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6 August 2021

Ladies and Gentlemen,

**Prudential plc**

We consent to the inclusion in the Class 1 circular dated 6 August 2021 ('the Circular') of our reports dated 6 August 2021 in the form and context in which they appear. We attach a copy of the Circular initialled by us for the purpose of identification.

Our consent is required by Listing Rule 13.4.1R(6) and is given for the purpose of complying with that provision and for no other purpose.

Yours faithfully

KPMG LLP