

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	d/yyyy):	30/06/2015		
To: Hong Kong Exchanges and	d Clearing L	imited		
Name of Issuer Date Submitted	Prudential 7 July 2015			
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				1
(1) Stock code : <u>2378</u>	_Descriptio	on: Ordinary	shares of GBP	0.05 each
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth N	/A		
Increase/(decrease)				
Balance at close of the month				
(2) Stock code : N/A	_Descriptio	on :		_
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			_
Increase/(decrease)	_			
Balance at close of the month	_			

No. of preference	Par value	Authorised share
shares	(State currency)	capital (State currency)
	-	
otion:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
		_
	-	
	No. of other	Par value No. of other (State

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	2,571,051,226	N/A	N/A	N/A	
Increase/ (decrease) during the month	12,843				
Balance at close of the month	2,571,064,069				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share	are Option Sc	hemes of the Issu	uer)			
Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	as at close of the month
1. 2003/2013						
Prudential						
Savings-						
Related Share						
Option Scheme						
( / / )	2711	0.404	27'1	0.050	0.401	1 200 022
Ordinary shares	Nil	9,481	Nil	9,058	9,481	1,390,922
(Note 1)						
2. 2013/2023 Prudential Savings- Related Share Option Scheme						
Ordinary shares	Nil	Nil	Nil	21,596	Nil	1,842,428
(Note 1)						
3. 2011/2021 Prudential International Savings- Related Share Option Scheme ( / / ) Ordinary shares (Note 1)	Nil	Nil	26,999	Nil	Nil	1,294,948
4. 2011/2021 Prudential International Assurance Sharesave Plan ( / / ) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil

Share Options (under Share Option Schemes of the Issuer) (Continued)

Share Options (under Sha	are Option Sci	nemes of the Issi	uer) (Continued	1)	No. of new	No. of new shares
Particulars of share					shares of issuer	of issuer which
option scheme					issued during	may be issued
including EGM		Movement duri	ing the month		the month	pursuant thereto
approval date _		Wiovement dur	ing the month		pursuant	as at close of the
(dd/mm/yyyy) and class of shares issuable					thereto	month
	Granted	Exercised	Cancelled	Lapsed		
5. 2002/2012						
Prudential						
International						
Savings- Related Share						
Option Scheme for Non-						
Employees						
Ordinary shares	Nil	3,362	1,950	Nil	3,362	1,127,302
(Note 1)						
6. 2012/2022						
Prudential						
International						
Savings-						
Related Share						
Option Scheme						
for Non-						
Employees						
Ordinary shares	Nil	Nil	2,077	Nil	Nil	2,352,328
$\frac{Oldinary shares}{(Note 1)}$	INII	INII	2,077	INII	INII	2,332,326
(Note 1)						
7. 2006 Prudential						
Business Unit						
Performance						
Plan						
( / / )						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1111					
(Ivoie I)						
8. 2006 Prudential						
Group						
Performance						
Share Plan						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	118,040
(Note 1)	1111	1111	1111	1/11	1111	110,040
(Ivole I)						
9. 2011						
Prudential						
Agency Long Torm						
Long Term						
Incentive						
Plan						
( / / )	F00	3.711	2711	3.711	3.711	1 500 000
Ordinary shares	500	Nil	Nil	Nil	Nil	1,589,082
(Note 1)						

## III. Details of Movements in Issued Share Capital (Continued)

Share Options (under Share Option Schemes of the Issuer) (Continued)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	•		ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed	<b>41010</b> 10	111011111
10. 2013				1001		
Prudential						
Long Term						
Incentive						
Plan						
( / / )						
Ordinary shares	125,608	Nil	Nil	338,756	Nil	16,548,535
(Note 1)						
Total A. (Ordinary shares) (Preference shares) (Other class)					12,843 N/A N/A	_
Total funds raised during options (State currency)	the month fro	om exercise of	GBP 71,721.	40		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	_				
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A	- -				
Stock code (if listed)					-
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 3. N/A	-				
( / / )	·				- <del></del>
Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	- ( / / )				
( / / )	- 		·		
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
	Total	(Prefer	nary shares) <u>N/A</u> ence shares) <u>N/A</u> (Other class) N/A	1	-

Convertibles (i.e. Convertible i  Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	<u>—</u>					
Stock code (if listed)						-
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	<del></del> ,	Fotal C (Ondi-	nory chores M/	<b>、</b>	
				hary shares) $\frac{N/A}{N}$ ence shares) $\frac{N}{A}$		_
				Other class) $\frac{N}{N}$		_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / /	<u> </u>	
shares (Note 1	)	
2		
2. <u>N/A</u>		
( / /		
shares (Note 1)	)	
3. N/A		
charas (Nota 1	)	
shares (Note 1)	/	
Total D. (Ordinary shares	N/A	
(Preference shares		
(Other class)	N/A	-

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) ( / / ) At price : State currency N/A Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) ( / / ) At price : State currency N/A Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) ( / / At price : State currency N/A Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) Issue and allotment 4. Bonus issue N/A date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

					TOT MAIN	В	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
			N/A	EGM approval date: (dd/mm/yyyy)	( / /	)		
			14/11					
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
			N/A	EGM approval date: (dd/mm/yyyy)	( / /	)		
			14/11					
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

				For Main B	oard and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	( / / )		
		N/A	EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
				Ordinary shareference share (Other cla	res) N/A	
T	otal increase / (decre	ase) in ordinary shares during th	ne month (i.e. Total of A to	E):	(1) 12,843	
					(2) N/A	
T	otal increase / (decre	ase) in preference shares during	the month (i.e. Total of A t	to E):	N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (	if	anv)	١:

New shares are issued when options are exercised under the Schemes in Section III, items 1 to 6 inclusively.
Thus, exercises of options under the Schemes will increase the Company's issued ordinary share capital.

From November 2014, in order to satisfy anticipated exercises of options under Section III, item 3, the 2011/2021 Prudential International Savings-Related Share Option Scheme ('Scheme'), new ordinary shares are from time to time issued by the Company and allotted to Sanne Fiduciary Services Limited, thereby increasing the Company's issued ordinary share capital. These shares are held by the Prudential Employee Share Trust on behalf of the participants of the Scheme and released to them when they exercise their option.

Section III, items 7, 8, 9 and 10, 2006 Prudential Business Unit Performance Plan, 2006 Prudential Group
Performance Share Plan, 2011 Prudential Agency Long Term Incentive Plan and 2013 Prudential Long
Term Incentive Plan are discretionary share plans and not share option schemes. However, for the sake of
completeness the figures are included in Section III as new shares are issued in order to satisfy awards. In
order to satisfy anticipated releases of shares to participants following the vesting of awards under the
2006 Prudential Group Performance Share Plan and Prudential Business Unit Performance Plan, new
ordinary shares are from time to time issued by the Company and allotted to Sanne Fiduciary Services
Limited, thereby increasing the Company's issued ordinary share capital.

Submitted by:	Wong	Shuk	Ying
Submitted by.	WONE	JIIUN	1 11112

Title: Deputy Group Secretary

(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*