

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	m/yyyy):	31/10/2015		
To: Hong Kong Exchanges a	nd Clearing	Limited		
Name of Issuer	Prudentia	al plc		
Date Submitted	5 Novemb	per 2015		
I. Movements in Authorised S	Share Capital	I		
1. Ordinary Shares				
(1) Stock code : <u>2378</u>	Descripti	on: Ordinary s	shares of GBP	0.05 each
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month <u>N</u>	V/A		
Increase/(decrease)	_		-	
Balance at close of the month	_			
(2) Stock code : N/A	Descripti	on:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month _			
Increase/(decrease)	_		-	
Balance at close of the month	_			

No. of preference	Par value	Authorised share
shares	(State currency)	capital (State currency)
	-	
otion:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
		_
	-	
	No. of other	Par value No. of other (State

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,571,075,294	N/A	N/A	N/A
Increase/ (decrease) during the month	2,520			
Balance at close of the month	2,571,077,814			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share	are Option Sci	hemes of the Issi	uer)			
Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto
(dd/mm/yyyy) and					pursuant thereto	as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed	thereto	month
1. 2003/2013						
Prudential						
Savings-						
Related Share						
Option Scheme						
(/ /)	2711	025	2711	200	025	1 255 255
Ordinary shares	Nil	835	Nil	309	835	1,377,257
(Note 1)						
2. 2013/2023						
Prudential						
Savings-						
Related Share						
Option Scheme						
(/ /)						
Ordinary shares	Nil	1,685	Nil	10,669	1,685	3,030,404
(Note 1)						
3. 2011/2021						
Prudential						
International						
Savings-						
Related Share						
Option Scheme						
(/ /)				0.4.0		
Ordinary shares	Nil	1,391	750	8,218	Nil	1,297,383
(Note 1)						
4. 2011/2021						
Prudential						
International						
Assurance						
Sharesave Plan						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$						
· ′						

III. Details of Movements in Issued Share Capital (Continued)

Share Options (under Share Option Schemes of the Issuer) (Continued)

Share Options (under Sha	ne Option Sci	ileffies of the 1880	der) (Continued	1)		
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be issued
including EGM		Mayamant duri	ng the month		the month	pursuant thereto
approval date _		Movement duri	ing the month		pursuant	as at close of the
(dd/mm/yyyy) and					thereto	month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
5. 2002/2012				· · · · · ·		
Prudential						
International						
Savings-						
Related Share						
Option Scheme						
for Non-						
Employees						
Ordinary shares	Nil	Nil	114	Nil	Nil	1 122 660
	INII	INII	114	INII	INII	1,123,669
(Note 1)						
6 2012/2022						
6. 2012/2022 Prudential						
International						
Savings-						
Related Share						
Option Scheme						
for Non-						
Employees						
(/ /)	N7'1	N T'1	£ 00£	NT'1	NT'1	2 252 562
Ordinary shares	Nil	Nil	5,885	Nil	Nil	3,253,562
(Note 1)						
7 2006 D. 1						
7. 2006 Prudential						
Business Unit						
Performance						
Plan						
(/ /)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)					·	
(=)						
8. 2006 Prudential						
Group						
Performance						
Share Plan						
(/ /)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	118,040
(Note 1)						
9. 2011						
Prudential						
Agency						
Long Term						
Incentive						
Plan						
(/ /)	3.711	3 T11	3.711	501	3.711	1 505 50 4
Ordinary shares	Nil	Nil	Nil	591	Nil Nil	1,587,794
(Note 1)						

III. Details of Movements in Issued Share Capital (Continued)

Share Options (under Share Option Schemes of the Issuer) (Continued)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement dur	,		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed	41010 10	
10. 2013				•		
Prudential						
Long Term						
Incentive						
Plan						
(/ /)						
Ordinary shares	Nil	Nil	Nil	3,689	Nil	16,123,776
(Note 1)						
			Total A. (Ordin	nary shares)	2,520	
			(Prefere	ence shares)	N/A	
			(0	Other class)	N/A	
Total funds raised during	the month fro	om exercise of				
options (State currency)			GBP 31,837.4	46		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	_				
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	- -				
Stock code (if listed)					-
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 3. N/A	-				
(/ /)	·				-
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	- (/ /)				
(/ /)	- 		· ———		
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total	(Prefer	nary shares) <u>N/A</u> ence shares) <u>N/A</u> (Other class) N/A	1	-

Convertibles (i.e. Convertible i Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u>—</u>					
Stock code (if listed)						-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	 ,	Fotal C (Ondi-	nory chores M/	、	
				hary shares) $\frac{N/A}{N}$ ence shares) $\frac{N}{A}$		_
				Other class) $\frac{N}{N}$		_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /	<u> </u>	
shares (Note 1)	
2		
2. <u>N/A</u>		
(/ /		
shares (Note 1))	
3. N/A		
charas (Nota 1)	
shares (Note 1)	/	
Total D. (Ordinary shares	N/A	
(Preference shares		
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) At price : State currency N/A Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) At price : State currency N/A Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ / At price : State currency N/A Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) Issue and allotment 4. Bonus issue N/A date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

					TOT MAIN	В	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
			N/A	EGM approval date: (dd/mm/yyyy)	(/ /)		
			14/11					
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
			N/A	EGM approval date: (dd/mm/yyyy)	(/ /)		
			14/11					
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main Bo	oard and GEM lis	sted issuers
	Type of Issue				No. of new shares of issued issued during the month pursuant thereto	
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		N/A	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_
				Ordinary shar reference shar (Other cla	res) N/A	
T	otal increase / (decre	ase) in ordinary shares during th	ne month (i.e. Total of A to	E):	(1) 2,520	
					(2) N/A	
T	otal increase / (decre	ase) in preference shares during	the month (i.e. Total of A	to E):	N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks	(if	anv)):

New shares are issued when options are exercised under the Schemes in Section III, items 1 to 6 inclusively.
Thus, exercises of options under the Schemes will increase the Company's issued ordinary share capital.

From November 2014, in order to satisfy anticipated exercises of options under Section III, item 3, the 2011/2021 Prudential International Savings-Related Share Option Scheme ('Scheme'), new ordinary shares are from time to time issued by the Company and allotted to Sanne Fiduciary Services Limited, thereby increasing the Company's issued ordinary share capital. These shares are held by the Prudential Employee Share Trust on behalf of the participants of the Scheme and released to them when they exercise their option.

Section III, items 7, 8, 9 and 10, 2006 Prudential Business Unit Performance Plan, 2006 Prudential Group
Performance Share Plan, 2011 Prudential Agency Long Term Incentive Plan and 2013 Prudential Long
Term Incentive Plan are discretionary share plans and not share option schemes. However, for the sake of
completeness the figures are included in Section III as new shares are issued in order to satisfy awards. In
order to satisfy anticipated releases of shares to participants following the vesting of awards under the
2006 Prudential Group Performance Share Plan and Prudential Business Unit Performance Plan, new
ordinary shares are from time to time issued by the Company and allotted to Sanne Fiduciary Services
Limited, thereby increasing the Company's issued ordinary share capital.

Submitted by:	Wong	Shuk	Ying
Submitted by.	WONE	JIIUK	1 11112

Title: Deputy Group Secretary

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*