENERGY HLDGS			2FE	1,999,540		2,119,280	2,000,000	1,999,540	0	(460)	0	0	5.875	5.880	JJ	49,285	117,500	10/01/2002	10/01/2012
654730-AJ-2	NISOURCE FINANCE			2FE	4,558,396		5,290,110	4,500,000	4,547,758	0	(6,559)	0	0	7.875	7.637	MN	45,281	354,375	11/13/2002	11/15/2010
677415-CD-1	OHIO POWER			2FE	2,992,230		3,138,120	3,000,000	2,993,386	0	623	0	0	5.500	5.534	FA	62,333	165,000	02/11/2003	02/15/2013
69362B-AC-6	PSEG POWER			2FE	2,551,895		2,606,150	2,500,000	2,517,334	0	(12,546)	0	0	6.875	6.305	AO	36,285	171,875	03/18/2002	04/15/2006
69362B-AF-9	PSEG POWER			2FE	3,491,145		4,081,000	3,500,000	3,493,456	0	522	0	0	7.750	7.788	AO	57,264	271,250	04/09/2001	04/15/2011
694308-GC-5	PACIFIC GAS & ELECTRIC			2FE	1,994,800		1,977,480	2,000,000	1,995,265	0	465	0	0	4.200	4.244	MS	28,000	36,866	03/18/2004	03/01/2011
694308-GD-3	PACIFIC GAS & ELECTRIC			2FE	1,006,550		996,500	1,000,000	1,006,120	0	(430)	0	0	4.800	4.717	MS	16,000	21,067	03/22/2004	03/01/2014
713291-AG-7	PEPCO HOLDINGS			2FE	2,090,000		2,209,940	2,000,000	2,079,791	0	(8,082)	0	0	6.450	5.795	FA	48,733	129,000	09/16/2003	08/15/2012
723484-AB-7	PINNACLE WEST CAP			2FE	3,493,315		3,602,130	3,500,000	3,498,121	0	1,364	0	0	6.400	6.446	AO	56,000	224,000	03/21/2001	04/01/2006
743263-AD-7	PROGRESS ENERGY			2FE	1,999,870		2,248,480	2,000,000	1,999,869	0	(76)	0	0	7.100	7.101	MS	47,333	142,000	02/15/2001	03/01/2011
743263-AJ-4	PROGRESS ENERGY			2FE	4,099,230		4,465,280	4,000,000	4,083,659	0	(9,198)	0	0	6.850	6.472	AO	57,844	274,000	03/25/2003	04/15/2012
744448-BU-4	PUBLIC SERVICE OF COLORADO			1FE	2,166,780		2,422,680	2,000,000	2,143,299	0	(9,784)	0	0	7.875	6.676	AO	39,375	157,500	11/14/2002	10/01/2012
75953G-AB-9	RELIANT ENERGY RESOURCES			3FE	1,043,750		1,026,340	1,000,000	1,010,833	0	(19,222)	0	0	8.125	6.050	JJ	37,465	81,250	03/25/2003	07/15/2005
78387G-AH-6	SBC COMMUNICATIONS			1FE	2,053,440		2,154,020	2,000,000	2,050,221	0	(3,219)	0	0	5.875	5.443	FA	48,958	58,750	05/25/2004	02/01/2012
816851-AF-6	SEMPRA ENERGY			2FE	3,994,580		4,289,120	4,000,000	3,995,383	0	(50)	0	0	6.000	6.018	FA	100,000	240,000	01/29/2003	02/01/2013
842400-DX-8	SOUTHERN CAL EDISON			2FE	502,500		515,695	500,000	501,035	0	(937)	0	0	6.375	6.166	JJ	14,698	31,875	04/30/2003	01/15/2006
842400-EE-9	SOUTHERN CAL EDISON			2FE	530,000		575,295	500,000	524,514	0	(3,996)	0	0	7.625	6.469	JJ	17,580	38,125	08/05/2003	01/15/2010
843452-BB-8	SOUTHERN NATURAL GAS	LS	1	4	518,750		560,000	500,000	514,867	0	(2,870)	0	0	8.875	8.028	MS	13,066	44,375	08/05/2003	03/15/2010
872375-AC-4	TECO ENERGY			3	472,500		547,500	500,000	547,382	0	2,753	0	0	7.200	8.170	MN	6,000	36,000	08/05/2003	05/01/2011
872375-AG-5	TECO ENERGY			3FE	495,000		546,250	500,000	495,707	0	432	0	0	7.000	7.153	MN	5,833	35,000	06/25/2003	05/01/2012
875127-AT-9	TAMPA ELECTRIC			2FE	4,980,950		5,201,350	5,000,000	4,989,262	0	3,558	0	0	5.375	5.464	FA	101,528	268,750	08/21/2002	08/15/2007
875127-AU-6	TAMPA ELECTRIC			2FE	2,779,910		3,304,740	3,000,000	2,816,597	0	17,223	0	0	6.375	7.440	FA	72,250	191,250	10/22/2002	08/15/2012
90210V-AB-4	TXU ENERGY			2FE	2,222,920		2,233,700	2,000,000	2,203,444	0	(19,032)	0	0	7.000	5.446	MS	41,222	140,000	12/17/2003	03/15/2013
95709T-AA-8	WESTAR ENERGY			2FE	1,988,920		2,150,100	2,000,000	1,989,431	0	511	0	0	6.000	6.074	JJ	64,667	0	06/14/2004	07/01/2014
976657-AC-0	WISCONSIN ENERGY			1FE	2,494,350		2,761,000	2,500,000	2,496,046	0	464	0	0	6.500	6.531	AO	40,625	162,500	03/23/2001	04/01/2011
873144-AA-7	TXU AUSTRALIA LP	F		1FE	1,999,820		2,160,360	2,000,000	1,999,820	0	0	0	0	6.150	6.152	MN	15,717	114,458	12/03/2003	11/15/2013
3299999. Public Utilities - Issuer Obligations					134,880,232	XXX	145,742,444	133,295,000	134,609,154	0	(175,739)	0	0	XXX	XXX	XXX	2,051,077	8,360,262	XXX	XXX
3899999. Total - Public Utilities Bonds					134,880,232	XXX	145,742,444	133,295,000	134,609,154	0	(175,739)	0	0	XXX	XXX	XXX	2,051,077	8,360,262	XXX	XXX
INDUSTRIAL & MISC. (UNAFFIL)																				
ISSUER OBLIGATIONS																				
00163X-AC-4	AMB PROPERTY LP			2FE	4,168,240		4,137,288	4,000,000	4,043,430	0	(42,920)	0	0	7.200	6.013	JD	12,800	288,000	11/21/2001	12/15/2005
00184A-AA-3	TIME WARNER			2FE	997,000		1,035,460	1,000,000	998,822	0	854	0	0	6.125	6.222	AO	12,931	61,250	11/12/2002	04/15/2006
00184A-AE-5	TIME WARNER			2FE	5,960,820		6,347,760	6,000,000	5,980,263	0	7,262	0	0	6.150	6.304	MN	61,500	369,000	04/09/2002	05/01/2007
001957-BC-2	AT&T			3FE	3,390,600		3,453,750	3,000,000	3,372,262	0	(8,487)	0	0	9.050	6.762	MN	34,692	241,500	09/08/2003	11/15/2011
00209A-AE-6	AT&T WIRELESS			1FE	5,083,550		5,893,100	5,000,000	5,062,065	0	(8,421)	0	0	7.875	7.610	MS	131,250	393,750	01/04/2002	03/01/2011
00209A-AG-1	AT&T WIRELESS			1FE	1,112,470		1,208,840	1,000,000	1,095,598	0	(9,914)	0	0	8.125	6.467	MN	13,542	81,250	03/27/2003	05/01/2012
003672-AA-0	ABITIBI-CONSOLIDATED FIN	LS		3FE	711,900		740,250	700,000	707,628	0	(1,346)	0	0	7.875	7.589	FA	22,969	55,125	05/31/2001	08/01/2009
013104-AJ-3	ALBERTSONS			2FE	6,788,290		6,949,080	6,000,000	6,606,528	0	(81,271)	0	0	7.500	5.530	FA	170,000	450,000	09/05/2002	02/15/2011
020002-AR-2	ALLSTATE			1FE	1,993,240		2,013,080	2,000,000	1,993,438	0	198	0	0	5.000	5.044	FA	37,500	0	08/13/2004	08/15/2014
020039-DB-6	ALLTEL			1FE	2,490,125		2,878,700	2,500,000	2,491,936	0	625	0	0	7.000	7.056	JJ	87,500	175,000	06/14/2002	07/01/2012
023551-AH-7	AMERADA HESS			2FE	5,369,550		5,498,350	5,000,000	5,301,304	0	(36,743)	0	0	6.650	5.550	FA	125,611	332,500	01/31/2003	08/15/2011
02635P-RS-4	AMERICAN GENERAL FINANCE			1FE	7,033,660		7,341,768	7,000,000	7,024,004	0	(4,656)	0	0	5.375	5.288	MS	376,250	99,000	09/25/2002	09/01/2009
026609-AM-9	WYETH			1FE	5,234,809		5,911,290	5,250,000	5,258,180	0	15,465	0	0	6.950	6.912	MS	107,435	364,875	07/15/2002	03/15/2011
03073Q-AB-4	AMERISOURCEBERGEN			3FE	2,055,000		2,225,000	2,000,000	2,036,236	0	(8,296)	0	0	8.125	7.550	MS	54,167	162,500	08/13/2002	09/01/2008
031162-AH-3	AMGEN			1FE	4,942,400		4,999,700	5,000,000	4,942,783	0	383	0	0	4.850	4.998	MN	28,965	0	11/29/2004	11/18/2014
03235E-AK-6	AMVESCO			2FE	1,988,240		2,01													

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE JACKSON NATIONAL LIFE INSURANCE CO. OF NEW YORK

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21
CUSIP Identification	Description	* Foreign	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	How Paid	Admitted Amount Due and Accrued	Gross Amount Received During Year	Acquired	Maturity
05366B-AB-8	AVIALL		1	4FE	500,000		106,5200	532,500	500,000	500,000	0	0	0	7.625	7.625	JJ	19,063	38,231	06/25/2003	07/01/2011
054937-AF-4	BB&T			1FE	1,999,160		99,1280	1,982,560	2,000,000	1,999,172	0	12	0	5.250	5.254	MN	18,667	0	10/20/2004	11/01/2019
05523U-AA-8	BAE SYSTEMS HOLDINGS			2FE	4,980,060		112,0800	5,604,000	5,000,000	4,984,839	0	0	0	6.400	6.455	JD	14,222	320,000	12/07/2001	12/15/2011
05564E-BE-5	BRE PROPERTIES			2FE	3,982,400		104,8170	4,192,680	4,000,000	3,987,487	0	0	0	5.750	5.828	MS	76,667	230,000	08/20/2002	09/01/2009
058498-AF-3	BALL		1	3FE	542,500		107,5000	537,500	500,000	537,687	0	(4,813)	0	6.875	5.183	JD	1,528	34,375	03/18/2004	12/15/2012
060505-AD-6	BANKAMERICA			1FE	498,935		116,2900	581,450	500,000	499,394	0	93	0	7.800	7.829	FA	14,733	39,000	06/06/2000	02/15/2010
06423A-AQ-6	BANK ONE			1FE	1,987,980		107,5730	2,151,460	2,000,000	1,990,986	0	995	0	5.900	5.981	MN	15,078	118,000	11/13/2001	11/15/2011
06423A-AS-2	BANK ONE			1FE	1,984,380		102,6980	2,053,960	2,000,000	1,986,896	0	955	0	5.250	5.351	JJ	44,042	105,000	10/17/2002	01/30/2013
071813-AU-3	BAXTER INTERNATIONAL			2FE	1,886,000		96,3310	1,926,620	2,000,000	1,888,777	0	2,777	0	4.625	5.339	MS	27,236	46,250	08/26/2004	03/15/2015
07385T-AJ-5	BEAR STEARNS			1FE	996,710		105,6200	1,056,200	1,000,000	997,131	0	175	0	5.700	5.739	MN	7,283	57,000	10/30/2002	11/15/2014
073902-BR-8	BEAR STEARNS			1FE	1,709,744		115,1480	1,842,368	1,600,000	1,677,189	0	(12,906)	0	7.625	6.467	JD	8,133	122,000	04/25/2002	12/07/2009
073902-BZ-0	BEAR STEARNS			1	4,987,150		104,1220	5,206,100	5,000,000	4,994,318	0	2,556	0	5.700	5.760	JJ	131,417	285,000	01/08/2002	01/15/2007
07556Q-AG-0	BEAZER HOMES USA		1	3FE	1,050,000		110,0000	1,100,000	1,000,000	1,039,770	0	0	0	8.375	7.451	AO	17,681	83,750	03/13/2003	04/15/2012
080555-AG-0	BELO			2FE	3,717,910		113,0030	3,955,105	3,500,000	3,642,581	0	(31,601)	0	8.000	6.775	MN	46,667	280,000	06/19/2002	11/01/2008
084423-AK-8	BERKLEY (WR)			2FE	1,984,320		101,1110	2,022,220	2,000,000	1,986,756	0	1,867	0	5.125	5.260	MS	25,910	107,625	09/09/2003	09/30/2010
085790-AJ-2	BERRY PLASTICS		1	4FE	552,500		114,5000	572,500	500,000	548,109	0	(4,391)	0	10.750	8.405	JJ	24,785	26,875	05/17/2004	07/15/2012
097014-AG-9	BOEING			1FE	5,344,700		112,0480	5,602,400	5,000,000	5,285,336	0	(31,925)	0	6.500	5.520	FA	122,778	325,000	01/30/2003	02/15/2012
103304-BB-6	BOYD GAMING		1	4FE	500,000		109,1250	545,625	500,000	500,000	0	0	0	7.750	7.750	JD	1,722	38,750	03/13/2003	12/15/2012
105108-AA-8	BRAMBLES USA SERIES A SR UNSECURED NOTES			2	5,500,000		102,3110	5,627,105	5,500,000	5,500,000	0	0	0	5.390	5.390	FA	121,050	0	08/04/2004	08/04/2011
110122-AG-3	BRISTOL-MYERS SQUIBB			1FE	5,344,200		107,0980	5,354,900	5,000,000	5,339,150	0	(5,050)	0	5.750	4.570	AO	71,875	0	11/15/2004	10/01/2011
120568-AM-2	BUNGE LTD FINANCE			2FE	950,370		102,3300	1,023,300	1,000,000	952,449	0	2,079	0	5.350	6.026	AO	11,294	27,047	06/18/2004	04/15/2014
12490K-AB-3	CBS			1FE	3,427,895		101,5050	3,552,675	3,500,000	3,493,873	0	15,129	0	7.150	7.619	MN	28,501	250,250	01/31/2000	05/20/2005
125509-BF-5	CIGNA			2FE	3,268,530		111,7520	3,352,560	3,000,000	3,218,864	0	(29,750)	0	7.000	5.561	JJ	96,833	210,000	04/09/2003	01/15/2011
125581-AA-6	CIT GROUP			1FE	6,309,369		107,9750	6,478,500	6,000,000	6,162,332	0	(65,658)	0	7.375	6.063	AO	109,396	442,500	08/28/2002	04/02/2007
125581-AD-0	CIT GROUP			1FE	997,420		104,6820	1,046,820	1,000,000	998,408	0	484	0	5.500	5.560	MN	4,736	55,000	11/21/2002	11/30/2007
12560P-CL-3	CIT GROUP			1FE	1,020,400		111,1140	1,111,140	1,000,000	1,015,092	0	(2,601)	0	6.875	6.506	MN	11,458	68,750	11/07/2002	11/01/2009
12612W-AA-2	CNF TRANSPORTATION			2FE	493,510		118,6460	593,230	500,000	495,866	0	580	0	8.875	9.074	MN	7,396	44,375	06/01/2000	05/01/2010
12626P-AD-5	CRH AMERICA			2FE	7,241,403		113,9850	7,978,950	7,000,000	7,194,217	0	(21,546)	0	6.950	6.447	MS	143,247	486,500	09/30/2002	03/15/2012
126808-AD-2	CABELAS SENIOR NOTE SERIES 2002-A			2	5,000,000		102,3050	5,115,250	5,000,000	5,000,000	0	0	0	4.950	4.950	MS	79,750	247,500	08/07/2002	09/05/2009
133131-AK-8	CAMDEN PROPERTY TRUST			2FE	1,991,300		104,8520	2,097,040	2,000,000	1,992,703	0	638	0	5.875	5.933	MN	10,118	117,500	11/19/2002	11/30/2012
14040E-EE-8	CAPITAL ONE FINANCIAL			2FE	1,107,010		108,0550	1,080,552	1,000,000	1,076,235	0	(20,612)	0	6.700	4.249	MN	8,561	67,000	06/24/2003	05/15/2008
14040E-ER-9	CAPITAL ONE BANK			2FE	2,157,500		103,7380	2,074,760	2,000,000	2,066,852	0	(59,434)	0	6.875	3.697	FA	57,292	137,500	06/11/2003	02/01/2006
14040E-HF-2	CAPITAL ONE BANK			2FE	1,998,100		102,7010	2,054,036	2,000,000	1,998,703	0	346	0	4.875	4.896	MN	12,458	97,500	08/26/2003	05/15/2008
14063R-AB-1	CAPITOL RECORDS			3FE	2,494,175		112,2500	2,806,250	2,500,000	2,496,756	0	493	0	8.375	8.409	FA	79,097	209,375	01/07/2000	08/15/2009
140909-AA-0	CARAUSTAR INDUSTRIES		LS	4FE	3,274,460		106,0000	3,710,000	3,500,000	3,372,628	0	22,981	0	7.375	8.378	JD	21,510	258,125	01/07/2000	06/01/2009
141781-AP-9	CARGILL			1FE	1,994,720		110,6830	2,213,660	2,000,000	1,995,712	0	236	0	6.375	6.412	JD	10,625	127,500	04/30/2002	06/01/2012
144418-AG-5	CARRAMERICA REALTY			2FE	1,755,335		100,5120	1,708,704	1,700,000	1,703,574	0	(20,981)	0	6.625	5.330	MS	37,542	112,625	05/29/2002	03/01/2005
144418-AK-6	CARRAMERICA REALTY			2FE	2,481,850		112,4390	2,810,975	2,500,000	2,485,942	0	1,428	0	7.125	7.228	JJ	82,135	178,125	01/08/2002	01/15/2012
151313-AL-7	CENDANT			2FE	2,113,120		105,2060	2,104,120	2,000,000	2,054,760	0	(31,620)	0	6.875	5.094	FA	51,944	137,500	02/07/2003	08/15/2006
151313-AG-6	CENDANT			2FE	3,481,940		106,7220	3,735,270	3,500,000	3,488,358	0	3,340	0	6.250	6.372	JJ	100,868	218,750	01/08/2003	01/15/2008
151895-AB-5	CENTERPOINT PROPERTIES			2FE	942,940		100,8570	1,008,570	1,000,000	996,326	0	14,084	0	6.750	8.280	AO	16,875	67,500	11/02/2000	04/01/2005
15189P-AC-9	CENTERPOINT PROPERTIES			2FE	2,984,640		105,7100	3,171,309	3,000,000	2,989,088	0	1,876	0	5.750	5.841	FA	65,167	172,500	08/20/2002	08/15/2009
152312-AH-7	CENTEX			2FE	3,754,800		115,2740	4,034,590	3,500,000	3,702,071	0	(22,050)	0	7.500	6.466	JJ	121,042	262,500	06/20/2002	01/15/2012
152312-AJ-3	CENTEX			2FE	1,993,000		105,3930	2,107,860	2,000,000	1,994,968	0	867	0	5.800	5.862	MS	34,156	116,000	09/17/2002	09/15/2009
156700-AA-4	CENTURYTEL			2FE	1,989,120		118,1790	2,363,580	2,000,000	1,992,614	0	898	0	8.375	8.457	AO	35,361	167,500	10/12/2000	10/15/2010
16161A-BH-0	CHASE MANHATTAN			1FE	980,260		100,7010	1,007,010	1,000,000	999,177	0	4,790	0	7.125	7.638	MS	23,750	71,250	07/18/2000	03/01/2005
165167-BC-0	CHESAPEAKE ENERGY		1	3FE	1,105,000		100,0000	1,000,000	1,000,000	1,092,755	0	0	0	7.500	5.616	MS	22,083	75,083	01/16/2004	09/15/2013
17248R-AF-3	CINGULAR WIRELESS		LS	1FE	6,979,768		108,7500	7,612,500	7,000,000	6,984,270	0	1,599	0	6.500	6.540	JD	20,222	455,000	05/30/2002	12/15/2011
172967-BJ-9	CITIGROUP			1FE	1,351,394		109,3980	1,460,463	1,335,000	1,348,095	0	(1,442)	0	6.000	5.830	FA	28,925	80,100	07/23/2002	02/21/2012
172967-BP-5	CIT																			

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE JACKSON NATIONAL LIFE INSURANCE CO. OF NEW YORK

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21
CUSIP Identification	Description	* Foreign	Bond Char	NAIC Des.	Actual Cost	Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	How Paid	Admitted Amount Due and Accrued	Gross Amount Received During Year	Acquired	Maturity
20035C-AA-8	COMERICA BANK			1	3,993,080	104,7300	4,189,200	4,000,000	3,993,367	.0	287	.0	.0	5.700	5.723	JD	19,000	112,733	05/26/2004	06/01/2014
201723-AG-8	COMMERCIAL METALS			2FE	1,997,120	103.4090	2,068,180	2,000,000	1,997,371	.0	227	.0	.0	5.625	5.644	MN	14,375	113,438	11/06/2003	11/15/2013
204912-AF-6	COMPUTER ASSOCIATES			2FE	3,233,545	100.9170	3,532,095	3,500,000	3,480,545	.0	64,457	.0	.0	6.375	6.380	AO	47,104	223,125	08/25/2000	04/15/2005
205363-AD-6	COMPUTER SCIENCES			1FE	3,488,275	104.7050	3,664,675	3,500,000	3,496,170	.0	2,400	.0	.0	6.750	6.800	JD	10,500	236,250	06/08/2001	06/15/2006
205887-BA-9	CONAGRA			2FE	5,005,390	112.5070	5,625,350	5,000,000	5,003,933	.0	(566)	.0	.0	6.750	6.735	MS	99,375	337,500	09/06/2001	09/15/2011
210518-CA-2	CONSUMERS ENERGY			2FE	2,996,850	101.7970	3,053,910	3,000,000	2,996,974	.0	124	.0	.0	5.000	5.017	FA	55,833	.0	08/11/2004	02/15/2012
210518-CB-0	CONSUMERS ENERGY			2FE	1,990,460	102.9630	2,059,260	2,000,000	1,990,666	.0	206	.0	.0	5.500	5.555	FA	40,944	.0	08/11/2004	08/15/2016
22237L-MD-1	COUNTRYWIDE HOME LOAN			1FE	3,458,980	103.6610	3,628,153	3,500,000	3,481,426	.0	8,167	.0	.0	5.500	5.774	FA	80,208	192,500	02/07/2002	02/01/2007
22237L-MY-5	COUNTRYWIDE HOME LOAN			1FE	2,556,867	105.9320	2,722,458	2,570,000	2,560,862	.0	1,656	.0	.0	5.625	5.715	JJ	66,659	144,563	07/17/2002	07/15/2009
22237L-PA-4	COUNTRYWIDE HOME LOAN SERIES L			1FE	1,921,440	97.2260	1,944,520	2,000,000	1,925,317	.0	3,877	.0	.0	4.000	4.699	MS	22,000	40,000	08/13/2004	03/22/2011
224044-BN-6	COX COMMUNICATIONS			2FE	1,997,920	99.7690	1,995,380	2,000,000	1,997,943	.0	23	.0	.0	4.625	4.647	JJ	4,111	.0	12/10/2004	01/15/2010
224050-AJ-3	COX ENTERPRISES			2FE	1,488,795	107.5580	1,613,370	1,500,000	1,495,900	.0	1,660	.0	.0	8.000	8.143	FA	45,333	120,000	02/16/2000	02/15/2007
224050-AL-8	COX ENTERPRISES			2FE	1,586,280	112.5940	1,688,910	1,500,000	1,562,429	.0	(8,644)	.0	.0	7.875	6.978	MS	34,781	118,125	01/07/2002	09/15/2010
22541L-AB-9	CREDIT SUISSE FB USA			1FE	4,993,060	106.8750	5,343,750	5,000,000	4,949,639	.0	5,676	.0	.0	6.125	6.307	MN	39,132	306,250	11/27/2001	11/15/2011
23331A-AF-6	D R HORTON	LS		3FE	576,250	110.1250	550,625	500,000	570,911	.0	(5,339)	.0	.0	9.750	6.716	MS	14,354	24,375	06/14/2004	09/15/2010
23331A-AL-3	D R HORTON		1	3FE	1,127,500	101.2500	1,012,500	1,000,000	1,115,811	.0	(11,689)	.0	.0	8.500	4.868	AO	17,944	42,500	08/05/2004	04/15/2012
233835-AA-5	DAIMLER CHRYSLER			2FE	258,700	111.3020	283,820	255,000	257,564	.0	(451)	.0	.0	7.200	6.944	MS	6,120	18,360	04/04/2002	09/01/2009
233835-AJ-6	DAIMLER CHRYSLER			1FE	502,530	102.1290	510,645	500,000	500,276	.0	(574)	.0	.0	7.750	7.624	JD	1,722	38,750	06/26/2000	06/15/2005
233835-AP-2	DAIMLER CHRYSLER			2FE	2,483,925	115.3110	2,882,775	2,500,000	2,488,858	.0	1,393	.0	.0	7.750	7.844	JJ	87,726	193,750	01/11/2001	01/18/2011
233835-AS-6	DAIMLER CHRYSLER			2FE	1,997,400	104.0290	2,080,580	2,000,000	1,999,174	.0	559	.0	.0	6.400	6.432	MN	16,356	128,000	02/07/2002	05/15/2006
233835-AT-4	DAIMLER CHRYSLER			1FE	615,918	113.5250	686,826	605,000	613,652	.0	(926)	.0	.0	7.300	7.038	JJ	20,365	44,165	04/18/2002	01/15/2012
23719E-AB-9	DARDEN RESTAURANTS			2FE	4,988,500	104.1720	5,208,620	5,000,000	4,994,504	.0	2,157	.0	.0	5.750	5.804	MS	84,653	287,500	03/04/2002	03/15/2007
246688-AE-5	DELHAIZE AMERICA			3FE	2,079,135	116.5720	2,331,440	2,000,000	2,058,141	.0	(6,163)	.0	.0	8.125	7.531	AO	34,306	162,500	07/11/2001	04/15/2011
247126-AB-1	DELPHI AUTO SYSTEMS			2FE	2,016,780	100.2500	2,005,000	2,000,000	2,011,952	.0	(2,330)	.0	.0	6.500	6.340	MN	21,667	130,000	10/31/2002	05/01/2009
25179S-AC-4	DEVON FINANCING ULC			2FE	5,293,630	113.2560	5,662,800	5,000,000	5,231,190	.0	(27,062)	.0	.0	6.875	6.030	MS	86,892	343,750	07/25/2002	09/30/2011
251893-A*-4	DEVRY SENIOR NOTE SERIES A			2	2,400,000	100.0000	2,400,000	2,400,000	2,400,000	.0	.0	.0	.0	3.410	3.205	JAJU	14,095	61,834	05/16/2003	04/30/2010
252125-AF-6	DEX MEDIA EAST LLC/FIN		1	4FE	402,480	121.8750	419,250	344,000	390,158	.0	(7,466)	.0	.0	12.125	8.652	MN	5,330	45,361	04/14/2003	11/15/2012
25459H-AB-1	DIRECTV HOLDINGS/FINANCE			3	1,712,500	112.1250	1,681,875	1,500,000	1,700,197	.0	(12,303)	.0	.0	8.375	5.032	MS	36,990	20,938	09/22/2004	03/15/2013
25468P-BX-3	WALT DISNEY			2FE	4,999,010	111.3670	5,568,350	5,000,000	4,999,195	.0	14	.0	.0	6.375	6.378	MS	106,250	318,750	02/22/2002	03/01/2012
25468P-CA-2	WALT DISNEY			2FE	1,994,480	110.6980	2,213,974	2,000,000	1,995,332	.0	353	.0	.0	6.200	6.233	JD	3,789	124,000	06/13/2002	06/20/2014
25660S-AP-1	DOLE FOODS		1	4FE	350,000	108.7500	380,625	350,000	350,000	.0	.0	.0	.0	8.875	8.876	MS	9,146	31,063	03/17/2003	03/15/2011
257867-AH-4	DONNELLEY & SONS			2FE	4,973,350	102.2290	5,111,450	5,000,000	4,989,233	.0	5,340	.0	.0	5.000	5.122	MN	31,944	250,000	11/08/2001	11/15/2006
260543-BR-3	DOW CHEMICAL			1FE	4,044,400	109.2550	4,370,200	4,000,000	4,037,928	.0	(3,774)	.0	.0	6.000	5.846	AO	60,000	240,000	03/25/2003	10/01/2012
26441Y-AA-5	DUKE-WEEKS REALTY			2FE	515,080	100.7780	488,773	485,000	487,469	.0	(11,781)	.0	.0	6.875	4.343	MS	9,818	33,344	08/01/2002	03/15/2005
26441Y-AE-7	DUKE REALTY LP			2FE	2,980,110	103.2580	3,097,740	3,000,000	2,984,953	.0	2,528	.0	.0	5.250	5.365	JJ	72,625	157,500	01/09/2003	01/15/2010
268766-AF-9	EOP OPERATING LP			2FE	1,873,320	100.4500	2,009,000	2,000,000	1,996,241	.0	29,739	.0	.0	6.625	8.226	FA	50,056	132,500	03/28/2000	02/15/2005
26882P-AH-5	ERAC USA FINANCE			2FE	3,454,088	103.8330	3,815,863	3,675,000	3,618,444	.0	37,665	.0	.0	6.625	7.831	MN	31,110	243,469	01/06/2000	05/15/2006
26882P-AQ-5	ERAC USA FINANCE			2FE	3,198,270	110.4730	3,314,190	3,000,000	3,122,524	.0	(31,022)	.0	.0	7.350	6.023	JD	9,800	220,500	06/06/2002	06/15/2008
277432-AE-0	EASTMAN CHEMICAL			2FE	2,992,977	113.9710	3,419,130	3,000,000	2,994,362	.0	406	.0	.0	7.000	7.033	AO	44,333	210,000	04/04/2002	04/15/2012
27876G-AQ-1	ECHOSTAR DBS			3FE	1,997,500	102.2500	2,045,000	2,000,000	1,997,804	.0	304	.0	.0	6.375	6.394	AO	31,875	63,750	08/30/2004	10/01/2011
28088B-AA-2	EDISON CHEQUE SR SECURED NOTES SERIES A			2	3,077,343	104.3050	2,980,143	2,857,143	3,051,951	.0	(80,442)	.0	.0	6.980	3.237	FMAN	18,835	149,571	03/25/2004	05/27/2008
285661-AD-6	ELECTRONIC DATA SYSTEMS SERIES B	LS		2FE	1,957,880	105.5890	2,111,780	2,000,000	1,962,313	.0	2,852	.0	.0	6.500	6.793	FA	54,167	160,334	07/21/2003	08/01/2013
29250R-AF-3	ENBRIDGE ENERGY PARTNERS			2FE	3,046,380	101.4060	3,042,180	3,000,000	3,046,182	.0	(198)	.0	.0	5.350	5.150	JD	12,483	.0	12/07/2004	12/15/2014
29266R-E8-3	ENERGIZER HLDGS SR NOTE SERIES B TR 2			1	4,000,000	101.0000	4,040,000	4,000,000	4,000,000	.0	.0	.0	.0	2.675	2.525	MJSD	27,642	60,504	06/26/2003	06/30/2010
293791-AD-1	ENTERPRISE PRODUCTS			2FE	2,000,000	107.1830	2,143,660	2,000,000	2,000,000	.0	.0	.0	.0	6.375	6.375	FA	53,125	127,500	01/16/2003	02/01/2013
293791-AH-2	ENTERPRISE PRODUCTS			2FE	2,991,570	99.8430	2,995,290	3,000,000	2,991,955	.0	385	.0	.0	4.625	4.688	AO	33,531	.0	09/23/2004	10/15/2009
294752-AA-8	EQUITY ONE			2FE	1,997,500	97.0420	1,940,840	2,000,000	1,997,885	.0	385	.0	.0	3.875	3.902	AO	16,361	42,840	03/23/2004	04/15/2009
298908-AD-7	EVEREST REINSURANCE			1FE	998,310	100.2740	1,002,740	1,000,000	998,341	.0	31	.0	.0	5.400	5.422	AO	11,850	.0	10/06/2004	10/15/2014
302491-AP-0	FMC		1	3FE	1,691,250	114.7500	1,721,250	1,500,000	1,645,											

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE JACKSON NATIONAL LIFE INSURANCE CO. OF NEW YORK

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21
CUSIP Identification	Description	* Foreign	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	How Paid	Admitted Amount Due and Accrued	Gross Amount Received During Year	Acquired	Maturity
345397-TY-9	FORD MOTOR CREDIT			2FE	2,052,780		1,072,2430	2,000,000	2,046,366		(5,191)			7.250	6.819	AO	26,583	145,000	09/16/2003	10/25/2011
35687M-AF-4	FREESCALE SEMICONDUCTOR		1	3FE	1,000,000		108,5000	1,000,000	1,000,000					7.125	7.125	JJ	31,667		07/16/2004	07/15/2014
362416-AA-7	GABLES REALTY			2FE	5,111,400		103,7610	5,000,000	5,060,870		(21,872)			5.750	5.232	JJ	132,569	287,500	08/01/2002	07/15/2007
36804P-AA-4	GATX FINANCIAL			2FE	987,260		115,9460	1,000,000	1,091,067		1,561			8.875	9.125	JD	7,396	88,750	05/23/2002	06/01/2009
36962G-WB-6	GENERAL ELECTRIC CAPITAL			1FE	2,047,880		109,5390	2,000,000	2,036,689		(5,140)			6.125	5.766	FA	43,896	122,500	07/26/2002	02/22/2011
36962G-YY-4	GENERAL ELECTRIC CAPITAL			1FE	4,084,160		109,0030	4,000,000	4,067,845		(7,119)			6.000	5.717	JD	10,667	240,000	07/24/2002	06/15/2012
370334-AS-3	GENERAL MILLS			2FE	7,578,480		108,5140	7,000,000	7,488,322		(51,558)			6.000	4.829	FA	158,667	360,000	03/10/2004	02/15/2012
370425-RP-7	GENERAL MOTORS ACCEPTANCE			2FE	494,720		107,3320	500,000	496,784		501			7.750	7.907	JJ	17,438	38,750	06/06/2000	01/19/2010
370425-RU-6	GENERAL MOTORS ACCEPTANCE			2FE	527,575		104,6960	500,000	527,139		(436)			7.250	6.177	MS	11,983		11/09/2004	03/02/2011
370425-RX-0	GENERAL MOTORS ACCEPTANCE			2FE	3,190,368		102,4790	3,200,000	3,192,835		765			6.875	6.917	MS	64,778	220,000	09/05/2001	09/15/2011
370425-SC-5	GENERAL MOTORS ACCEPTANCE			2FE	973,670		103,0340	1,000,000	979,386		2,149			7.000	7.379	FA	29,167	70,000	03/21/2002	02/01/2012
370442-BB-0	GENERAL MOTORS	LS		2FE	995,140		102,5640	1,000,000	996,658		406			7.200	7.269	JJ	33,200	72,000	01/04/2001	01/15/2011
37247D-AE-6	GENWORTH FINANCIAL			1	2,995,710		105,7900	3,000,000	2,995,886		176			5.750	5.769	JD	7,667	86,250	06/09/2004	06/15/2014
373298-BV-9	GEORGIA PACIFIC			3FE	997,500		115,0000	1,000,000	947,352		5,847			8.125	9.237	MN	10,382	81,250	04/09/2003	05/15/2011
38141G-AZ-7	GOLDMAN SACHS GROUP			1FE	5,018,695		112,8180	5,000,000	5,013,620		(1,811)			6.875	6.818	JJ	158,507	343,750	08/15/2001	01/15/2011
38141G-CM-4	GOLDMAN SACHS GROUP			1FE	1,997,560		102,9950	2,000,000	1,997,885		158			5.500	5.514	MN	14,056	110,000	11/07/2002	11/15/2014
404119-AH-2	HCA			3FE	498,445		103,9320	500,000	498,593		117			6.750	6.794	JJ	15,563	32,531	07/23/2003	07/15/2013
40423Q-AF-4	HIH PROPERTIES		1	4FE	489,740		102,7500	521,000	498,936		5,001			7.875	9.296	JD	7,824	52,641	02/05/2003	08/01/2008
40624@-AP-5	HALLMARK SENIOR NOTES SERIES 2003-111			2	5,000,000		98,2100	5,000,000	5,000,000					2.140	2.140	JAJD	25,561	114,915	10/07/2003	10/07/2011
41242*-AA-0	HARDWOOD FUNDING LLC SR NOTE SERIES A			2	4,000,000		97,3680	4,000,000	4,000,000					4.300	4.300	JD	11,467	170,567	06/26/2003	06/07/2010
413627-AE-0	HARRAHS OPERATING			2FE	453,075		110,8140	500,000	473,574		5,205			7.500	9.093	JJ	17,292	37,500	06/01/2000	01/15/2009
413627-AL-4	HARRAHS OPERATING			2FE	2,080,760		107,1230	2,000,000	2,042,128		(15,708)			7.125	6.173	JD	11,875	142,500	05/29/2002	06/01/2007
416515-AG-9	HARTFORD FINL SERVICES GROUP			1FE	2,850,204		101,9930	2,855,000	2,852,302		916			4.700	4.738	MS	44,728	134,185	08/26/2002	09/01/2007
42346#-AD-3	HELMERICH PAYNE SENIOR NOTE SERIES D			2	3,500,000		110,0540	3,500,000	3,500,000					6.560	6.560	FA	86,738	229,600	06/28/2002	08/15/2014
428236-AE-3	HEWLETT-PACKARD			1FE	6,072,718		104,1140	6,120,000	6,099,266		9,616			5.750	5.936	JD	15,640	351,900	04/11/2002	12/15/2006
428236-AF-0	HEWLETT-PACKARD			1FE	998,000		104,2870	1,000,000	998,929		374			5.500	5.547	JJ	27,500	55,000	06/21/2002	07/01/2007
432848-AT-6	HILTON HOTELS			2FE	545,000		118,3180	500,000	537,325		(4,784)			8.250	6.741	FA	15,583	41,250	04/30/2003	02/15/2011
432848-AX-7	HILTON HOTELS			2FE	1,685,625		116,9420	1,500,000	1,579,057		(6,568)			7.625	5.721	JD	9,531	57,188	08/26/2004	12/01/2012
438516-AK-2	HONEYWELL INTERNATIONAL			1FE	3,487,855		115,5340	3,500,000	3,492,621		1,130			7.500	7.550	MS	87,500	262,500	02/24/2000	03/01/2010
441560-AL-3	HOUGHTON MIFFLIN	LS	1	5FE	530,000		109,5000	500,000	525,702		(2,163)			9.875	8.767	FA	20,573	49,375	03/06/2003	02/01/2013
441812-GL-2	HOUSEHOLD FINANCE			1FE	1,012,750		101,8040	1,000,000	1,001,127		(3,028)			8.000	7.671	MN	11,556	80,000	07/28/2000	05/09/2005
441812-JX-3	HOUSEHOLD FINANCE	LS		1FE	3,983,200		104,3860	4,000,000	3,992,421		3,334			5.750	5.848	JJ	96,472	230,000	01/23/2002	01/30/2007
441812-JY-1	HOUSEHOLD FINANCE			1FE	1,985,780		114,1980	2,000,000	1,988,566		1,067			7.000	7.101	MN	17,889	140,000	05/15/2002	05/15/2012
442488-AS-1	K HOVNANIAN ENTERPRISES			3FE	990,570		100,2500	1,000,000	990,919		349			6.375	6.500	JD	2,833	47,281	02/26/2004	12/15/2014
44569*-AI-1	HUNT OIL SENIOR NOTE SERIES B			2	1,000,000		118,0980	1,000,000	1,000,000					7.960	7.960	JD	4,201	79,600	11/09/2000	12/12/2010
44569*-BA-8	HUNT OIL SENIOR NOTE SERIES B			2	2,500,000		113,8640	2,500,000	2,500,000					6.850	6.850	FA	61,365	171,250	07/31/2001	08/22/2013
459506-AB-7	INTL FLAVORS & FRAGRANCES			2FE	5,002,090		103,9870	5,000,000	5,000,973		(741)			6.450	6.435	MN	41,208	322,500	12/19/2001	05/15/2006
460146-BN-2	INTERNATIONAL PAPER			2FE	5,500,800		112,1130	5,000,000	5,395,397		(48,259)			6.750	5.325	MS	112,500	337,500	09/24/2002	09/01/2011
460146-BQ-5	INTERNATIONAL PAPER			2FE	1,996,860		106,5520	2,000,000	1,997,393		247			5.850	5.871	AO	19,825	117,000	10/24/2002	10/30/2012
462230-AB-9	JOS CAPITAL			3FE	80,325		107,6250	85,000	81,446		837			7.250	8.661	JD	17	6,163	08/25/2003	06/30/2008
46625H-AJ-9	JP MORGAN CHASE			1FE	4,126,480		112,3410	4,000,000	4,090,739		(11,932)			6.750	6.295	FA	112,500	270,000	10/24/2001	02/01/2011
479269-AB-8	JOHNSON DIVERSEY SERIES B		1	4FE	551,250		111,7500	500,000	544,841		(6,409)			9.625	7.331	MN	6,149	48,125	02/25/2004	05/15/2012
48666K-AF-6	KB HOME			3FE	514,375		108,2500	500,000	512,937		(1,438)			7.750	7.010	FA	16,146	19,375	06/07/2004	02/01/2010
487836-AS-7	KELLOGG			2FE	2,496,629		112,0220	2,500,000	2,497,823		273			6.600	6.617	AO	41,250	165,000	07/20/2001	04/01/2011
48876*-AA-8	KENDALL-JACKSON SENIOR NOTE			2	4,000,000		98,5700	4,000,000	4,000,000					3.360	3.109	JAJD	25,013	102,553	04/09/2002	04/26/2009
492386-AS-6	KERR-MCGEE			2FE	5,032,050		112,6070	5,000,000	5,023,654		(3,125)			6.875	6.786	MS	101,215	343,750	10/01/2001	09/15/2011
49306C-AE-1	KEY BANK			1FE	4,152,005		105,2620	4,165,000	4,154,450		1,027			5.700	5.742	FA	89,686	237,405	08/06/2002	08/15/2012
497266-A*-7	KIRBY SENIOR NOTE SERIES 2003-A			2	3,200,000		102,0000	3,200,000	3,200,000					3.590	3.373	FIHJAN	10,850	82,954	02/07/2003	02/28/2013
50075N-AB-0	KRAFT FOODS			2FE	4,106,800		105,8940	4,000,000	4,088,862		(10,571)			5.625	5.294	MN	37,500	225,000	03/28/2003	11/01/2011
501044-BX-8	KROGER			2FE	1,497,420		117,0560	1,500,000	1,498,398		160			8.050	8.076	FA	50,313	120,750	02/04/2000	02/01/2010
501044-CC-3	KROGER			2FE	2,215,700		112,9060	2,000,000	2,207,330		(8,370)			6.750	5.033	AO	28,500	67,500	08/17/2004	04/15/2012
501044-CD-1	KROGER			2FE	2,137,560		109,6880	2,000,000	2,132,734		(4,826)			6.200	5.118	JD	5,511	62,000	08/24/2004	06/15/2012
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ANNUAL STATEMENT FOR THE YEAR 2004 OF THE JACKSON NATIONAL LIFE INSURANCE CO. OF NEW YORK

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21
CUSIP Identification	Description	* Foreign	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	How Paid	Admitted Amount Due and Accrued	Gross Amount Received During Year	Acquired	Maturity
530718-AE-5	LIBERTY MEDIA GROUP			2FE	1,496,460	.994440	1,491,660	1,500,000	1,497,919	.0	1,126	.0	.0	3.500	3.583	MS	14,000	53,667	09/12/2003	09/25/2006
552078-AM-9	LYONDELL CHEMICALS	LS	1	4	330,890		341,485	326,000	327,412	.0	(952)	.0	.0	9.875	9.521	MN	5,365	35,097	08/23/2000	05/01/2007
55263E-CE-3	MBNA			2FE	4,968,750	.1155290	5,776,490	5,000,000	4,975,105	.0	2,202	.0	.0	7.500	7.591	MS	110,417	375,000	03/20/2002	03/15/2012
5526E2-AC-3	MBNA AMERICA BANK			2FE	1,992,640	.1137500	2,275,006	2,000,000	1,993,791	.0	532	.0	.0	7.125	7.177	MN	18,208	142,500	11/04/2002	11/15/2012
5526JU-AA-6	MDC HOLDINGS MTN			2FE	4,968,300	.955000	4,775,000	5,000,000	4,968,415	.0	.115	.0	.0	5.375	5.458	JD	12,691	.0	12/06/2004	12/15/2014
559080-AA-4	MAGELLAN MIDSTREAM PARTNERS			3FE	2,993,820	.1081410	3,244,230	3,000,000	2,994,140	.0	320	.0	.0	6.450	6.478	JD	16,125	99,975	05/20/2004	06/01/2014
562567-AF-4	MANDALAY RESORT GROUP	LS		3FE	1,052,500	.1165000	1,165,000	1,000,000	1,041,731	.0	(6,299)	.0	.0	9.375	8.357	FA	35,417	93,750	03/13/2003	02/15/2010
564055-AF-8	MANOR CARE			2FE	1,993,720	.1068700	2,137,400	2,000,000	1,994,467	.0	344	.0	.0	6.250	6.293	MN	20,833	125,200	04/10/2003	05/01/2013
565805-AA-6	MARATHON OIL			2FE	5,288,500	.1083560	5,417,800	5,000,000	5,235,300	.0	(25,035)	.0	.0	6.000	5.233	JJ	150,000	300,000	10/09/2002	07/01/2012
571748-AJ-1	MARSH & MCLENNAN			2FE	2,926,230	.951600	2,854,800	3,000,000	2,929,617	.0	3,387	.0	.0	4.850	5.208	FA	54,967	72,750	07/07/2004	02/15/2013
571900-AJ-3	MARRIOTT INTERNATIONAL			2FE	2,095,380	.1090040	2,180,080	2,000,000	2,059,098	.0	(17,268)	.0	.0	7.000	5.923	JJ	64,556	140,000	10/18/2002	01/15/2008
573284-AG-1	MARTIN MARIETTA			1FE	3,496,071	.1117730	3,912,055	3,500,000	3,497,516	.0	309	.0	.0	6.875	6.889	AO	60,156	240,625	07/27/2001	04/01/2011
574599-AX-4	MASCO			2FE	2,047,680	.1071700	2,143,400	2,000,000	2,039,154	.0	(4,082)	.0	.0	5.875	5.554	JJ	54,181	117,500	10/10/2002	07/15/2012
574599-AZ-9	MASCO			2FE	4,975,400	.1024000	5,120,000	5,000,000	4,986,334	.0	4,733	.0	.0	4.625	4.737	FA	87,361	231,250	08/15/2002	08/15/2007
577778-AX-1	MAY DEPARTMENT STORES			2FE	2,292,600	.1143680	2,287,360	2,000,000	2,256,849	.0	(17,496)	.0	.0	7.500	5.837	JD	12,500	150,000	11/18/2002	06/01/2015
57859H-BU-7	MAYTAG			2FE	993,500	.929440	929,442	1,000,000	994,170	.0	415	.0	.0	5.000	5.073	MN	6,389	50,000	05/09/2003	05/15/2015
581550-AA-1	MCKESSON			2FE	4,869,140	.1150520	5,160,082	4,485,000	4,790,546	.0	(32,992)	.0	.0	7.750	6.533	FA	144,828	347,588	06/24/2002	02/01/2012
583334-AA-5	MEADWESTVACO			2FE	4,472,420	.1130670	4,522,680	4,000,000	4,441,536	.0	(30,884)	.0	.0	6.850	5.014	AO	68,500	205,500	09/10/2004	04/01/2012
58405U-AC-6	MEDCO HEALTH SOLUTIONS			3FE	991,950	.990000	990,000	1,000,000	992,740	.0	570	.0	.0	7.250	7.365	FA	27,389	73,104	08/07/2003	08/15/2013
58445M-AJ-1	MEDIACOM LLC	LS	1	4FE	1,930,000	.1003750	2,007,500	2,000,000	1,938,898	.0	4,755	.0	.0	9.500	10.063	JJ	87,611	190,000	02/06/2003	01/15/2013
59000G-AA-8	ARVINMERITOR			3FE	253,463	.1050000	304,500	290,000	299,193	.0	4,019	.0	.0	6.800	8.919	FA	7,450	19,720	06/20/2000	02/15/2009
59018Y-NZ-0	MERRILL LYNCH			1FE	2,996,910	.1009940	3,029,829	3,000,000	2,998,151	.0	596	.0	.0	4.000	4.023	MN	15,333	120,000	11/12/2002	11/15/2007
59156R-AC-2	METLIFE			1FE	5,154,650	.1086780	5,433,900	5,000,000	5,124,656	.0	(14,351)	.0	.0	6.125	5.684	JD	25,521	306,250	10/22/2002	12/01/2011
60462E-AD-6	MGM MIRAGE			3FE	3,362,695	.1050000	3,675,000	3,500,000	3,434,935	.0	22,036	.0	.0	6.750	7.556	FA	98,438	236,250	05/31/2001	08/01/2007
608190-AE-4	MOHAWK INDUSTRIES			2FE	3,999,915	.1062470	4,249,880	4,000,000	3,999,882	.0	(149)	.0	.0	6.500	6.501	AO	54,889	260,000	03/26/2002	04/15/2007
617446-HC-6	MORGAN STANLEY DEAN WITTER			1FE	3,985,880	.1115320	4,461,280	4,000,000	3,989,103	.0	1,108	.0	.0	6.600	6.648	AO	66,000	264,000	05/17/2002	04/01/2012
617446-HR-3	MORGAN STANLEY			1FE	2,010,460	.1029730	2,059,460	2,000,000	2,009,044	.0	(868)	.0	.0	5.300	5.231	MS	35,333	106,000	03/24/2003	03/01/2013
61744A-AN-0	MORGAN STANLEY	LS		1FE	1,989,060	.1000110	2,000,220	2,000,000	1,991,328	.0	1,369	.0	.0	4.250	4.341	MN	10,861	85,000	04/30/2003	05/15/2010
620076-AR-0	MOTOROLA			2FE	3,345,000	.1159960	3,479,880	3,000,000	3,292,316	.0	(40,937)	.0	.0	7.625	5.652	MN	29,229	228,750	09/08/2003	11/15/2010
62886E-AC-2	NCR			2FE	2,962,385	.1104160	3,257,272	2,950,000	2,958,534	.0	(1,635)	.0	.0	7.125	7.048	JD	9,342	210,188	06/07/2002	06/15/2009
637432-CU-7	NATIONAL RURAL UTILITIES			1FE	3,363,630	.1154210	3,462,630	3,000,000	3,340,102	.0	(23,528)	.0	.0	7.250	5.326	MS	72,500	108,750	05/13/2004	03/01/2012
637432-CV-5	NATIONAL RURAL UTILITIES			1FE	4,967,950	.1068830	5,344,150	5,000,000	4,977,256	.0	4,117	.0	.0	5.750	5.863	FA	98,229	287,500	08/23/2002	08/28/2009
638612-AG-6	NATIONWIDE FINANCIAL			1FE	3,978,280	.1018290	4,073,160	4,000,000	3,980,802	.0	1,371	.0	.0	5.625	5.688	FA	86,250	225,000	02/10/2003	02/13/2015
651290-AC-2	NEIFIELD EXPLORATION			3FE	1,000,570	.1080000	1,080,000	1,000,000	1,000,337	.0	(106)	.0	.0	7.450	7.433	AO	15,728	74,500	08/05/2002	10/15/2007
652482-AR-1	NEIS AMERICA	LS		2FE	3,027,930	.1079260	3,237,780	3,000,000	3,015,839	.0	(4,609)	.0	.0	6.625	6.430	JJ	94,958	198,750	02/21/2002	01/09/2008
65332V-BD-4	NEXTEL COMMUNICATIONS		1	3FE	525,000	.1100000	550,000	500,000	523,809	.0	(1,191)	.0	.0	7.375	6.475	FA	15,365	.0	07/28/2004	08/01/2015
669383-CZ-2	NORWEST FINANCIAL	LS		1FE	1,002,610	.1013170	1,013,170	1,000,000	1,000,198	.0	(658)	.0	.0	7.500	7.429	AO	15,833	75,000	07/27/2000	04/15/2005
674599-BU-8	OCCIDENTAL PETROLEUM			2FE	3,497,620	.1045840	3,659,740	3,500,000	3,498,856	.0	196	.0	.0	5.875	5.892	JJ	94,816	205,625	11/29/2001	01/15/2007
681904-AG-3	OMNI CARE		1	3FE	482,500	.1005000	502,500	500,000	483,381	.0	881	.0	.0	6.125	6.647	JD	2,552	30,625	05/20/2004	06/01/2013
69073T-AD-5	OWENS-BROCKWAY GLASS			4FE	1,020,000	.1127500	1,127,500	1,000,000	1,016,550	.0	(2,106)	.0	.0	8.750	8.387	MN	11,181	87,500	03/14/2003	11/15/2012
693320-AF-0	PHH			2FE	3,973,320	.1118290	4,473,160	4,000,000	3,976,830	.0	1,728	.0	.0	7.125	7.220	MS	95,000	285,000	02/13/2003	03/01/2013
693476-AP-8	PNC FUNDING			1FE	6,577,860	.1138800	6,832,800	6,000,000	6,422,677	.0	(73,806)	.0	.0	7.500	5.807	MN	75,000	450,000	10/24/2002	11/01/2009
69347U-AA-8	PNC FUNDING			1FE	1,077,430	.1078430	1,078,431	1,000,000	1,049,333	.0	(13,325)	.0	.0	6.500	4.878	MN	10,833	65,000	10/29/2002	05/01/2008
69352J-AF-4	PPL ENERGY SUPPLY			2	1,993,160	.1025800	2,051,600	2,000,000	1,993,341	.0	181	.0	.0	5.400	5.445	FA	39,600	.0	08/16/2004	08/15/2014
696429-AB-5	PALL			2FE	4,997,450	.1054700	5,273,500	5,000,000	4,997,886	.0	109	.0	.0	6.000	6.007	FA	125,000	300,000	08/01/2002	08/01/2012
700690-AL-4	PARK PLACE ENTERTAINMENT	LS		3FE	1,990,359	.1155000	2,310,000	2,000,000	1,992,672	.0	846	.0	.0	8.125	8.200	MN	20,764	162,500	08/13/2002	05/15/2011
703418-AE-9	PATTERSON DENTAL SERIES B-2			2FE	5,000,000	.978770	4,893,850	5,000,000	5,000,000	.0	.0	.0	.0	3.130	2.966	FMAN	16,085	105,792	11/25/2003	11/25/2010
708160-BY-1	PENNEY (JC)			3FE	1,605,000	.1232500	1,848,750	1,500,000	1,590,841	.0	(8,503)	.0	.0	9.000	7.920	FA	56,250	135,000	06/26/2003	08/01/2012
709631-F*-1	PENTAIR SENIOR NOTE SERIES B			2	4,000,000	.967280	3,869,120	4,000,000	4,000,000	.0	.0	.0	.0	3						

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE JACKSON NATIONAL LIFE INSURANCE CO. OF NEW YORK

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21
CUSIP Identification	Description	* Foreign	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	How Paid	Admitted Amount Due and Accrued	Gross Amount Received During Year	Acquired	Maturity
755111-AE-1	RAYTHEON			2FE	1,124,914		1,077,731	1,052,000	1,092,260					6.750	5.170	FA	26,826	71,010	07/25/2002	08/15/2007
756109-AE-4	REALTY INCOME			2FE	2,985,270		1,014,410	3,000,000	2,987,350					5.375	5.439	MS	47,479	161,250	03/05/2003	03/15/2013
758202-AB-1	REED ELSEVIER CAPITAL			1FE	4,995,880		105,000	5,000,000	4,996,977					6.750	6.762	FA	140,625	337,500	07/25/2001	08/01/2011
75884R-AK-9	REGENCY CENTERS LP			2FE	535,860		111,5790	500,000	529,643					6.750	5.715	JJ	15,563	33,750	01/28/2003	01/15/2012
758932-DF-1	REGIS SENIOR NOTE SERIES A			2	4,000,000		106,7070	4,000,000	4,000,000					6.730	6.730	MS	79,264	269,200	02/06/2002	03/15/2009
759351-AC-3	REINSURANCE GROUP OF AMERICA			1FE	4,947,750		111,2890	5,000,000	4,959,427					6.750	6.898	JD	15,000	337,500	04/02/2002	12/15/2011
760759-AA-8	REPUBLIC SERVICES			2FE	445,700		111,4900	500,000	468,147					7.125	8.917	MN	4,552	35,625	06/20/2000	05/15/2009
760759-AC-4	REPUBLIC SERVICES			2FE	4,477,650		112,3270	4,500,000	4,483,599					6.750	6.819	FA	114,750	303,750	08/09/2001	08/15/2011
76182K-AN-5	RJ REYNOLDS TOBACCO			3FE	1,004,689		102,7500	1,000,000	1,003,774					7.250	7.184	JD	6,042	72,500	05/28/2002	06/01/2012
783764-AG-8	RYLAND GROUP	1		3FE	1,110,000		111,2500	1,000,000	1,080,526					9.125	6.290	JD	4,056	91,250	08/21/2003	06/15/2011
78387G-AK-9	SBC COMMUNICATIONS			1FE	4,288,720		107,7250	4,000,000	4,263,874					5.875	4.830	FA	88,778	235,000	02/10/2004	08/15/2012
78442F-CJ-5	SLM SERIES MTNA			1FE	4,988,800		103,2730	5,000,000	4,989,462					5.375	5.404	MN	34,340	141,840	04/28/2004	05/15/2014
786514-BF-5	SAFEWAY			2FE	2,177,362		105,5650	2,180,000	2,177,849					5.800	5.816	FA	47,766	126,440	08/07/2002	08/15/2012
786514-BM-0	SAFEWAY			2FE	5,017,750		103,1760	5,000,000	5,017,295					5.625	5.578	FA	108,594		08/13/2004	08/15/2014
792860-AF-5	ST PAUL COMPANIES			1FE	4,982,800		104,0380	5,000,000	4,991,803					5.750	5.830	MS	84,653	287,500	03/07/2002	03/15/2007
800907-AF-4	SANMINA - SCI	1		3FE	593,750		114,7500	500,000	570,705					10.375	5.457	JJ	23,920	51,875	10/15/2003	01/15/2010
808626-AC-9	SCIENCE APPLICATIONS INT			1FE	4,984,004		109,4570	5,000,000	4,987,102					6.250	6.294	JJ	156,250	312,500	06/21/2002	07/01/2012
81760N-AC-3	SERVICEMASTER			2FE	2,865,210		112,7470	3,000,000	2,920,472					7.875	8.562	FA	89,250	236,250	04/17/2000	08/15/2009
82878E-AB-2	SIMON PROPERTY GROUP			2FE	198,908		108,1860	200,000	199,488					7.125	7.235	MN	1,821	14,250	07/13/2001	09/20/2007
828807-AJ-6	SIMON PROPERTY GROUP			2FE	1,984,680		106,6890	2,000,000	1,991,941					6.375	6.531	MN	16,292	127,500	10/23/2001	11/15/2007
852060-AM-4	SPRINT CAPITAL			2FE	1,482,570		104,6600	1,500,000	1,492,239					6.000	6.274	JJ	41,500	90,000	12/19/2001	01/15/2007
852060-AS-1	SPRINT CAPITAL			2FE	10,074,215		121,8140	8,500,000	9,866,017					8.375	5.625	MS	209,608	711,875	09/17/2003	03/15/2012
85375C-AJ-0	STANDARD PACIFIC	1		3FE	1,070,000		107,5000	1,000,000	1,049,870					9.500	7.920	MS	27,972	95,000	02/12/2003	09/15/2010
85590A-AD-6	STARWOOD HOTEL & RESORTS			3FE	1,905,000		114,2500	2,000,000	1,920,524					7.875	8.617	MN	26,250	157,500	08/05/2002	05/01/2012
866810-AE-4	SUN MICROSYSTEMS			2FE	1,094,993		105,7080	1,045,000	1,064,296					7.500	6.284	FA	29,608	78,375	01/04/2002	08/15/2006
866810-AF-1	SUN MICROSYSTEMS			2FE	1,987,472		112,5730	1,940,000	1,971,978					7.650	7.224	FA	56,066	148,410	01/04/2002	08/15/2009
872640-AE-0	TRW AUTOMOTIVE	1		4FE	459,200		120,5100	448,000	457,729					11.000	10.510	FA	18,617	50,414	02/13/2003	02/15/2013
87612E-AB-2	TARGET			1FE	999,560		116,9130	1,000,000	999,702					7.500	7.507	FA	28,333	75,000	08/07/2000	08/15/2010
879240-AX-7	TCI COMMUNICATIONS			2FE	2,274,800		119,8990	2,000,000	2,246,563					7.875	6.015	FA	65,625	157,500	08/26/2003	08/01/2013
879433-AT-7	TELEPHONE & DATA SYSTEMS			2FE	478,305		104,7910	500,000	493,357					7.000	7.910	FA	14,583	35,000	06/27/2000	08/01/2006
881609-AN-1	TESORO PETROLEUM	1		3FE	503,750		108,7500	500,000	502,505					8.000	7.757	FA	8,444	40,000	08/05/2003	04/15/2008
883199-AP-6	TEXTRON FINANCIAL			1FE	5,998,260		105,1230	6,000,000	5,999,081					5.875	5.882	JD	29,375	352,500	05/29/2002	06/01/2007
887315-AI-9	TIME WARNER			2FE	508,560		106,8750	500,000	502,677					8.110	7.752	FA	15,319	40,550	06/09/2000	08/15/2006
887389-AF-1	TIMKEN			3FE	3,028,170		101,8670	3,000,000	3,021,659					5.750	5.586	FA	65,167	172,500	02/13/2003	02/15/2010
89838E-AA-7	ESTATE OF JAMES CAMPBELL SR UNSEC NTS			2Z	5,000,000		102,0930	5,000,000	5,000,000					5.170	5.172	JD	65,343		09/30/2004	09/30/2011
902494-AL-7	TYSON FOODS			2FE	3,623,095		106,0210	3,500,000	3,551,960					7.250	6.339	AO	63,438	253,750	03/07/2002	10/01/2006
902494-AM-5	TYSON FOODS			2FE	1,082,060		118,7450	1,000,000	1,063,896					8.250	7.044	AO	20,625	82,500	04/18/2002	10/01/2011
902905-AK-4	USX			2FE	2,465,680		127,7510	2,000,000	2,378,627					9.375	6.062	FA	70,833	187,500	10/22/2002	02/15/2012
902911-AM-8	UST			1FE	3,003,048		111,6610	3,000,000	3,002,485					6.625	6.610	JJ	91,646	198,750	07/22/2002	07/15/2012
907770-BF-7	UNOCAL			2FE	3,225,915		112,9140	3,000,000	3,339,517					7.350	8.611	JD	257,250	517,500	05/18/2000	06/15/2009
907770-BG-5	UNOCAL			2FE	3,378,200		102,3530	3,500,000	3,399,786					5.050	5.509	AO	44,188	176,750	10/18/2002	10/01/2012
908068-AH-2	UNION PLANTERS			1FE	1,990,220		99,8200	2,000,000	1,991,527					4.375	4.457	JD	7,292	89,201	12/17/2003	12/01/2010
909214-BF-4	UNISYS			3FE	1,050,000		105,2500	1,000,000	1,022,747					8.125	6.418	JD	6,771	81,250	02/05/2003	06/01/2006
91345H-AT-2	UNIVERSAL			2FE	3,055,320		99,4790	3,000,000	3,051,165					5.200	4.958	AO	32,933	159,467	01/09/2004	10/15/2013
91345H-AU-9	UNIVERSAL CORP			2FE	1,986,860		100,3290	2,000,000	1,987,467					5.000	5.112	MS	36,667		08/16/2004	09/01/2011
914906-AB-8	UNIVISION COMMUNICATIONS			2FE	1,173,540		117,9850	1,000,000	1,166,439					7.850	4.849	JJ	36,197		08/26/2004	07/15/2011
91843*-AD-2	VOLKSWAGEN CREDIT SERIES C			1	5,000,000		101,5370	5,000,000	5,000,000					4.820	4.820	JD	1,339	120,500	06/29/2004	06/29/2009
91913Y-AC-4	VALERO ENERGY			2FE	3,029,203		105,3880	3,035,000	3,032,129					6.125	6.170	AO	39,244	185,894	04/10/2002	04/15/2007
91913Y-AD-2	VALERO ENERGY			2FE	2,010,140		113,4240	2,000,000	2,008,502					6.875	6.800	AO	29,028	137,500	11/12/2002	04/15/2012
91914C-AC-1	VALERO LOGISTICS			2FE	997,190		105,6020	1,000,000	997,571					6.050	6.088	MS	17,814	60,500	03/12/2003	03/15/2013
920355-AA-2	VALSPAR			2FE	2,990,396		104,7900	3,000,000	2,995,162					6.000	6.075	MN	30,000	180,000	04/26/2002	05/01/2007
922122-AD-8	VARCO INTERNATIONAL			2FE	2,984,100		102,0550	3,000,000	2,986,272					5.500	5.573	MN	21,083	165,000	11/14/2002	11/15/2012
92344G-AL-0	VERIZON GLOBAL FDG			1FE	2,495,200		114,5690	2,500,000	2,496,642					7.250	7.278	JD	15,104	181,250	12/07/2000	12/01/2010
92344R-AA-0	VERIZON NEW ENGLAND			1FE																

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE JACKSON NATIONAL LIFE INSURANCE CO. OF NEW YORK

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21
CUSIP Identification	Description	* Foreign	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	How Paid	Admitted Amount Due and Accrued	Gross Amount Received During Year	Acquired	Maturity
92931N-AA-8	WPP FINANCE USA			2FE	1,991,840	.04.0740	2,081,480	2,000,000	1,922,126	.0	286	.0	.0	5.875	5.930	JD	5,222	56,139	06/16/2004	06/15/2014
929771-AQ-6	WACHOVIA			1FE	1,002,750	.02.3200	1,023,200	1,000,000	1,000,000	.0	(625)	.0	.0	7.450	7.381	JJ	34,353	74,500	07/27/2000	07/15/2005
939322-AE-3	WASHINGTON MUTUAL			2FE	2,772,275	.16.9940	2,924,850	2,500,000	2,691,596	.0	(29,758)	.0	.0	8.250	6.503	AO	51,563	206,250	02/07/2002	04/01/2010
93933W-AA-4	WASHINGTON MUTUAL BANK			1FE	5,904,980	.12.5350	6,189,425	5,500,000	5,813,753	.0	(39,651)	.0	.0	6.875	5.790	JD	16,806	378,125	10/09/2002	06/15/2011
94973V-AC-1	WELLPOINT			2FE	4,965,350	.99.6850	4,984,250	5,000,000	4,965,521	.0	.171	.0	.0	5.000	5.089	JD	15,278	.0	12/06/2004	12/15/2014
94975C-AL-1	WELLS FARGO FINANCIAL			1FE	4,966,600	.05.4980	5,274,900	5,000,000	4,973,072	.0	2,765	.0	.0	5.500	5.588	FA	114,583	275,000	07/23/2002	08/01/2012
950590-AJ-8	WENDYS INTERNATIONAL			2FE	1,593,776	.09.7140	1,755,424	1,600,000	1,595,323	.0	515	.0	.0	6.250	6.303	MN	12,778	100,000	11/07/2001	11/15/2011
962166-AX-2	WEYERHAEUSER			2FE	3,993,200	.03.9180	4,156,720	4,000,000	3,997,617	.0	1,373	.0	.0	6.000	6.040	FA	100,000	240,000	07/31/2001	08/01/2006
962166-BA-1	WEYERHAEUSER			2FE	520,251	.07.0860	570,768	533,000	524,862	.0	1,509	.0	.0	5.950	6.406	MN	5,286	31,714	02/07/2002	11/01/2008
962166-BM-5	WEYERHAEUSER			2FE	437,941	.05.2940	463,294	440,000	438,920	.0	311	.0	.0	6.125	6.246	MS	7,935	26,950	03/18/2002	03/15/2007
962166-BP-8	WEYERHAEUSER			2FE	1,075,310	.12.6830	1,126,830	1,000,000	1,061,512	.0	(6,736)	.0	.0	6.750	5.697	MS	19,875	67,500	11/12/2002	03/15/2012
97164#-AB-0	WILMINGTON INVTS SR NT SER 2001-A TR 2			2	4,000,000	.06.3190	4,252,760	4,000,000	4,000,000	.0	.0	.0	.0	6.570	6.570	MS	67,890	262,800	08/20/2001	09/28/2008
984121-BM-4	XEROX		1	3FE	2,197,500	.09.7500	2,195,000	2,000,000	2,192,600	.0	(4,900)	.0	.0	7.625	5.541	JD	6,778	76,250	10/27/2004	06/15/2013
P4764*-AA-9	GLOBAL EDUCATION INTERNATIONAL SERIES B			2	1,600,000	.00.0000	1,600,000	1,600,000	1,600,000	.0	.0	.0	.0	3.410	3.205	JAJO	9,396	41,223	05/16/2003	04/30/2010
003924-AA-5	ABITIBI-CONSOLIDATED		C	3FE	709,000	.03.0000	824,000	800,000	754,564	.0	11,569	.0	.0	6.950	9.006	AO	13,900	55,600	06/06/2000	04/01/2008
003924-AG-2	ABITIBI-CONSOLIDATED		C	3FE	1,585,245	.08.3750	1,625,625	1,500,000	1,559,316	.0	(8,237)	.0	.0	8.550	7.666	FA	53,438	128,250	07/13/2001	08/01/2010
032479-AC-1	ANADARKO FINANCE		C	2FE	4,139,600	.12.6220	4,504,880	4,000,000	4,101,804	.0	(12,749)	.0	.0	6.750	6.257	MN	45,000	270,000	10/30/2001	05/01/2011
102175-AB-2	BOWATER CANADA		LS	3FE	2,084,584	.07.7570	2,187,467	2,030,000	2,072,978	.0	(4,625)	.0	.0	7.950	7.549	MN	20,621	161,385	04/11/2002	11/15/2011
10549P-AE-1	BRASCAN		C	2FE	1,156,170	.13.6220	1,136,220	1,000,000	1,133,823	.0	(14,515)	.0	.0	7.125	4.956	JD	3,167	71,250	06/04/2003	06/15/2012
10549P-AF-8	BRASCAN		C	2FE	2,016,020	.05.8060	2,116,120	2,000,000	2,012,411	.0	(2,042)	.0	.0	5.750	5.610	MS	38,333	115,000	02/28/2003	03/01/2010
12201P-AL-0	BURLINGTON RESOURCES		C	2FE	4,624,260	.03.5930	4,791,176	4,625,000	4,624,692	.0	.61	.0	.0	5.600	5.604	JD	21,583	259,000	11/08/2001	12/01/2006
136385-AB-7	CANADIAN NATURAL RESOURCES		C	2FE	4,076,280	.11.3850	4,455,400	4,000,000	4,056,713	.0	(6,850)	.0	.0	6.700	6.431	AO	123,578	268,000	11/05/2001	07/15/2011
136385-AD-3	CANADIAN NATURAL RESOURCES		C	2FE	1,996,720	.10.4510	2,090,020	2,000,000	1,997,275	.0	.175	.0	.0	5.450	5.472	AO	27,250	109,000	09/09/2002	10/01/2012
146900-AC-9	CASCADES		1	3FE	1,602,500	.06.0000	1,590,000	1,500,000	1,599,963	.0	(2,537)	.0	.0	7.250	5.675	FA	41,083	18,125	11/10/2004	02/15/2013
19238V-A*-6	COGECO CABLE SR SECURED NOTE SERIES A		C	2	3,500,000	.03.0550	3,606,925	3,500,000	3,500,000	.0	.0	.0	.0	6.830	6.830	MN	39,842	239,050	09/19/2001	11/01/2008
20825U-AB-0	CONOCO FUNDING		C	1FE	3,359,549	.11.6180	3,755,946	3,365,000	3,360,920	.0	407	.0	.0	6.350	6.372	AO	45,110	213,678	10/03/2001	10/15/2011
257561-AU-4	DOMTAR		C	2FE	3,454,255	.115.4060	4,039,210	3,500,000	3,465,219	.0	3,698	.0	.0	7.875	8.068	AO	58,188	275,625	10/11/2001	10/15/2011
292506-AA-0	ENCANA HLDINGS FIN		C	1	2,055,525	.106.6090	2,132,180	2,000,000	2,054,289	.0	(1,236)	.0	.0	5.800	5.420	MN	19,333	54,133	09/09/2004	05/01/2014
337638-AA-4	FIRSTSERVICE GTD SENIOR SECURED NOTE		C	2	2,500,000	.09.6040	2,740,100	2,500,000	2,500,000	.0	.0	.0	.0	8.060	8.060	JD	1,119	201,500	05/01/2002	06/29/2011
618912-AB-8	MOSAIC GROUP SR SECURED NOTE SERIES A		C	6*	.0	5,000	99,229	1,984,581	.0	.0	.0	.0	7.570	0.000	MJSD	.0	.0	05/15/2002	06/13/2008	
65653R-AD-5	NORSKE SKOG CANADA SERIES D		1	3FE	536,250	.07.2500	536,250	500,000	531,375	.0	(4,875)	.0	.0	6.625	6.888	JD	1,917	43,125	03/10/2004	06/15/2011
66977W-AB-5	NOVA CHEMICALS		C	3FE	2,487,875	.04.1250	2,603,125	2,500,000	2,496,238	.0	2,459	.0	.0	7.000	7.117	MN	22,361	175,000	05/02/2001	05/15/2006
698900-AF-4	PANCANADIAN ENERGY		C	2FE	4,196,640	.09.8680	4,614,456	4,200,000	4,197,454	.0	217	.0	.0	6.300	6.311	MN	44,100	264,600	10/31/2001	11/01/2011
73755L-AB-3	POTASH SASKATCHEWAN		C	2FE	5,116,360	.117.7960	5,889,800	5,000,000	5,084,791	.0	(10,903)	.0	.0	7.750	7.407	MN	33,368	387,500	08/15/2001	05/31/2011
74160H-A*-4	PRIMEVEST ENERGY SENIOR SECURED NOTE		C	3	4,000,000	.95.7770	3,831,080	4,000,000	4,000,000	.0	.0	.0	.0	4.190	4.190	MN	25,140	168,066	05/06/2003	05/07/2010
74819R-AB-2	QUEBECOR MEDIA		1	4FE	1,087,500	.114.2500	1,142,500	1,000,000	1,067,981	.0	(11,582)	.0	.0	11.125	9.257	JJ	51,299	111,250	03/19/2003	07/15/2011
77509N-AD-5	ROGERS CABLE		C	3FE	3,345,312	.09.5000	3,723,000	3,400,000	3,355,872	.0	4,229	.0	.0	7.875	8.112	MN	44,625	267,750	05/16/2002	05/01/2012
77531Q-AL-2	ROGERS WIRELESS		C	3FE	1,125,000	.05.5000	1,186,875	1,125,000	1,125,000	.0	.0	.0	.0	7.500	7.502	MS	7,266	.0	11/19/2004	03/15/2015
82028K-AC-5	SHAW COMMUNICATIONS		C	3FE	182,198	.113.7500	199,063	175,000	180,312	.0	(793)	.0	.0	8.250	7.542	AO	10,427	14,438	06/07/2002	04/11/2010
82028K-AG-6	SHAW COMMUNICATIONS		C	3FE	838,060	.110.2500	937,125	850,000	840,873	.0	1,107	.0	.0	7.250	7.468	AO	14,550	61,625	06/07/2002	04/06/2011
82028K-AH-4	SHAW COMMUNICATIONS		C	3FE	955,459	.110.3750	1,076,156	975,000	959,439	.0	1,652	.0	.0	7.200	7.499	JD	3,120	70,200	06/17/2002	12/15/2011
87971K-AC-1	TEMPEC INDUSTRIES		C	4FE	1,022,500	.100.5000	1,005,000	1,000,000	1,018,324	.0	(2,252)	.0	.0	8.500	8.112	FA	35,417	85,000	01/17/2003	02/01/2011
87971M-AB-9	TELUS		C	2FE	1,559,610	.08.6500	1,629,750	1,500,000	1,527,565	.0	(10,374)	.0	.0	7.500	6.664	JD	9,375	112,500	07/26/2001	06/01/2007
87971M-AC-7	TELUS		C	2FE	5,787,050	.118.5080	6,517,940	5,500,000	5,750,020	.0	(31,851)	.0	.0	8.000	7.064	JD	36,667	440,000	09/17/2003	06/01/2011
884903-AN-5	THOMSON		C	1FE	4,901,600	.09.8790	5,493,950	5,000,000	4,925,060	.0	7,542	.0	.0	6.200	6.469	JJ	151,556	310,000	11/20/2001	01/05/2012
C0445#-AC-0	ARC RESOURCES SERIES A SR SEC NOTES		C	2	4,000,000	.97.3800	3,895,200	4,000,000	4,000,000	.0	.0	.0	.0	4.620	4.620	AO	32,853	92,400	04/27/2004	04/27/2014
C5431#-AA-9	MENU FOODS SENIOR SECURED SERIES A		C	1	6,000,000	.100.0000	6,000,000	6,000,000	6,000,000	.0	.0	.0	.0	3.710	3.408	JAJO	38,337	173,742	10/31/2003	10/31/2010
004408-AB-6	ACE LTD		F	1FE	3,194,340	.104.3180	3,129,540	3,000,000	3,110,358	.0	(45,810)	.0	.0	6.000	4.267	AO	45,000	180,000	02/12/2003	04/01/2007
08581#-AB-2	BERTELSMAN US FIN GTD SR UNSEC NT SER B		C	2	5,000,000	.102.7550	5,137,750	5,000,000	5,000,000	.0										

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE JACKSON NATIONAL LIFE INSURANCE CO. OF NEW YORK

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates			
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description	*	For- eign	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	How Paid	Admitted Amount Due and Accrued	Gross Amount Received During Year	Acquired	Maturity	
780097-AL-5	ROYAL BANK OF SCOTLAND PLC	LS	F		1FE	4,980,850		101,0100	5,000,000	4,983,619	0	1,258	0	0	5.000	5.043	AO	62,500	250,000	09/25/2002	10/01/2014	
780153-AH-5	ROYAL CARIBBEAN CRUISES	LS	F		3FE	1,294,535		106.3750	1,495,000	1,396,517	0	25,389	0	0	6.750	9.170	MS	29,713	100,913	04/17/2000	03/15/2008	
780641-AG-1	KONINKLIJKE KPN NV		F		2FE	3,602,820		118.0340	3,000,000	3,532,481	0	(70,339)	0	0	8.000	4.465	AO	60,000	240,000	02/10/2004	10/01/2010	
803070-AA-9	SAPPI PAPPER HOLDING AG		F		2FE	2,990,250		111.1110	3,000,000	2,992,122	0	708	0	0	6.750	6.796	JD	9,000	202,500	06/05/2002	06/15/2012	
879385-AC-6	TELEFONICA EUROPE		F		1FE	2,988,180		117.2690	3,000,000	2,992,243	0	950	0	0	7.750	7.807	MS	68,458	232,500	10/05/2000	09/15/2010	
893830-AE-9	TRANSOCEAN SEDCO		F		2FE	2,140,840		111.8020	2,000,000	2,110,318	0	(14,292)	0	0	6.625	5.573	AO	27,972	132,500	10/11/2002	04/15/2011	
893830-AJ-8	TRANSOCEAN SEDCO		F		2FE	4,021,760		109.0650	4,000,000	4,012,884	0	(3,387)	0	0	6.950	6.839	AO	58,689	278,000	01/04/2002	04/15/2008	
902118-AY-4	TYCO INTL GROUP SA		F		2FE	1,522,395		112.0790	1,500,000	1,515,979	0	(2,063)	0	0	6.750	6.536	FA	38,250	101,250	08/16/2001	02/15/2011	
902118-BK-3	TYCO INTL GROUP		F		2FE	3,210,570		108.9460	3,000,000	3,205,318	0	(5,252)	0	0	6.000	5.034	MN	23,000	90,000	09/08/2004	11/15/2013	
915436-AE-9	UPM KYMENE		F		2	2,988,780		104.2980	3,000,000	2,990,193	0	605	0	0	5.625	5.669	JD	14,063	168,750	11/18/2002	12/01/2014	
928577-AF-4	VODAFONE AIRTOUCH PLC		F		1FE	3,495,394		100.5830	3,500,000	3,499,856	0	1,143	0	0	7.625	7.660	FA	100,819	266,875	01/11/2001	02/15/2005	
980236-AC-7	WOODSIDE FINANCE		F		2FE	4,971,650		113.1340	5,000,000	4,979,298	0	2,399	0	0	6.700	6.779	FA	139,583	335,000	07/25/2001	08/01/2011	
987330-AA-0	XL CAPITAL LTD		F		1FE	4,986,875		109.4530	5,000,000	4,989,884	0	993	0	0	6.500	6.536	JJ	149,861	325,000	01/08/2002	01/15/2012	
B7935#-AB-5	LHOIST SA SENIOR NOTE SERIES B		F		2	3,000,000		110.9670	3,000,000	3,000,000	0	0	0	0	6.600	6.600	MN	32,450	198,000	02/28/2002	05/02/2012	
D5472#-AC-4	MOLKEREI ALOIS MULLER GMBH SERIES C		F		2	5,000,000		96.2750	5,000,000	5,000,000	0	0	0	0	4.920	4.920	AO	51,933	120,267	04/19/2004	04/15/2011	
G1846#-AA-3	CAPITA GROUP PLC GTD SR UNSEC NIT SER A		F		2	5,000,000		105.6450	5,000,000	5,000,000	0	0	0	0	6.100	6.100	JD	9,319	305,000	05/22/2002	06/20/2009	
G3725#-AG-4	GEORGE WIMPEY PLC SENIOR NOTE SERIES C		F		1	5,000,000		106.6440	5,000,000	5,000,000	0	0	0	0	6.310	6.310	MN	49,078	315,500	10/04/2002	11/05/2014	
G4086#-AA-6	GREENCORE GROUP PLC SR UNSEC NOTES		F		2	3,500,000		98.1230	3,500,000	3,500,000	0	0	0	0	4.980	4.980	AO	30,503	174,300	10/28/2003	10/28/2010	
G4916#-AE-4	INVESTCORP SERIES A SENIOR NOTE		F		2	2,500,000		98.0990	2,500,000	2,500,000	0	0	0	0	6.640	6.640	JD	5,994	166,000	12/18/2003	12/18/2010	
G5241#-AC-1	KERRY GRP FINL SVCS SR NT SER 2003 TR C		F		2	5,000,000		99.8030	5,000,000	5,000,000	0	0	0	0	5.140	5.140	AO	43,547	257,000	04/30/2003	04/30/2015	
G7895#-AC-6	SCOTTISH NEWCASTLE GTD SR NOTE SERIES C		F		2	4,000,000		103.6720	4,000,000	4,000,000	0	0	0	0	5.570	5.570	JD	16,091	222,800	11/01/2002	12/05/2014	
G8546#-AB-7	WESTBURY PLC GTD SENIOR NOTE SERIES B		F		2	5,000,000		102.7360	5,000,000	5,000,000	0	0	0	0	5.670	5.670	AO	59,063	283,500	04/16/2003	04/16/2013	
Q1297#-AA-6	CSL FINANCE PTY LTD GTD SR NOTE SERIES A		F		2	2,800,000		100.7970	2,800,000	2,800,000	0	0	0	0	5.300	5.300	JD	79,147	174,200	11/08/2002	12/19/2012	
Q6517#-AA-9	NRMA INS FDG SUB NOTES		F		1	5,000,000		94.0690	5,000,000	5,000,000	0	0	0	0	5.190	5.190	AO	45,413	259,480	04/28/2003	04/28/2015	
Q7788#-AA-9	PUBL & BROADCASTING SENIOR NOTE SERIES A		F		1	5,000,000		104.3890	5,000,000	5,000,000	0	0	0	0	5.340	5.340	MS	76,392	267,000	08/08/2002	09/18/2009	
Q8277#-AE-1	SANTOS FIN LTD GTD SENIOR NOTE SERIES A		F		2	5,000,000		102.1460	5,000,000	5,000,000	0	0	0	0	5.280	5.280	AO	64,533	264,000	08/23/2002	10/03/2009	
3999999. Industrial and Miscellaneous - Issuer Obligations						1,089,472,153	XXX	1,148,587,872	1,073,638,724	1,086,906,785	0	(1,932,503)	0	0	XXX	XXX	XXX	17,133,589	61,274,211	XXX	XXX	
MULTI-RES. DEF.																						
05949K-EN-5	BOAA 2003-7 1A3				1FE	1,249,137		99.7290	1,307,453	1,311,000	0	1,926	0	0	5.500	5.920	MTLY	6,009	72,105	09/17/2003	09/25/2033	
12669D-AL-2	CIWALT 2002-14 B1				1FE	4,873,618		104.4860	5,068,511	4,858,879	0	(1,672)	0	0	6.000	5.890	MTLY	24,254	291,053	09/27/2002	11/25/2032	
12669D-EK-0	CIWHL 2002-J4 B1				1FE	1,603,373		100.4030	1,610,924	1,603,706	0	440	0	0	5.840	5.851	MTLY	7,841	94,039	10/18/2002	10/25/2032	
12669F-VS-9	CIWHL 2004-5 1A5				1FE	3,304,673		100.0640	3,537,295	3,535,000	0	6,710	0	0	5.500	6.190	MTLY	16,202	113,414	05/12/2004	06/25/2034	
76110H-TL-3	RALI 2004-QS6 M1				1FE	2,647,900		99.2810	2,723,117	2,650,965	0	5,570	0	0	5.000	5.519	MTLY	11,428	79,999	05/21/2004	05/25/2019	
76111X-HF-3	RFMSI 2004-S4 1A8				1FE	1,615,368		98.4860	1,712,681	1,618,806	0	3,438	0	0	5.250	6.002	MTLY	7,608	45,649	05/26/2004	04/25/2034	
92922F-IM-5	WAMJ 2002-S2 1A8				1FE	768,570		100.3450	771,832	769,171	0	837	0	0	6.500	6.354	MTLY	4,166	49,996	02/05/2002	03/25/2032	
92922F-VK-1	WAMJ 2004-S3 B1				1FE	2,954,818		99.2650	2,958,297	2,980,196	0	372	0	0	5.463	5.519	MTLY	13,567	54,268	08/25/2004	07/25/2034	
949814-AS-6	WFMSB 2004-1 A17				1FE	2,981,133		100.5810	3,017,437	2,981,555	0	423	0	0	5.500	5.529	MTLY	13,750	151,247	01/27/2004	02/25/2034	
94981C-BH-1	WFMSB 2003-17 B1				1FE	2,942,717		99.9640	2,958,426	2,959,480	0	388	0	0	5.372	5.397	MTLY	13,251	106,000	04/08/2004	01/25/2034	
4199999. Industrial and Miscellaneous - Defined Multi-Class Residential Mortgage-Backed Securities						24,941,307	XXX	25,672,478	25,498,478	24,953,517	0	18,432	0	0	XXX	XXX	XXX	118,076	1,057,770	XXX	XXX	
MULTI-RES. OTH.																						
36185N-3P-3	GIAC 2004-J3 M2				1FE	1,660,341		95.4670	1,659,575	1,738,363	0	1,541	0	0	5.250	5.731	MTLY	7,605	30,421	08/11/2004	07/25/2034	
76110G-8G-9	RALI 2003-QS6 M2				1FE	3,643,320		102.8990	3,747,352	3,641,755	0	(701)	0	0	6.000	5.945	MTLY	18,209	218,505	03/25/2003	03/25/2033	
76110G-V7-0	RALI 2002-QS15 M2				1FE	3,800,224		103.1910	4,000,118	3,876,389	0	3,472	0	0	6.000	6.202	MTLY	19,382	232,564	10/25/2002	10/25/2032	
76110H-TM-1	RALI 2004-QS6 M2				1FE	291,679		98.4200	299,924	292,105	0	771	0	0	5.000	5.660	MTLY	1,270	8,888	05/21/2004	05/25/2019	
76111X-CA-9	RFMSI 2003-S17 M2				1FE	951,743		96.2380	946,250	983,237	0	1,637	0	0	5.500	5.838	MTLY	4,507	54,078	09/24/2003	09/25/2033	
94981C-BJ-7	WFMSB 2003-17 B2				1FE	4,428,413		98.5110	4,374,126	4,440,207	0	109	0	0	5.372	5.363	MTLY	19,881	159,036	04/01/2004	01/25/2034	
4299999. Industrial and Miscellaneous - Other Multi-Class Residential Mortgage-Backed Securities						14,775,720	XXX	15,027,345	14,984,688	14,784,084	0	6,829	0	0	XXX	XXX	XXX	70,854	703,492	XXX	XXX	
MULTI-COMM. DEF.																						
05947U-HM-3	BACM 2002-2 A3				1FE	5,192,773		103.4880	5,174,424	5,000,000	0	(20,778)	0	0	5.118	4.499	MTLY	21,325	234,575	01/07/2004	07/11/2043	
05947U-LK-2	BACM 2003-1 B				1FE	4,812,305		100.7010	5,035,088	5,000,000	0	9,876	0	0	4.805	5.332	MTLY	20,021	140,146	05/20/2		

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE JACKSON NATIONAL LIFE INSURANCE CO. OF NEW YORK

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21
CUSIP Identification	Description	* Foreign	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	How Paid	Admitted Amount Due and Accrued	Gross Amount Received During Year	Acquired	Maturity
46625M-GP-8	JPMC 2001-C1B3 A2			1FE	2,662,109		106,3380	2,658,466	2,500,000		2,597,765			6.044	4.611	MTLY	12,592	151,100	07/23/2002	11/15/2035
55445R-AC-1	MACH 2004-1A A3			1FE	2,524,840		104,6750	2,616,875	2,500,000		2,523,193			5.220	4.990	MTLY	10,875	54,375	07/12/2004	05/28/2040
589929-MH-8	MLMI 1996-C2 D			1FE	1,108,842		106,7230	1,093,920	1,025,000		1,067,360			6.960	4.421	MTLY	5,945	71,340	01/09/2003	11/21/2028
589929-QD-3	MLMI 1998-C2 C			1FE	5,458,789		107,3810	5,369,079	5,000,000		5,270,533			6.532	4.377	MTLY	27,217	330,267	10/18/2002	02/15/2030
4399999. Industrial and Miscellaneous - Defined Multi-Class Commercial Mortgage-Backed Securities																				
					37,061,103	XXX	36,743,185	35,025,000	36,432,728	0	(370,210)	0	0	XXX	XXX	XXX	165,655	1,746,408	XXX	XXX
MULTI-COMM. DEF.																				
02582J-CV-0	AMXCA 2004-2 B			1FE	2,000,000		99,9990	1,999,992	2,000,000		2,000,000			2.772	2.721	MTLY	2,618	21,463	05/19/2004	12/15/2016
03061N-EY-1	AMCAR 2002-1 C			1FE	3,999,952		102,0060	4,080,262	4,000,000		3,999,982			5.980	5.981	MTLY	16,611	239,200	04/10/2002	09/06/2007
039279-AA-2	ARCAP 2004-1A A			1FE	3,000,122		95,6960	2,870,880	3,000,000		3,000,000			4.730	4.684	MTLY	11,825	94,600	04/14/2004	04/21/2024
05368B-AA-8	AVIATION FINANCE GROUP 2003-1 CL A			1	1,679,429		99,7000	1,674,391	1,679,429		1,679,429			3.352	2.893	MTLY	2,659	39,819	03/06/2003	12/15/2023
05526R-AD-6	BAMT 2001-A C			2FE	1,988,125		100,3960	2,007,920	2,000,000		2,000,000			3.352	2.882	MTLY	3,166	47,749	08/09/2002	06/15/2008
056061-AE-4	BXGNT 2004-B A			1FE	902,784		98,7050	891,140	902,832		902,784			4.445	4.447	MTLY	5,344	14,269	07/01/2004	07/01/2019
056061-AH-7	BXGNT 2004-B D			2FE	902,697		99,0030	893,751	902,751		902,697			6.680	6.682	MTLY	5,025	21,435	07/01/2004	07/01/2019
12614M-AA-2	CNL 2001-1A			1FE	1,073,306		98,3390	1,078,868	1,097,091		1,093,702			3.042	3.190	MTLY	1,113	22,613	01/17/2003	10/20/2027
12627D-AA-7	CRISP 2002-1A A			2FE	3,005,859		100,4300	3,012,900	3,000,000		3,005,859			4.521	3.896	MJSD	3,768	104,816	05/10/2002	03/22/2007
14040K-CA-4	COMT 2001-6 C			2	3,990,591		106,3040	4,252,160	4,000,000		3,994,530			6.700	6.749	MTLY	36,478	268,000	09/14/2001	06/15/2011
16151R-BQ-5	CHAMT 2002-3 C			2FE	2,000,000		102,5850	2,051,706	2,000,000		2,000,000			3.432	3.044	MTLY	3,242	49,030	05/23/2002	09/15/2011
16151R-BZ-5	CHAMT 2002-6 C			2FE	3,000,000		100,5720	3,017,190	3,000,000		3,000,000			3.452	2.665	MTLY	4,891	74,156	09/24/2002	01/15/2008
17305E-AW-5	COCCIT 2002-C2 C2			2FE	3,989,652		111,6820	4,467,282	4,000,000		3,991,314			6.950	6.990	FA	105,022	278,000	01/30/2002	02/18/2014
20172B-DO-2	CMAC 1998-C2 D			1FE	5,453,906		109,1710	5,458,595	5,000,000		5,291,140			6.718	4.774	MTLY	27,992	340,819	10/25/2002	09/15/2030
20172B-EF-5	CMAC 1999-C1 F			2FE	2,230,938		113,4770	2,269,559	2,000,000		2,179,103			7.629	5.171	MTLY	12,715	155,054	08/13/2003	06/15/2031
23322B-EK-0	DLJCM 1999-CG1 B1			2FE	2,256,094		111,1770	2,223,545	2,000,000		2,184,751			7.270	4.593	MTLY	12,117	147,209	04/11/2003	03/10/2032
32113C-AC-4	FINMNT 2002-1 C			2FE	5,000,000		100,6280	5,031,435	5,000,000		5,000,000			2.358	2.394	MTLY	5,242	127,190	10/16/2002	03/17/2008
33743P-AH-0	FUSAM 1998-6 C			2FE	3,874,727		104,7190	4,188,760	4,000,000		3,927,970			6.160	6.813	MTLY	8,898	246,400	08/23/2001	04/18/2011
34527R-HB-2	FORDO 2002-A C			1FE	3,715,764		101,0670	3,755,678	3,716,000		3,715,928			5.430	5.432	MTLY	8,968	201,779	01/08/2002	01/15/2007
34527R-HT-3	FORDO 2002-C C			2FE	1,999,920		101,1300	2,022,620	2,000,000		1,999,971			4.810	4.811	MTLY	4,276	96,200	06/18/2002	03/15/2007
361849-EW-8	GMACC 1999-C1 D			2FE	5,515,625		110,0630	5,503,170	5,000,000		5,357,542			6.857	4.715	MTLY	28,574	348,107	01/27/2003	05/15/2033
449182-AQ-7	HART 2002-A C			2FE	2,523,402		99,9650	2,523,117	2,524,000		2,523,758			3.910	3.918	MTLY	4,386	98,688	09/18/2002	02/16/2009
449182-AR-5	HART 2002-A D			2FE	2,999,251		101,0400	3,031,202	3,000,000		2,999,644			4.450	4.457	MTLY	5,933	133,500	09/18/2002	02/16/2009
45171B-AA-4	IKON FUNDING IV 2001-1 A-1			1	89,151		99,8500	89,270	89,404		89,404			2.910	2.645	MTLY	123	1,992	05/09/2002	09/15/2008
52108H-EK-6	LBUBS 2001-C3 E			2FE	3,310,898		110,8720	3,326,175	3,000,000		3,256,415			6.950	5.294	MTLY	28,958	208,500	04/04/2003	06/15/2036
55264T-AF-8	MBNAM 2001-C3 C3			2FE	2,997,113		104,3430	3,130,309	3,000,000		2,999,001			6.550	6.577	MTLY	8,733	196,500	07/12/2001	12/15/2008
57118P-AC-7	MLR 2002-1A C			3FE	701,800		97,5130	684,356	701,810		701,800			9.030	8.863	MTLY	5,281	63,373	06/21/2002	05/15/2009
57118Q-AA-9	MLR 2003-1A A			1FE	1,288,380		97,8560	1,260,802	1,288,426		1,288,394			2.900	2.902	MTLY	1,661	37,364	06/19/2003	05/15/2008
57164R-AE-2	MVCOY 2004-1A A			1FE	1,596,196		98,9550	1,579,569	1,596,249		1,596,196			4.620	4.552	MTLY	6,146	36,873	05/21/2004	05/20/2026
57164T-AE-8	MVCOY 2002-1A2			1FE	1,886,982		97,2860	1,836,063	1,887,284		1,886,982			3.945	3.882	MTLY	6,204	74,453	11/13/2002	12/20/2024
62827C-AB-0	MUTUAL FUND FEE TRUST XIV 2000-4 2			4FE	376,676		36,0000	241,556	670,989		277,366			8.610	8.487	MTLY	0	57,773	11/02/2000	09/30/2008
62827K-AA-4	MUTUAL FUND FEE TRUST XX 2002-2			1	1,777,010		96,0000	1,705,930	1,777,010		1,777,010			6.200	6.008	MTLY	9,662	119,359	05/07/2002	03/30/2010
62827Y-AA-4	MUTUAL FUND FEE TRUST XXI 2002-3 2			1	1,633,139		101,6500	1,660,085	1,633,139		1,633,139			4.957	4.214	MTLY	7,037	74,326	10/30/2002	08/31/2010
63859C-AV-5	NLFC 1998-1 D			2FE	2,214,844		107,7710	2,155,431	2,000,000		2,164,637			6.803	3.731	MTLY	11,338	124,722	01/09/2004	03/20/2030
74432G-AH-0	PCMT 2003-PWR1 E			2FE	2,010,932		100,9420	2,018,848	2,000,000		2,008,941			5.259	5.164	MTLY	8,765	105,180	03/07/2003	02/11/2036
78443C-AC-8	SLJA 2002-A B			1FE	5,000,000		99,5760	4,978,800	5,000,000		5,000,000			3.252	2.964	MJSD	44,513	80,858	10/11/2002	12/16/2030
82650X-AA-6	SIERRA FUNDING RECEIVABLES 2003-1A A			1FE	1,549,775		97,7850	1,515,448	1,549,775		1,549,775			3.090	3.090	MTLY	2,128	49,285	03/24/2003	01/15/2014
87263C-AC-6	TRNDW 1999-1 A3			1FE	1,179,943		101,2450	1,133,748	1,119,798		1,145,073			7.560	4.997	MTLY	7,055	84,657	07/31/2002	08/15/2010
105489-AC-2	BRANT POINT 2 CBO 2000-1A CL A3L			1FE	1,900,000		97,0000	1,940,000	2,000,000		1,943,989			3.130	3.731	MN	5,564	38,810	08/04/2003	11/30/2012
12495X-AC-8	C-BASS 6A B			1FE	2,423,809		100,2500	2,429,868	2,423,809		2,423,809			3.300	2.919	FMAN	12,664	59,040	04/08/2003	11/05/2034
12497P-AA-7	C-BASS LTD 10A CLASS A			1FE	2,000,000		98,4080	1,968,160	2,000,000		2,000,000			2.820	2.693	MJSD	3,917	20,881	05/14/2004	06/07/2039
12497P-AD-1	C-BASS LTD 10A CLASS D			2FE	952,935		97,5410	929,502	952,935		952,935			5.240	5.140	MJSD	3,468	22,642	05/14/2004	06/07/2039
244882-AA-4	DEKANIA CDO 1 LTD 2003-1A A1			1FE	3,000,000		99,0310	2,970,930	3,000,000		3,000,000			2.990	2.765	AO	50,761	61,513	08/27/2003	04/10/2034
24488R-AA-9	DEKANIA CDO LTD 2004-2A A1			1FE	2,985,000		99,5680	2,987,040	3,000,000		3,000,000			2.995	3.008	FMAN	9,734	36,370	03/30/2004	08/23/2034
44984B-AA-8																				

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE JACKSON NATIONAL LIFE INSURANCE CO. OF NEW YORK

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	*	For- eign	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	How Paid	Admitted Amount Due and Accrued	Gross Amount Received During Year	Acquired	Maturity
4499999	Industrial and Miscellaneous - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities					122,434,600	XXX	123,284,343	120,876,368	121,879,880	0	(286,688)	13,495	0	XXX	XXX	XXX	605,065	5,228,072	XXX	XXX
4599999	Total - Industrial and Miscellaneous Bonds					1,288,684,883	XXX	1,349,315,223	1,270,023,258	1,284,956,994	0	(2,564,140)	13,495	0	XXX	XXX	XXX	18,093,239	70,009,953	XXX	XXX
CREDIT TENANT LOANS																					
00111*-AA-4	BANK OF AMERICA				1	4,525,785	.99.8060	4,517,010	4,525,785	4,525,785	0	0	0	0	4.040	4.044	JAN	178,260	115,292	05/23/2003	01/10/2011
87613#-AA-0	TARGET 1				1	3,992,831	.115.1850	4,316,817	3,747,725	3,977,654	0	(10,403)	0	0	7.550	6.843	MTLY	12,576	282,953	07/18/2002	10/15/2027
4699999	Credit Tenant Loans					8,518,616	XXX	8,833,827	8,273,510	8,503,439	0	(10,403)	0	0	XXX	XXX	XXX	190,836	398,245	XXX	XXX
5399999	Total - Parent, Subsidiaries and Affiliates Bonds					0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
5499999	Total - Issuer Obligations					1,233,387,954	XXX	1,303,696,428	1,215,707,234	1,230,531,581	0	(2,120,191)	0	0	XXX	XXX	XXX	19,384,945	70,057,718	XXX	XXX
5599999	Total - Single Class Mortgage-Backed/Asset-Backed Securities					2,281,795	XXX	2,401,392	2,304,599	2,282,886	0	3,852	0	0	XXX	XXX	XXX	11,968	136,427	XXX	XXX
5699999	Total - Defined Multi-Class Residential Mortgage-Backed Securities					33,665,465	XXX	34,681,176	34,295,237	33,683,510	0	25,369	0	0	XXX	XXX	XXX	158,727	1,545,576	XXX	XXX
5799999	Total - Other Multi-Class Residential Mortgage-Backed Securities					14,775,720	XXX	15,027,345	14,984,688	14,784,084	0	6,829	0	0	XXX	XXX	XXX	70,854	703,492	XXX	XXX
5899999	Total - Defined Multi-Class Commercial Mortgage-Backed Securities					37,061,103	XXX	36,743,185	35,025,000	36,432,728	0	(370,210)	0	0	XXX	XXX	XXX	165,655	1,746,408	XXX	XXX
5999999	Total - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities					122,434,600	XXX	123,284,343	120,876,368	121,879,880	0	(286,688)	13,495	0	XXX	XXX	XXX	605,065	5,228,072	XXX	XXX
6099999	Totals					1,443,606,637	XXX	1,515,833,869	1,423,193,126	1,439,594,669	0	(2,741,039)	13,495	0	XXX	XXX	XXX	20,397,214	79,417,693	XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE JACKSON NATIONAL LIFE INSURANCE CO. OF NEW YORK

SCHEDULE D - PART 2 - SECTION 1

Showing All PREFERRED STOCKS Owned December 31 of Current Year

1 CUSIP Identi- fication	2 Description	Codes		5 Number of Shares	6 Par Value Per Share	7 Rate Per Share	8 Book/ Adjusted Carrying Value	Fair Value		11 Actual Cost	Dividends			Change in Book/Adjusted Carrying Value				20 NAIC Desig- nation	21 Date Acquired	
		3 Code	4 For- eign					9 Rate Per Share Used to Obtain Fair Value	10 Fair Value		12 Declared but Unpaid	13 Amount Received During Year	14 Nonadmitted Declared But Unpaid	15 Unrealized Valuation Increase/ (Decrease)	16 Current Year's (Amor- tizaton) Accretion	17 Current Year's Other Than Temporary Impairment Recognized	18 Total Change in Book/Adjusted Carrying Value (15 + 16 - 17)			19 Total Foreign Exchange Change in Book/ Adjusted Carrying Value
NONE																				
6599999	Total Preferred Stocks							XXX											XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE JACKSON NATIONAL LIFE INSURANCE CO. OF NEW YORK

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

1 CUSIP Identi- fication	2 Description	3 Codes		5 Number of Shares	6 Book/ Adjusted Carrying Value	7 Fair Value		9 Actual Cost	10 Dividends			11 Change in Book/Adjusted Carrying Value				17 NAIC Market Indicator (a)	18 Date Acquired
		3 Code	4 For- eign			7 Rate Per Share Used to Obtain Fair Value	8 Fair Value		10 Declared but Unpaid	11 Amount Received During Year	12 Nonadmitted Declared But Unpaid	13 Unrealized Valuation Increase/ (Decrease)	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Change in Book/Adjusted Carrying Value (13 - 14)	16 Total Foreign Exchange Change in Book/Adjusted Carrying Value		
INDUSTRIAL & MISC. (UNAFFIL)																	
552691-10-7	MCI INC			14,676,000	295,868	20.160	295,868	264,168	0	11,741	0	31,700	0	31,700	0	04/27/2004	
63921A-17-5	GLOBAL CROSSING LTD		F	1,291,000	23,420	18.141	23,420	44,660	0	0	0	7,668	24,004	(16,336)	0	02/05/2004	
6899999. Total - Common Stock - Industrial and Miscellaneous					319,288	XXX	319,288	308,828	0	11,741	0	39,368	24,004	15,364	0	XXX	XXX
7299999 - Total Common Stocks					319,288	XXX	319,288	308,828	0	11,741	0	39,368	24,004	15,364	0	XXX	XXX
7399999 - Total Preferred and Common Stocks					319,288	XXX	319,288	308,828	0	11,741	0	39,368	24,004	15,364	0	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues0 , the total \$ value (included in Column 8) of all such issues \$0

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE JACKSON NATIONAL LIFE INSURANCE CO. OF NEW YORK

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
BONDS								
GOVERNMENTS								
36291A-R9-2	GNFS 622512 5.000 02/01/2033		04/06/2004	COUNTRYWIDE SECURITIES CORPORATION		492,525	494,923	756
0399999. Bonds - U.S. Governments						492,525	494,923	756
PUBLIC UTILITIES (UNAFFILIATED)								
079860-AB-8	BELLSOUTH TELECOMMU 6.000 10/15/2011		02/23/2004	J P MORGAN		2,183,300	2,000,000	43,667
15189T-AG-2	CENTERPOINT ENERGY 6.850 06/01/2015		03/08/2004	GOLDMAN SACHS		1,064,370	1,000,000	19,028
266228-CS-2	DUQUESNE LIGHT SERI 5.700 05/15/2014		05/10/2004	BANC ONE CAPITAL MARKETS		2,996,640	3,000,000	.0
694308-GC-5	PACIFIC GAS & ELECT 4.200 03/01/2011		03/18/2004	LEHMAN BROTHERS		1,994,800	2,000,000	.0
694308-GD-3	PACIFIC GAS & ELECT 4.800 03/01/2014		03/22/2004	DEUTSCHE BANK AG		1,006,550	1,000,000	267
78387G-AH-6	SBC COMMUNICATIONS 5.875 02/01/2012		05/25/2004	J P MORGAN		2,053,440	2,000,000	38,188
95709T-AA-8	WESTAR ENERGY 6.000 07/01/2014		06/14/2004	CREDIT SUISSE FIRST BOSTON		1,988,920	2,000,000	.0
3899999. Bonds - Public Utilities						13,288,020	13,000,000	101,150
INDUSTRIAL & MISC. (UNAFFIL)								
020002-AR-2	ALLSTATE 5.000 08/15/2014		08/13/2004	VARIOUS		1,993,240	2,000,000	556
02582J-CV-0	AMXCA 2004-2 B 2.772 05/15/2014		05/19/2004	SALOMON SMITH BARNEY		2,000,000	2,000,000	.0
031162-AH-3	AMGEN 4.850 11/18/2014		11/29/2004	UBS WARBURG		4,942,400	5,000,000	9,431
039279-AA-2	ARCAP 2004-1A A 4.730 06/01/2011		04/14/2004	BEAR STEARNS		3,000,121	3,000,000	11,037
049560-AF-2	ATMOS ENERGY 4.950 10/15/2014		10/19/2004	GOLDMAN SACHS		2,985,570	3,000,000	.0
054937-AF-4	BB&T 5.250 11/01/2019		10/20/2004	BEAR STEARNS		1,999,160	2,000,000	.0
056061-AE-4	BXGNT 2004-B A 4.445 10/01/2011		07/01/2004	BB&T CAPITAL MARKETS		999,947	1,000,000	.0
056061-AH-7	BXGNT 2004-B D 6.680 10/01/2011		07/01/2004	BB&T CAPITAL MARKETS		999,940	1,000,000	.0
058498-AF-3	BALL 6.875 12/15/2012		03/18/2004	LEHMAN BROTHERS		542,500	500,000	9,358
05947U-HM-3	BACM 2002-2 A3 5.118 05/01/2012		01/07/2004	UBS WARBURG		5,192,772	5,000,000	7,819
05947U-LK-2	BACM 2003-1 B 4.805 03/01/2013		05/20/2004	BANC OF AMERICA SECURITIES		4,812,305	5,000,000	16,017
071813-AU-3	BAXTER INTERNATIONA 4.625 03/15/2015		08/26/2004	SALOMON SMITH BARNEY		1,886,000	2,000,000	42,653
085790-AJ-2	BERRY PLASTICS 10.750 07/15/2012		05/17/2004	GOLDMAN SACHS		552,500	500,000	18,663
105106-AA-8	BRAMBLES USA SERIES 5.390 08/04/2011		08/04/2004	ROYAL BANK OF SCOTLAND		5,500,000	5,500,000	.0
110122-AG-3	BRISTOL-MYERS SQUIB 5.750 10/01/2011		11/15/2004	MERRILL LYNCH		5,344,200	5,000,000	37,535
120568-AM-2	BUNGE LTD FINANCE 5.350 04/15/2014		06/18/2004	HSBC SECURITIES (USA)		950,370	1,000,000	10,403
12669F-VS-9	CIHL 2004-5 1A5 5.500 06/01/2034		05/12/2004	DEUTSCHE BANK AG		3,304,673	3,535,000	8,641
165167-BC-0	CHESAPEAKE ENERGY 7.500 09/15/2013		01/16/2004	SALOMON SMITH BARNEY		1,105,000	1,000,000	26,458
172967-CP-4	CITIGROUP 5.000 09/15/2014		09/16/2004	EXCHANGE		1,575,000	1,575,000	.0
189054-AD-1	CLOROX 5.000 01/15/2015		11/30/2004	J P MORGAN		1,993,700	2,000,000	.0
20035C-AA-8	COMERICA BANK 5.700 06/01/2014		05/26/2004	CREDIT SUISSE FIRST BOSTON		3,993,080	4,000,000	.0
210518-CA-2	CONSUMERS ENERGY 5.000 02/15/2012		08/11/2004	SALOMON SMITH BARNEY		2,996,850	3,000,000	.0
210518-CB-0	CONSUMERS ENERGY 5.500 08/15/2016		08/11/2004	BARCLAYS CAPITAL		1,990,460	2,000,000	.0
22237L-PA-4	COUNTRYWIDE HOME LO 4.000 03/22/2011		08/13/2004	GOLDMAN SACHS		1,921,440	2,000,000	32,444
224044-BN-6	COX COMMUNICATIONS 4.625 01/15/2010		12/10/2004	LEHMAN BROTHERS		1,997,920	2,000,000	.0
22540V-P2-2	CSFB 2002-CMN2 A3 6.133 03/01/2012		02/06/2004	NOMURA		3,326,367	3,000,000	5,111
23331A-AF-6	D R HORTON 9.750 09/15/2010		06/14/2004	J P MORGAN		576,250	500,000	12,458
23331A-AL-3	D R HORTON 8.500 04/15/2012		08/05/2004	J P MORGAN		1,127,500	1,000,000	27,153
25459H-AB-1	DIRECTV HOLDINGS/FI 8.375 03/15/2013		09/22/2004	VARIOUS		1,712,500	1,500,000	16,750
27876G-AQ-1	ECHOSTAR DBS 6.375 10/01/2011		08/30/2004	VARIOUS		1,997,500	2,000,000	50,646
280888-AA-2	EDISON CHOUSET SR S 6.980 05/27/2008		03/25/2004	MERRILL LYNCH		3,846,679	3,571,429	19,389
29250R-AF-3	ENBRIDGE ENERGY PAR 5.350 12/15/2014		12/07/2004	DEUTSCHE BANK AG		3,046,380	3,000,000	3,121
293791-AH-2	ENTERPRISE PRODUCTS 4.625 10/15/2009		09/23/2004	WACHOVIA SECURITIES		2,991,570	3,000,000	.0
294752-AA-8	EQUITY ONE 3.875 04/15/2009		03/23/2004	DEUTSCHE BANK AG		1,997,500	2,000,000	.0
299808-AD-7	EVEREST REINSURANCE 5.400 10/15/2014		10/06/2004	GOLDMAN SACHS		998,310	1,000,000	.0
32055R-AM-9	FIRST INDUSTRIAL LP 6.420 06/01/2014		05/24/2004	UBS WARBURG		2,027,560	2,000,000	3,567
337158-AD-1	FIRST HORIZON NATIO 5.050 01/15/2015		12/03/2004	FIRST TRUST NATIONAL		4,994,950	5,000,000	.0
344865-AA-8	NATIONAL FOOTBALL L 6.652 11/12/2008		03/16/2004	BANC OF AMERICA SECURITIES		3,301,680	3,000,000	89,802
35687M-AF-4	FREESCALE SEMICONDU 7.125 07/15/2014		07/16/2004	GOLDMAN SACHS		1,000,000	1,000,000	.0
36161R-AC-3	GFCM 2003-1 A3 4.768 05/01/2012		01/23/2004	MORGAN STANLEY, DEAN WITTER		4,156,875	4,000,000	14,306
36185N-3P-3	GMAC 2004-J3 M2 5.250 05/01/2034		08/11/2004	GOLDMAN SACHS		1,667,796	1,746,169	3,820
370334-AS-3	GENERAL MILLS 6.000 02/15/2012		03/10/2004	BEAR STEARNS		2,221,480	2,000,000	10,000
370425-RU-6	GENERAL MOTORS ACCE 7.250 03/02/2011		11/09/2004	J P MORGAN		527,575	500,000	7,351
37247D-AE-6	GENWORTH FINANCIAL 5.750 06/15/2014		06/09/2004	DEUTSCHE BANK AG		2,995,710	3,000,000	.0
432848-AX-7	HILTON HOTELS 7.625 12/01/2012		08/26/2004	VARIOUS		1,685,625	1,500,000	19,804
442488-AS-1	K HOVNANIAN ENTERPR 6.375 12/15/2014		02/26/2004	CREDIT SUISSE FIRST BOSTON		990,570	1,000,000	.0
479269-AB-8	JOHNSON DIVERSEY SE 9.625 05/15/2012		02/25/2004	GOLDMAN SACHS		551,250	500,000	14,170
48666K-AF-6	KB HOME 7.750 02/01/2010		06/07/2004	SALOMON SMITH BARNEY		514,375	500,000	13,885
501044-CC-3	KROGER 6.750 04/15/2012		08/17/2004	UBS WARBURG		2,215,700	2,000,000	46,875
501044-CD-1	KROGER 6.200 06/15/2012		08/24/2004	DEUTSCHE BANK AG		2,137,560	2,000,000	24,800

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE JACKSON NATIONAL LIFE INSURANCE CO. OF NEW YORK

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9	
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	
521865-AH-8	LEAR 5.750 08/01/2014		07/29/2004	J P MORGAN		997,980	1,000,000	.0	
5526J0-AA-6	MDC HOLDINGS MTN 5.375 12/15/2014		12/06/2004	SALOMON SMITH BARNEY		4,968,300	5,000,000	.0	
55445R-AC-1	MACH 2004-1A A3 5.220 09/01/2012		07/12/2004	MORGAN STANLEY, DEAN WITTER		2,524,840	2,500,000	9,788	
559080-AA-4	MAGELLAN MIDSTREAM 6.450 06/01/2014		05/20/2004	J P MORGAN		2,993,820	3,000,000	.0	
57164R-AE-2	MVCOT 2004-1A A 4.620 12/01/2012		05/21/2004	CREDIT SUISSE FIRST BOSTON		1,999,933	2,000,000	1,797	
57174B-AJ-1	MARSH & MCLENNAN 4.850 02/15/2013		07/07/2004	DEUTSCHE BANK AG		2,926,230	3,000,000	59,413	
583334-AA-5	MEADWESTVACO 6.850 04/01/2012		09/10/2004	CREDIT SUISSE FIRST BOSTON		4,472,420	4,000,000	106,556	
637432-CU-7	NATIONAL RURAL UTIL 7.250 03/01/2012		05/13/2004	UBS WARBURG		3,363,630	3,000,000	46,521	
63859C-AV-5	NLFC 1998-1 D 6.803 01/01/2008		01/09/2004	BANC OF AMERICA SECURITIES		2,214,844	2,000,000	4,913	
65332V-BD-4	NEXTEL COMMUNICATIO 7.375 08/01/2015		07/28/2004	LEHMAN BROTHERS		525,000	500,000	102	
681904-AG-3	OMNI CARE 6.125 06/01/2013		05/20/2004	J P MORGAN		482,500	500,000	14,802	
69352J-AF-4	PPL ENERGY SUPPLY 5.400 08/15/2014		08/16/2004	BARCLAYS CAPITAL		1,993,160	2,000,000	.0	
729237-B8-5	PLUM CREEK TIMBERLA 7.970 11/13/2011		01/08/2004	BANC OF AMERICA SECURITIES		2,304,960	2,000,000	17,711	
73328#-AD-0	PORSCHE FINANCIAL S 5.330 03/09/2019		03/09/2004	MERRILL LYNCH		5,400,000	5,400,000	.0	
74153Q-AF-9	PRIDE INTERNATIONAL 7.375 07/15/2014		07/26/2004	J P MORGAN		1,032,500	1,000,000	4,507	
74157K-AC-5	PRIMEDIA 7.625 04/01/2008		02/26/2004	J P MORGAN		503,750	500,000	15,991	
745867-AQ-4	PULTE 5.250 01/15/2014		01/26/2004	UBS WARBURG		1,985,880	2,000,000	3,792	
76110H-TL-3	RALI 2004 Q6 M1 5.000 05/01/2019		05/21/2004	SALOMON SMITH BARNEY		2,719,698	2,817,200	10,173	
76110H-TM-1	RALI 2004-Q6 M2 5.000 05/01/2019		05/21/2004	SALOMON SMITH BARNEY		299,588	313,000	1,130	
76111X-HF-3	RFMSI 2004-S4 1A8 5.250 04/01/2034		05/26/2004	SALOMON SMITH BARNEY		1,615,368	1,739,000	.0	
78387G-AK-9	SBC COMMUNICATIONS 5.875 08/15/2012		02/10/2004	UBS WARBURG		4,288,720	4,000,000	116,194	
78442F-CJ-5	SLM SERIES MTNA 5.375 05/15/2014		04/28/2004	J P MORGAN		4,988,800	5,000,000	.0	
786514-BM-0	SAFEWAY 5.625 08/15/2014		08/13/2004	VARIOUS		5,017,750	5,000,000	1,875	
898388-AA-7	ESTATE OF JAMES CAM 5.170 09/30/2011		09/30/2004	ABN AMRO		5,000,000	5,000,000	.0	
91345H-AT-2	UNIVERSAL 5.200 10/15/2013		01/09/2004	BARCLAYS CAPITAL		3,055,320	3,000,000	42,033	
91345H-AU-9	UNIVERSAL CORP 5.000 09/01/2011		08/16/2004	WACHOVIA SECURITIES		1,986,860	2,000,000	.0	
914906-AB-8	UNIVISION COMMUNICA 7.850 07/15/2011		08/26/2004	CREDIT SUISSE FIRST BOSTON		1,173,540	1,000,000	10,031	
91843#-AD-2	VOLKSWAGEN CREDIT S 4.820 06/29/2009		06/29/2004	J P MORGAN		5,000,000	5,000,000	.0	
92839U-AC-1	VISTEON 7.000 03/10/2014		03/03/2004	J P MORGAN		499,785	500,000	.0	
92922F-VK-1	WAMU 2004-S3 B1 5.463 06/01/2034		08/25/2004	GOLDMAN SACHS		2,967,995	2,993,486	13,174	
92931N-AA-8	WPP FINANCE USA 5.875 06/15/2014		06/16/2004	SALOMON SMITH BARNEY		1,991,840	2,000,000	.0	
94973V-AC-1	WELLPOINT 5.000 12/15/2014		12/06/2004	BANC OF AMERICA SECURITIES		4,965,350	5,000,000	.0	
949814-AS-6	WFMS 2004-1 A17 5.500 01/01/2034		01/27/2004	BANC OF AMERICA SECURITIES		2,981,133	3,000,000	13,292	
94981C-BH-1	WFMS 2003-17 B1 5.372 12/01/2033		04/08/2004	GOLDMAN SACHS		2,969,901	2,986,819	5,795	
94981C-BJ-7	WFMS 2003-17 B2 5.372 12/01/2033		04/01/2004	GOLDMAN SACHS		4,469,320	4,481,223	3,344	
984121-BM-4	XEROX 7.625 06/15/2013		10/27/2004	VARIOUS		2,197,500	2,000,000	57,611	
146900-AC-9	CASCADES 7.250 02/15/2013		11/10/2004	VARIOUS		1,602,500	1,500,000	27,188	
282506-AA-0	ENCANA HLDINGS FIN 5.800 05/01/2014	C.	09/09/2004	VARIOUS		2,055,525	2,000,000	19,494	
65653R-AD-5	NORSKE SKOG CANADA 8.625 06/15/2011	C.	03/10/2004	MERRILL LYNCH		536,250	500,000	10,781	
77531Q-AL-2	ROGERS WIRELESS 7.500 03/15/2015	C.	11/19/2004	SALOMON SMITH BARNEY		1,125,000	1,125,000	.0	
C0445#-AC-0	ARC RESOURCES SERIE 4.620 04/27/2014	C.	04/27/2004	LEHMAN BROTHERS		4,000,000	4,000,000	.0	
12497P-AA-7	C-BASS LTD 10A CLAS 2.820 12/07/2010	F.	05/14/2004	CREDIT SUISSE FIRST BOSTON		2,000,000	2,000,000	.0	
12497P-AD-1	C-BASS LTD 10A CLAS 5.240 06/07/2011	F.	05/14/2004	CREDIT SUISSE FIRST BOSTON		1,000,000	1,000,000	.0	
24488R-AA-9	DEKANIA CDO LTD 200 2.995 05/23/2014	F.	03/30/2004	MERRILL LYNCH		2,985,000	3,000,000	.0	
35177P-AK-3	FRANCE TELECOM 8.500 03/01/2011	F.	02/06/2004	VARIOUS		2,405,840	2,000,000	79,500	
44984R-AA-6	I-PREFERRED TERM SE 3.180 06/24/2034	F.	05/05/2004	KEEFE, BRUYETTE WOODS		2,000,000	2,000,000	.0	
780641-AG-1	KONINKLIJKE KPN NV 8.000 10/01/2010	F.	02/10/2004	BANC OF AMERICA SECURITIES		3,602,820	3,000,000	88,000	
902118-BK-3	TYCO INTL GROUP 6.000 11/15/2013	F.	09/08/2004	SALOMON SMITH BARNEY		3,210,570	3,000,000	59,000	
D5472#-AC-4	MOLKEREI ALOIS MULL 4.920 04/15/2016	F.	04/19/2004	MERRILL LYNCH		5,000,000	5,000,000	.0	
4599999. Bonds - Industrial and Miscellaneous							247,590,130	242,283,326	1,458,531
6099997. Total - Bonds - Part 3							261,370,675	255,778,249	1,560,437
6099998. Total - Bonds - Part 5							2,761,440	2,500,000	44,889
6099999. Total - Bonds							264,132,115	258,278,249	1,605,326
6599997. Total - Preferred Stocks - Part 3							0	XXX	0
6599998. Total - Preferred Stocks - Part 5							0	XXX	0
6599999. Total - Preferred Stocks							0	XXX	0
COMMON STOCKS									
INDUSTRIAL & MISC. (UNAFFIL)									
552691-10-7	MCI INC		04/27/2004	EXCHANGE	14,676.000	264,168		.0	
63921A-17-5	GLOBAL CROSSING LTD	F.	02/05/2004	DIRECT (ISSUER)	65.000	1,750		.0	
6899999. Common Stocks - Industrial and Miscellaneous							265,918	XXX	0
7299997. Total - Common Stocks - Part 3							265,918	XXX	0
7299998. Total - Common Stocks - Part 5							1,914,490	XXX	0

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ANNUAL STATEMENT FOR THE YEAR 2004 OF THE JACKSON NATIONAL LIFE INSURANCE CO. OF NEW YORK

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
7299999. Total - Common Stocks						2,180,408	XXX	0
7399999. Total - Preferred and Common Stocks						2,180,408	XXX	0
7499999 - Totals						266,312,523	XXX	1,605,326

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE JACKSON NATIONAL LIFE INSURANCE CO. OF NEW YORK

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
BONDS GOVERNMENTS																				
36209F-RE-1	GNJO 470385	7.000	12/01/2013			200,511	200,511	199,916	200,430	0	81	0	81	0	200,511	0	0	0	8,958	12/01/2013
36211D-T6-7	GNJO 510073	6.500	03/01/2014			69,469	69,469	67,722	69,523	0	(54)	0	(54)	0	69,469	0	0	0	3,617	03/01/2014
36211N-R7-5	GNFS 518110	7.500	06/01/2028			179,389	179,389	178,548	179,215	0	174	0	174	0	179,389	0	0	0	6,034	06/01/2028
36290W-K9-2	GNFS 619620	5.000	05/01/2033			86,606	86,606	85,807	86,538	0	68	0	68	0	86,606	0	0	0	2,385	05/01/2033
36291A-R9-2	GNFS 622512	5.000	02/01/2033			63,458	63,458	63,151	63,440	0	18	0	18	0	63,458	0	0	0	1,448	02/01/2033
039999. Bonds - U.S. Governments						599,433	599,433	595,144	599,146	0	287	0	287	0	599,433	0	0	0	22,442	XXX
SPECIAL REVENUE & SPECIAL ASSESS.																				
31294J-ZW-1	FHLMC GOLD 00757	7.000	11/01/2013			228,993	228,993	225,559	228,765	0	229	0	229	0	228,994	0	0	0	7,646	11/01/2013
31392P-YH-2	FHR 2474 EB	6.000	03/01/2005			4,203,241	4,203,241	4,191,583	4,196,620	0	6,620	0	6,620	0	4,203,240	0	0	0	142,316	03/01/2005
319999. Bonds - Special Revenues						4,432,234	4,432,234	4,417,142	4,425,385	0	6,849	0	6,849	0	4,432,234	0	0	0	149,962	XXX
PUBLIC UTILITIES (UNAFFILIATED)																				
202795-FT-2	COMMONWEALTH EDISON	7.375	01/15/2004			1,000,000	1,000,000	996,140	999,952	0	48	0	48	0	1,000,000	0	0	0	36,875	01/15/2004
210518-BN-5	CONSUMERS ENERGY	6.000	03/15/2005			5,000,000	5,000,000	4,998,850	4,999,546	0	454	0	454	0	5,000,000	0	0	0	397,860	03/15/2005
29364L-AE-2	ENTERGY GULF STATES	5.200	12/01/2007			3,000,000	3,000,000	2,998,530	2,998,924	0	149	0	149	0	2,999,073	0	927	927	156,000	12/01/2007
302567-AA-0	FPL ENERGY AMERICAN	6.639	06/20/2023			50,000	50,000	50,000	50,000	0	0	0	0	0	50,000	0	0	0	3,209	06/20/2023
629377-AD-4	NRG ENERGY	7.500	06/15/2007			1,106,490	2,000,000	1,939,465	1,100,000	0	0	0	0	0	1,100,000	0	6,490	6,490	0	06/15/2007
629377-AG-7	NRG ENERGY	8.250	09/15/2010			1,709,216	3,000,000	3,083,805	1,650,000	0	0	0	0	0	1,650,000	0	59,216	59,216	0	09/15/2010
389999. Bonds - Public Utilities						11,865,706	14,050,000	14,066,790	11,798,422	0	651	0	651	0	11,799,073	0	66,633	66,633	593,944	XXX
INDUSTRIAL & MISC. (UNAFFIL)																				
001957-BB-4	AT&T	7.250	11/15/2006			5,049,315	4,500,000	4,531,500	4,531,500	0	0	0	0	0	4,531,500	0	517,815	517,815	96,063	11/15/2006
003672-AA-0	ABITIBI-CONSOLIDATE	7.875	08/01/2009			2,095,000	2,000,000	2,034,000	2,025,640	0	(1,096)	0	(1,096)	0	2,024,544	0	70,456	70,456	111,563	08/01/2009
01958X-AM-9	ALLIED WASTE NORTH	7.875	01/01/2009			1,039,375	1,000,000	993,750	994,635	0	143	0	143	0	994,778	0	44,597	44,597	0	01/01/2009
01958X-AQ-0	ALLIED WASTE NORTH	10.000	08/01/2009			2,127,000	2,000,000	2,002,500	2,002,500	0	0	0	0	0	2,002,500	0	124,500	124,500	93,889	08/01/2009
020039-DB-6	ALLTEL	7.000	07/01/2012			1,681,643	1,500,000	1,494,075	1,494,787	0	150	0	150	0	1,494,937	0	186,706	186,706	86,917	07/01/2012
026609-AL-1	AMERICAN HOME PRODU	6.250	03/15/2006			2,187,720	2,000,000	2,017,860	2,011,411	0	(148)	0	(148)	0	2,011,263	0	176,457	176,457	42,250	03/15/2006
038522-AD-0	ARAMARK SERVICES	6.750	08/01/2004			3,550,000	3,550,000	3,407,326	3,527,420	0	22,580	0	22,580	0	3,550,000	0	0	0	239,625	08/01/2004
05348E-AA-7	AVALON BAY COMMUNIT	6.580	02/15/2004			500,000	500,000	471,820	498,947	0	1,053	0	1,053	0	500,000	0	16,450	16,450	0	02/15/2004
05368B-AA-8	AVIATION FINANCE GR	3.352	10/15/2015			634,995	634,995	634,995	634,995	0	0	0	0	0	634,995	0	0	0	5,252	10/15/2015
054402-AB-8	AVONDALE MILLS	10.250	07/01/2013			237,500	500,000	500,000	500,000	0	0	200,000	(200,000)	0	300,000	0	(62,500)	(62,500)	58,083	07/01/2013
056061-AE-4	BXGT 2004-B A	4.445	10/01/2011			97,168	97,168	97,163	97,163	0	0	0	0	0	97,168	0	0	0	888	10/01/2011
056061-AH-7	BXGT 2004-B D	6.680	10/01/2011			97,249	97,249	97,243	97,249	0	0	0	0	0	97,249	0	0	0	1,335	10/01/2011
05947U-CF-3	BACM 2001-PB1 A2	5.787	07/01/2011			5,228,711	5,000,000	5,232,813	5,200,841	0	(9,743)	0	(9,743)	0	5,191,098	0	37,613	37,613	139,853	07/01/2011
06423A-AQ-6	BANK ONE	5.900	11/15/2011			3,297,540	3,000,000	2,981,970	2,984,987	0	252	0	252	0	2,985,239	0	312,302	312,302	52,117	11/15/2011
09738H-CF-7	BOISE CASCADE	7.900	06/15/2012			1,136,820	1,000,000	1,000,000	1,000,000	0	0	0	0	0	1,000,000	0	136,820	136,820	70,220	06/15/2012
12562C-AF-5	CROMPTON	8.500	03/15/2005			3,590,580	3,500,000	3,436,390	3,481,596	0	9,302	0	9,302	0	3,490,898	0	99,682	99,682	273,532	03/15/2005
12614M-AA-2	CNL 2001-1A	3.042	12/20/2013			394,320	394,320	385,772	391,498	0	2,822	0	2,822	0	394,320	0	0	0	4,319	12/20/2013
12669D-AL-2	CWALT 2002-14 B1	6.000	11/01/2032			81,873	81,873	82,257	81,894	0	(21)	0	(21)	0	81,873	0	0	0	2,536	11/01/2032
12669D-EK-0	CWHL 2002-J4 B1	5.840	10/01/2032			52,852	52,852	52,604	52,845	0	7	0	7	0	52,852	0	0	0	1,657	10/01/2032
15189P-AA-3	CENTERPOINT PROPERT	7.125	03/15/2004			2,000,000	2,000,000	2,076,440	2,007,180	0	(7,180)	0	(7,180)	0	2,000,000	0	0	0	71,250	03/15/2004
172967-AZ-4	CITIGROUP	7.250	10/01/2010			1,335,000	1,335,000	1,457,526	1,440,143	0	(105,143)	0	(105,143)	0	1,335,000	0	0	0	333,654	10/01/2010
17302X-AD-8	CITGO PETROLEUM	11.375	02/01/2011			896,880	750,000	873,750	871,252	0	(18,983)	0	(18,983)	0	852,269	0	44,611	44,611	104,508	02/01/2011
17453B-AB-7	CITIZEN COMMUNICATI	9.250	05/15/2011			597,155	500,000	496,980	497,544	0	7	0	7	0	497,551	0	99,604	99,604	7,323	05/15/2011
208251-AC-2	CONOCO	5.900	04/15/2004			500,000	500,000	475,525	497,910	0	2,090	0	2,090	0	500,000	0	0	0	14,750	04/15/2004
22237U-AB-8	COUNTRYWIDE HOME LO	6.850	06/15/2004			1,500,000	1,500,000	1,480,155	1,497,767	0	2,233	0	2,233	0	1,500,000	0	0	0	51,375	06/15/2004
224044-AR-8	COX COMMUNICATIONS	7.500	08/15/2004			2,000,000	2,000,000	2,015,105	2,002,320	0	(2,320)	0	(2,320)	0	2,000,000	0	0	0	150,000	08/15/2004
23331A-AA-7	D R HORTON	8.375	06/15/2004			500,000	500,000	488,750	498,459	0	1,541	0	1,541	0	500,000	0	0	0	20,938	06/15/2004
23335L-AF-8	DVI 02-2 B	3.600	01/12/2008			1,248,817	2,497,635	2,497,390	2,497,436	0	15	0	15	0	2,497,451	0	(1,248,634)	(1,248,634)	36,965	01/12/2008
252125-AF-6	DEX MEDIA EAST LLC/	12.125	11/15/2012			174,915	156,000	162,520	180,318	0	(2,180)	0	(2,180)	0	178,138	0	(3,223)	(3,223)	11,113	11/15/2012
264397-AA-8	DUKE REALTY PATS	6.950	08/15/2004			1,000,000	1,000,000	975,470	995,456	0	4,544	0	4,544	0	1,000,000	0	0	0	69,500	08/15/2004
28088E-AA-2	EDISON CHQUEST SR S	6.980	05/27/2008			714,286	714,286	769,336	714,286	0	0	0	0	0	714,286	0	0	0	12,464	05/27/2008
285661-AD-6	ELECTRONIC DATA SYS	6.500	08/01/2013			959,260	1,000,000	998,240	998,395	0	1,605	0	1,605	0	1,000,000	0	(40,740)	(40,740)	35,528	08/01/2013
313855-BF-4	FEDERAL SIGNAL SR N	6.600	05/30/2011			2,678,450	2,500,000	2,500,000	2,500,000	0	0	0	0	0	2,500,000	0	178,450	178,450	146,667	05/30/2011
31430Q-AG-2	FELCOR LODGING LP	10.000	09/15/2008			1,048,532	1,000,000	1,019,078	1,011,837	0	(953)	0	(953)	0	1,010,884	0	37,648	37,648	83,4	

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE JACKSON NATIONAL LIFE INSURANCE CO. OF NEW YORK

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/Decrease	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Maturity Date
36962G-UR-3	GENERAL ELECTRIC CA	7.250	05/03/2004	MATURITY		1,000,000	1,000,000	1,000,490	1,000,065	0	(65)	0	(65)	0	1,000,000	0	0	0	36,250	05/03/2004
370442-BS-3	GENERAL MOTORS	7.125	07/15/2013	J P MORGAN		518,065	500,000	496,630	496,764	0	178	0	178	0	496,942	0	0	0	48,391	07/15/2013
379352-AK-3	GLOBAL MARINE	7.125	09/01/2007	CALL at 110.557		5,527,850	5,000,000	5,159,460	5,118,096	0	(14,631)	0	(14,631)	0	5,103,465	0	424,385	424,385	295,885	09/01/2007
404230-AF-4	HMH PROPERTIES	7.875	08/01/2008	CALL at 103.985		1,530,767	1,479,000	1,390,260	1,402,167	0	6,013	0	6,013	0	1,408,180	0	122,586	122,586	43,827	08/01/2008
413627-AL-4	HARRAHS OPERATING	7.125	06/01/2007	MERRILL LYNCH		2,179,780	2,000,000	1,991,480	1,994,739	0	1,088	0	1,088	0	1,995,827	0	183,953	183,953	130,625	06/01/2007
451716-AA-4	IKON FUNDING IV 200	2.910	12/15/2007	MBS PAYDOWN		760,388	760,388	758,237	758,640	0	1,749	0	1,749	0	760,389	0	0	0	7,804	12/15/2007
451716-AC-0	IKON FUNDING IV 200	3.206	12/15/2005	MBS PAYDOWN		1,397,817	1,397,817	1,397,817	1,397,817	0	0	0	0	0	1,397,817	0	0	0	13,233	12/15/2005
459902-AJ-1	INTL GAME TECHNOLOG	8.375	05/15/2009	CALL at 118.313		4,732,520	4,000,000	4,558,750	4,489,352	0	(42,962)	0	(42,962)	0	4,446,390	0	286,130	286,130	224,264	05/15/2009
460335-AC-6	INTL SPEEDWAY	7.875	10/15/2004	CALL at 102.374		511,868	500,000	490,330	497,994	0	1,024	0	1,024	0	499,018	0	12,850	12,850	24,391	10/15/2004
462230-AB-9	IOS CAPITAL	7.250	06/30/2008	TENDER OFFER		988,200	915,000	864,675	867,736	0	2,865	0	2,865	0	870,601	0	117,599	117,599	21,744	06/30/2008
46265M-GP-8	JPMC 2001-CIB3 A2	6.044	12/01/2010	BEAR STEARNS		2,670,898	2,500,000	2,662,109	2,625,143	0	(14,595)	0	(14,595)	0	2,610,548	0	60,349	60,349	94,018	12/01/2010
497266-AA-7	KIRBY SENIOR NOTE S	3.590	02/28/2013	SINKING FUND PYMT		800,000	800,000	800,000	800,000	0	0	0	0	0	800,000	0	0	0	20,739	02/28/2013
539830-AL-3	LOCKHEED MARTIN	8.200	12/01/2009	TENDER OFFER		584,220	500,000	506,860	504,898	0	(620)	0	(620)	0	504,278	0	79,941	79,941	41,114	12/01/2009
552078-AM-9	LYONDELL CHEMICALS	9.875	05/01/2007	CALL at 104.938		162,592	174,000	176,610	175,262	0	(465)	0	(465)	0	174,797	0	7,795	7,795	15,760	05/01/2007
553083-CV-6	MICA 2002-3 B	3.860	09/15/2006	VARIOUS		2,032,781	2,054,802	2,054,507	2,054,635	0	29	0	29	0	2,054,664	0	(21,884)	(21,884)	28,669	09/15/2006
553083-DB-9	MICA 2002-4 B	3.820	08/15/2006	VARIOUS		3,637,253	3,644,697	3,644,074	3,644,326	0	93	0	93	0	3,644,419	0	(7,166)	(7,166)	49,709	08/15/2006
571181-AC-0	MLR 2000-1 C	11.720	06/15/2005	MBS PAYDOWN		382,348	382,348	391,907	387,904	0	(5,556)	0	(5,556)	0	382,348	0	0	0	14,107	06/15/2005
57118P-AC-7	MLR 2002-1A C	9.030	08/01/2008	MBS PAYDOWN		350,148	350,148	350,143	350,149	0	(1)	0	(1)	0	350,148	0	0	0	20,610	08/01/2008
57118Q-AA-9	MLR 2003-1A A	2.900	10/15/2007	MBS PAYDOWN		806,396	806,396	806,367	805,678	0	718	0	718	0	806,396	0	0	0	12,376	10/15/2007
57164R-AE-2	MVCOT 2004-1A A	4.620	12/01/2012	MBS PAYDOWN		403,751	403,751	403,737	403,749	0	1	0	1	0	403,750	0	0	0	4,453	12/01/2012
57164T-AE-8	MVCOT 2002-1A2	3.945	01/01/2017	MBS PAYDOWN		641,545	641,545	641,443	641,530	0	16	0	16	0	641,546	0	0	0	12,878	01/01/2017
571900-AR-0	MARRIOTT INTERNATIO	8.125	04/01/2005	MERRILL LYNCH		5,385,000	5,000,000	5,459,700	5,233,715	0	(3,038)	0	(3,038)	0	5,230,677	0	154,323	154,323	108,333	04/01/2005
573271-AA-1	MLR 2001-1 A	5.600	12/15/2005	MBS PAYDOWN		637,256	637,256	637,171	637,217	0	40	0	40	0	637,257	0	0	0	17,954	12/15/2005
592907-AA-7	KROGER	7.375	03/01/2005	CALL at 103.294		2,065,880	2,000,000	2,006,565	2,001,745	0	(756)	0	(756)	0	2,000,989	0	64,891	64,891	125,375	03/01/2005
620076-AS-8	MOTOROLA	6.750	02/01/2006	SINKING FUND PYMT		5,000,000	5,000,000	5,300,000	5,212,373	0	(212,373)	0	(212,373)	0	5,000,000	0	0	0	666,288	02/01/2006
62827C-AB-0	MUTUAL FUND FEE TRU	8.610	09/30/2008	VARIOUS		51,923	51,923	26,452	52,596	0	(673)	0	(673)	0	51,923	0	0	0	2,294	09/30/2008
62827K-AA-4	MUTUAL FUND FEE TRU	6.200	12/30/2007	VARIOUS		490,202	490,202	490,202	490,202	0	0	0	0	0	490,202	0	0	0	17,344	12/30/2007
62827Y-AA-4	MUTUAL FUND FEE TRU	4.957	11/30/2006	VARIOUS		724,352	724,352	724,352	724,352	0	0	0	0	0	724,352	0	0	0	16,908	11/30/2006
656559-AW-1	NORTEK	9.125	09/01/2007	CALL at 103.042		1,030,420	1,000,000	1,027,500	1,018,568	0	(2,150)	0	(2,150)	0	1,016,418	0	14,002	14,002	48,920	09/01/2007
718507-BP-0	CONOCOPHILLIPS	8.500	05/25/2005	SINKING FUND PYMT		1,000,000	1,000,000	1,040,890	1,013,453	0	(13,453)	0	(13,453)	0	1,000,000	0	0	0	110,374	05/25/2005
741932-AC-1	PRIDE INTERNATIONAL	10.000	06/01/2009	TENDER OFFER		3,150,000	3,000,000	3,262,500	3,187,650	0	(21,336)	0	(21,336)	0	3,166,314	0	(16,314)	(16,314)	184,164	06/01/2009
751028-AA-2	RALCORP HOLDINGS SE	3.188	05/22/2010	SINKING FUND PYMT		1,000,000	1,000,000	1,000,000	1,000,000	0	0	0	0	0	1,000,000	0	0	0	22,017	05/22/2010
755111-AE-1	RAYTHEON	6.750	08/15/2007	TENDER OFFER		817,639	748,000	799,844	786,577	0	(8,289)	0	(8,289)	0	778,288	0	39,351	39,351	61,289	08/15/2007
76110G-8G-9	RALI 2003-QS6 M2	6.000	03/01/2033	MBS PAYDOWN		59,478	59,478	59,504	59,486	0	(8)	0	(8)	0	59,478	0	0	0	1,991	03/01/2033
76110G-V7-0	RALI 2002-QS15 M2	6.000	10/01/2032	MBS PAYDOWN		64,836	64,836	63,562	64,790	0	47	0	47	0	64,837	0	0	0	2,188	10/01/2032
76110H-TL-3	RALI 2004-QS6 M1	5.000	05/01/2019	MBS PAYDOWN		74,372	74,372	71,798	74,304	0	69	0	69	0	74,373	0	0	0	1,246	05/01/2019
76110H-TM-1	RALI 2004-QS6 M2	5.000	05/01/2019	MBS PAYDOWN		8,263	8,263	7,909	8,254	0	9	0	9	0	8,263	0	0	0	139	05/01/2019
76110Y-EO-2	RFMSI 1999-S7 M1	6.500	04/01/2029	MBS PAYDOWN		4,703,263	4,703,263	4,632,714	4,647,958	0	55,304	0	55,304	0	4,703,262	0	0	0	124,432	04/01/2029
76111X-CA-9	RFMSI 2003-S17 M2	5.500	09/01/2033	MBS PAYDOWN		13,515	13,515	13,082	13,503	0	12	0	12	0	13,515	0	0	0	406	09/01/2033
77035-AA-4	ROBERT MONDAVI SENI	7.270	01/30/2011	SINKING FUND PYMT		2,000,000	2,000,000	2,000,000	2,000,000	0	0	0	0	0	2,000,000	0	0	0	528,478	01/30/2011
786514-AY-5	SAFEWAY	7.250	09/15/2004	MATURITY		2,000,000	2,000,000	1,991,990	1,998,706	0	1,294	0	1,294	0	2,000,000	0	0	0	145,000	09/15/2004
82567D-AB-0	SHURGARD STORAGE	7.500	04/25/2004	MATURITY		975,000	975,000	947,070	972,375	0	2,625	0	2,625	0	975,000	0	0	0	36,563	04/25/2004
82650X-AA-6	SIERRA FUNDING RECE	3.090	05/15/2009	VARIOUS		1,171,233	1,171,233	1,171,233	1,171,233	0	0	0	0	0	1,171,233	0	0	0	19,140	05/15/2009
828783-AC-4	SIMON PROPERTY GROU	6.750	07/15/2004	MATURITY		1,625,000	1,625,000	1,546,724	1,612,738	0	12,262	0	12,262	0	1,625,000	0	0	0	109,688	07/15/2004
845905-AL-2	SOVEREIGN BANCORP	10.500	11/15/2006	SINKING FUND PYMT		500,000	500,000	512,500	506,810	0	(6,810)	0	(6,810)	0	500,000	0	0	0	121,281	11/15/2006
866677-AD-9	SUN COMMUNITIES OPE	5.750	04/15/2010	TENDER OFFER		2,118,360	2,000,000	1,990,420	1,991,257	0	384	0	384	0	1,991,641	0	126,720	126,720	62,290	04/15/2010
866810-AD-6	SUN MICROSYSTEMS	7.350	08/15/2004	MATURITY		2,000,000	2,000,000	2,023,860	2,003,644	0	(3,644)	0	(3,644)	0	2,000,000	0	0	0	147,000	08/15/2004
87263C-AC-6	TROW 1999-1 A3	7.560	08/01/2006	MBS PAYDOWN		1,352,389	1,352,389	1,425,027	1,372,145	0	(19,756)	0	(19,756)	0	1,352,389	0	0	0	66,258	08/01/2006
87264Q-AE-0	TRW AUTOMOTIVE	11.000	02/15/2013	CALL at 111.000		279,720	252,000	258,300	257,844											

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE JACKSON NATIONAL LIFE INSURANCE CO. OF NEW YORK

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/Decrease	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Maturity Date	
939335-XP-5	WAMU 2001-S11 A14	6.250	10/01/2004	MBS PAYDOWN		3,207,353	3,207,353	3,206,852	3,206,852	0	501	0	501	0	3,207,353	0	0	0	92,840	10/01/2004	
939335-XY-6	WAMU 2001-S11 B1	6.500	10/01/2004	MBS PAYDOWN		3,583,624	3,583,624	3,505,232	3,518,290	0	65,334	0	65,334	0	3,583,624	0	0	0	192,838	10/01/2004	
94977V-AJ-2	WFMS 2001-27 A9	6.250	03/01/2006	MBS PAYDOWN		2,654,922	2,654,922	2,654,508	2,654,508	0	415	0	415	0	2,654,923	0	0	0	13,828	03/01/2006	
94978K-AM-8	WFMS 2002-4 2A10	6.500	12/01/2007	MBS PAYDOWN		2,710,728	2,710,728	2,710,728	2,710,728	0	0	0	0	0	2,710,728	0	0	0	51,754	12/01/2007	
94981C-BH-1	WFMS 2003-17 B1	5.372	12/01/2003	MBS PAYDOWN		27,339	27,339	27,184	27,337	0	2	0	2	0	27,339	0	0	0	556	12/01/2003	
94981C-BJ-7	WFMS 2003-17 B2	5.372	12/01/2003	MBS PAYDOWN		41,017	41,017	40,908	41,016	0	0	0	0	0	41,016	0	0	0	834	12/01/2003	
962166-BA-1	WEYERHAEUSER	5.950	11/01/2008	TENDER OFFER		499,550	467,000	455,829	458,548	0	1,371	0	1,371	0	459,919	0	39,631	39,631	29,407	11/01/2008	
962166-BM-5	WEYERHAEUSER	6.125	03/15/2007	TENDER OFFER		590,526	560,000	557,379	558,230	0	458	0	458	0	558,688	0	31,837	31,837	40,684	03/15/2007	
970620-AC-4	WILLIS CORROON	9.000	02/02/2009	CALL at 104.500		522,500	500,000	530,625	523,187	0	(687)	0	(687)	0	522,500	0	0	0	22,500	02/01/2009	
98155K-AH-5	WORLDCOM	6.400	08/15/2005	EXCHANGE		264,168	1,000,000	957,440	250,664	0	0	0	0	0	250,664	0	13,504	13,504	0	08/15/2005	
618912-AB-8	MOSAIC GROUP SR SEC	7.570	06/13/2008	SINKING FUND PYMT		111,339	111,339	0	0	0	0	0	0	0	0	0	111,339	111,339	0	06/13/2008	
77531Q-AB-4	ROGERS WIRELESS	9.625	05/01/2011	MERRILL LYNCH		1,162,500	1,000,000	1,055,000	1,051,344	0	(4,733)	0	(4,733)	0	1,046,611	0	115,888	115,888	102,934	05/01/2011	
12495X-AC-8	C-BASS 6A B	3.300	08/05/2008	MBS PAYDOWN		307,306	307,306	307,306	307,306	0	0	0	0	0	307,306	0	0	0	4,527	08/05/2008	
12497P-AD-1	C-BASS LTD 10A CLAS	5.240	06/07/2011	MBS PAYDOWN		47,065	47,065	47,065	47,065	0	0	0	0	0	47,065	0	0	0	840	06/07/2011	
143658-AK-8	CARNIVAL	6.150	04/15/2008	UBS WARBURG		4,298,200	4,000,000	4,012,969	4,012,969	0	(2,657)	0	(2,657)	0	4,010,312	0	287,888	287,888	291,100	04/15/2008	
146230-AA-5	CARTER HOLT HARVEY	8.875	12/01/2004	MATURITY		500,000	500,000	513,670	503,232	0	(3,232)	0	(3,232)	0	500,000	0	0	0	44,375	12/01/2004	
411352-AA-5	HANSON PLC	7.875	09/27/2010	WACHOVIA SECURITIES		5,846,850	5,000,000	5,834,350	5,727,010	0	(89,820)	0	(89,820)	0	5,637,190	0	209,660	209,660	485,625	09/27/2010	
44984Q-AA-8	I-PREFERRED TERM SE	3.390	05/22/2033	SINKING FUND PYMT		117,573	117,573	117,573	117,573	0	0	0	0	0	117,573	0	0	0	2,419	05/22/2033	
45820E-AB-8	INTELSAT LTD	7.625	04/15/2012	VARIOUS		4,771,370	4,985,000	4,961,093	4,964,020	0	697	0	697	0	4,964,717	0	(193,347)	(193,347)	268,118	04/15/2012	
706448-AP-2	PEMEX FINANCE 1999-	8.450	02/15/2007	SINKING FUND PYMT		747,500	747,500	806,036	758,990	0	(11,490)	0	(11,490)	0	747,500	0	0	0	39,477	02/15/2007	
893830-AJ-8	TRANSOCEAN SEDCO	6.950	04/15/2008	GOLDMAN SACHS		1,097,550	1,000,000	1,005,440	1,004,068	0	(822)	0	(822)	0	1,003,246	0	94,305	94,305	82,242	04/15/2008	
4599999. Bonds - Industrial and Miscellaneous						174,374,225	169,566,314	172,745,867	171,422,860	0	(437,436)	200,000	(637,436)	0	170,785,424	0	3,588,803	3,588,803	9,012,119	XXX	
CREDIT TENANT LOANS																					
00111*-AA-4	BANK OF AMERICA	4.040	01/10/2011	SINKING FUND PYMT		474,210	474,210	474,210	474,210	0	0	0	0	0	474,210	0	0	0	12,080	01/10/2011	
87613#-AA-0	TARGET 1	7.550	10/15/2027	SINKING FUND PYMT		58,933	58,933	62,787	59,008	0	(76)	0	(76)	0	58,932	0	0	0	2,438	10/15/2027	
4699999. Bonds - Credit Tenant Loans						533,143	533,143	536,997	533,218	0	(76)	0	(76)	0	533,142	0	0	0	14,518	XXX	
6099997. Total - Bonds - Part 4						191,804,741	189,181,124	192,361,940	188,779,031	0	(429,725)	200,000	(629,725)	0	188,149,306	0	3,655,436	3,655,436	9,792,985	XXX	
6099998. Total - Bonds - Part 5						2,818,245	2,500,000	2,761,440	2,761,440	0	(15,714)	0	(15,714)	0	2,745,726	0	72,519	72,519	177,042	XXX	
6099999. Total - Bonds						194,622,986	191,681,124	195,123,380	191,540,471	0	(445,439)	200,000	(645,439)	0	190,895,032	0	3,727,955	3,727,955	9,970,027	XXX	
6599997. Total - Preferred Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX
6599998. Total - Preferred Stocks - Part 5						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX
6599999. Total - Preferred Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX
COMMON STOCKS																					
INDUSTRIAL & MISC. (UNAFFIL)																					
63529X-10-6	FLAG TELECOM GROUP		01/15/2004	DIRECT (ISSUER)		1,159,000		114,416	138,950	109,676	4,729	0	4,729	0	114,405	0	12	12	0	XXX	
6899999. Common Stocks - Industrial and Miscellaneous						114,416	XXX	138,950	109,676	4,729	0	0	4,729	0	114,405	0	12	12	0	XXX	
7299997. Total - Common Stocks - Part 4						114,416	XXX	138,950	109,676	4,729	0	0	4,729	0	114,405	0	12	12	0	XXX	
7299998. Total - Common Stocks - Part 5						2,815,432	XXX	1,914,490	1,914,490	0	0	0	0	1,914,490	0	900,942	900,942	0	0	XXX	
7299999. Total - Common Stocks						2,929,848	XXX	2,053,440	2,024,166	4,729	0	0	4,729	0	2,028,895	0	900,954	900,954	0	XXX	
7399999. Total - Preferred and Common Stocks						2,929,848	XXX	2,053,440	2,024,166	4,729	0	0	4,729	0	2,028,895	0	900,954	900,954	0	XXX	
7499999 - Totals						197,552,834	XXX	197,176,820	193,564,637	4,729	(445,439)	200,000	(640,710)	0	192,923,927	0	4,628,909	4,628,909	9,970,027	XXX	

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ANNUAL STATEMENT FOR THE YEAR 2004 OF THE JACKSON NATIONAL LIFE INSURANCE CO. OF NEW YORK

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21	
											12	13	14	15	16						
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/ Adjusted Carrying Value at Disposal Date	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (12 + 13 - 14)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends	
BONDS																					
INDUSTRIAL & MISC. (UNAFFIL)																					
235811-AU-0	DANA 9.000 08/15/2011		04/05/2004	LEHMAN BROTHERS	12/10/2004	TENDER OFFER	500,000	592,500	590,185	585,625	0	(6,875)	0	(6,875)	0	0	4,560	4,560	36,875	6,625	
277461-BD-0	EASTMAN KODAK 7.250 11/15/2013		01/12/2004	UBS WARBURG	09/23/2004	BANC OF AMERICA	2,000,000	2,168,940	2,228,060	2,160,101	0	(8,839)	0	(8,839)	0	0	67,959	67,959	140,167	38,264	
4599999. Bonds - Industrial and Miscellaneous							2,500,000	2,761,440	2,818,245	2,745,726	0	(15,714)	0	(15,714)	0	0	72,519	72,519	177,042	44,889	
6099998. Total - Bonds							2,500,000	2,761,440	2,818,245	2,745,726	0	(15,714)	0	(15,714)	0	0	72,519	72,519	177,042	44,889	
6599998. Total - Preferred Stocks							0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
COMMON STOCKS																					
INDUSTRIAL & MISC. (UNAFFIL)																					
629377-50-8	NRG ENERGY		01/06/2004	EXCHANGE	11/30/2004	ITC GROUP	88,266,000	1,914,490	2,815,432	1,914,490	0	0	0	0	0	0	900,942	900,942	0	0	
6899999. Common Stocks - Industrial and Miscellaneous							1,914,490	2,815,432	1,914,490	1,914,490	0	0	0	0	0	0	900,942	900,942	0	0	
7299998. Total - Common Stocks							1,914,490	2,815,432	1,914,490	1,914,490	0	0	0	0	0	900,942	900,942	0	0		
7399999. Total - Preferred and Common Stocks							1,914,490	2,815,432	1,914,490	1,914,490	0	0	0	0	0	900,942	900,942	0	0		
7499999 - Totals							4,675,930	5,633,677	4,660,216	4,660,216	0	(15,714)	0	(15,714)	0	0	973,461	973,461	177,042	44,889	

Schedule D - Part 6 - Section 1

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Schedule D - Part 6 - Section 2

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ANNUAL STATEMENT FOR THE YEAR 2004 OF THE JACKSON NATIONAL LIFE INSURANCE CO. OF NEW YORK

SCHEDULE DA - PART 1

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	Codes		4	5	6	7	Change in Book/Adjusted Carrying Value				12	13	Interest					20	
	2	3					8	9	10	11			14	15	16	17	18		19
Description	Code	For- eign	Date Acquired	Name of Vendor	Maturity Date	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Par Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Non-Admitted Due and Accrued	Rate of	Effective Rate of	How Paid	Gross Amount Received	Paid for Accrued Interest
0399999. Total - U.S Government						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
1099999. Total - All Other Government Bonds						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
1799999. Total - States, Territories and Possessions						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
2499999. Total - Political Subdivisions						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
3199999. Total - Special Revenue						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
3899999. Total - Public Utilities						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
Aim Liquid Assets Portfolio			12/31/2004	Bank of New York	01/03/2005	23,965,008	0	0	0	0	23,965,008	23,965,008	24,635	0	2.070	2.070	MTH	0	0
3999999. Industrial and Miscellaneous - Issuer Obligations						23,965,008	0	0	0	0	23,965,008	23,965,008	24,635	0	XXX	XXX	XXX	0	0
4599999. Total - Industrial and Miscellaneous						23,965,008	0	0	0	0	23,965,008	23,965,008	24,635	0	XXX	XXX	XXX	0	0
5399999. Total - Parent, Subsidiaries and Affiliates Bonds						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
5499999. Total - Issuer Obligations						23,965,008	0	0	0	0	23,965,008	23,965,008	24,635	0	XXX	XXX	XXX	0	0
5599999. Total - Single Class Mortgaged Backed/Asset Backed Securities						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
5699999. Total - Defined Multi-Class Residential Mortgage-Backed Securities						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
5799999. Total - Other Multi-Class Residential Mortgage-Backed Securities						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
5899999. Total - Defined Multi-Class Commercial Mortgage-Backed Securities						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
5999999. Total - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
6099999. Total Bonds						23,965,008	0	0	0	0	23,965,008	23,965,008	24,635	0	XXX	XXX	XXX	0	0
7799999. Total - Parent, Subsidiaries and Affiliates						0	0	0	0	0	XXX	0	0	0	XXX	XXX	XXX	0	0
8299999 - Totals						23,965,008	0	0	0	0	XXX	23,965,008	24,635	0	XXX	XXX	XXX	0	0

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Schedule DB - Part A - Section 1

N O N E

Schedule DB - Part A - Section 2

N O N E

Schedule DB - Part A - Section 3

N O N E

Schedule DB - Part B - Section 1

N O N E

Schedule DB - Part B - Section 2

N O N E

Schedule DB - Part B - Section 3

N O N E

Schedule DB - Part C - Section 1

N O N E

Schedule DB - Part C - Section 2

N O N E

Schedule DB - Part C - Section 3

N O N E

Schedule DB - Part D - Section 1

N O N E

Schedule DB - Part D - Section 2

N O N E

Schedule DB - Part D - Section 3

N O N E

Schedule DB - Part E - Section 1

N O N E

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE JACKSON NATIONAL LIFE INSURANCE CO. OF NEW YORK

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

1 Line Number	2 Type	3 Description of Deposit	4 Where Deposited and Purpose of Deposit	5 Par or Book Value	6 Statement Value (a)	7 Fair Value
9999997.	Subtotal - special deposits	not held for the benefit of all policyholders, claimants and creditors of the company		0	0	0
NY 00001				500,000	512,203	532,285
9999998.	Subtotal - special deposits	held for the benefit of all policyholders, claimants and creditors of the company		500,000	512,203	532,285
.....						
9999999 - Totals				500,000	512,203	532,285

(a) Includes \$0 cash and short-term investments as defined in SSAP No. 2 of the NAIC Accounting Practices and Procedures Manual.

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