

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	29/02/2016		
To : Hong Kong Exchanges ar	nd Clearing Limited		
	Prudential plc March 2016		
I. Movements in Authorised S	hare Capital		
1. Ordinary Shares			
(1) Stock code : <u>2378</u>	Description : Ordinary	shares of GBI	2 0.05 each
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month N/A		
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e <i>currency</i> ):	nd of the month	(State N/A	

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,572,559,245	N/A	N/A	N/A		
Increase/ (decrease) during the month	46,190					
Balance at close of the month	2,572,605,435					

# III. Details of Movements in Issued Share Capital (Continued)

Share Options (unde	r Share Optio	n Schemes of	the Issuer) (Co	ntinued)		
Particulars of share						No. of new shares of
option scheme including EGM					the month pursuant	issuer which may be issued pursuant
approval date	_				thereto	thereto as at close of
(dd/mm/yyyy) and		Movement duri	ment during the month		- Increto	the month
class of shares						uno monur
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2003/2013				•		
Prudential						
Savings-						
Related Share						
Option Scheme						
( / / )						
Ordinary shares	Nil	42,754	Nil	Nil	42,754	583,814
(Note 1)						
0						
<u>2. 2013/2023</u>						
Prudential						
Savings-						
Related Share						
Option Scheme						
( / / )						
Ordinary shares	Nil	1,375	Nil	17,146	1,375	2,947,703
(Note 1)						
<b>3</b> . 2011/2021						
Prudential						
International						
Savings-						
Related Share						
Option Scheme						
( / / )						
Ordinary shares	Nil	12,451	3,189	8	Nil	892,673
(Note 1)						·
, ,						

# III. Details of Movements in Issued Share Capital (Continued)

Share Options (under Share Option Schemes of the Issuer) (Continued)

Share Options (under	r Snare Optio	n Schemes of	the Issuer) (Co	intinuea)			
Particulars of share option scheme including EGM				issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant		
approval date	Ŋ	Movement duri	ng the month	thereto	thereto as at close of		
(dd/mm/yyyy) and - class of shares					the month		
issuable	Granted	Exercised	Cancelled	Lapsed			
4. 2011/2021	Granted	LXCICISCU	Caricelled	цароса			
Prudential							
International							
Assurance							
Sharesave Plan							
( / / )							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil	
(Note 1)							
,							
5. 2002/2012							
Prudential							
International							
Savings-							
Related Share							
Option Scheme							
for Non-							
Employees							
( / / )							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	938,775	
(Note 1)							
6. 2012/2022							
Prudential							
International							
Savings-							
Related Share Option Scheme							
for Non-							
Employees							
( / / )							
Ordinary shares	Nil	2,061	Nil	Nil	2,061	3,205,014	
(Note 1)		2,001			2,001	3,203,014	
(14010-1)							
7. 2006							
Prudential							
Group							
Performance							
Share Plan							
( / / )							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	118,040	
(Note 1)							

## III. Details of Movements in Issued Share Capital (Continued)

Share Options (under Share Option Schemes of the Issuer) (Continued)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	·	Movement duri		,		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
8. 2011				•		
Prudential						
Agency						
Long Term						
Incentive						
Plan						
( / / )	NU	N. 1. 1	NT'1	NT'1	NT'1	1.506.164
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,586,164
(Note 1)						
9. 2013 Prudential Long Term Incentive Plan						
( / / )						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	15,714,643
(Note 1)		T-1-	ι Λ (Ondia a	m / abaraa\	46 100	
		1018	al A. (Ordina) Preferenc	•		
			`	her class)	N/A N/A	
Total funds raised dur	ing the ment	h from ovorcie	•	iici ciass)	11/11	
Total funds raised dur options (State current		ii iioiii exercise	GBP 348	3,233.29		

Warrants to Issue Shares of the	e Issuer which	are to be Listed	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	( , ,		_			
				. <u> </u>		_ ·
( / / )						
Stock code (if listed) Class of shares			-			
Subscription price			<del>-</del>			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
3. N/A	( / /	)	=			
( / / )						
Stock code (if listed) Class of shares			<del>-</del>			
issuable (Note 1)						
Subscription price			=			
EGM approval date			-			
(if applicable)	1 1 1	1				
(dd/mm/yyyy) 4. N/A	( / /	)	=			
T. 14/11						
( / / )						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1) Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	=			
		Total E	3 (Ordina	ary shares) N/	Δ	
		iotai i		ice shares) N/		-
				Other class) N/		_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	( / / )					
	<del>_</del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<del>_</del>					
	<del>_</del>					
	<del>_</del> 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
		T	otal C. (Ordinar			_
				ce shares) N/		=
			(Ot	her class) <u>N/</u>	A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / )		
	shares (Note 1)		
2.	N/A		
	( / / )		
	shares (Note 1)		
2	DT/A		
3.	N/A		
	shares (Note 1)		
	Silaies (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other class)	IN/A	
Ь			

<u> </u>	her Movements	in Issued Sha	are Capital					
	Type of large						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	$\begin{array}{c} \text{State} & \underline{N/A} \\ \text{currency} & \end{array}$	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue		N/A	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Class of shares						
				issuable (Note 1)						
5.	Scrip dividend	At price :	State currency N/A	Issue and allotment date : (dd/mm/yyyy)				)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares		N/A		(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
										-

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E. (Ord	inary sha			_
				(Other c			<del>-</del> -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	46,190
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):
New ordinary shares are issued when options are exercised under the schemes in Section III, items 1, 2, 4, 5
and 6 (the "Schemes"). Thus, exercises of options under the Schemes will increase the Company's issued
ordinary share capital.
From November 2014, in order to satisfy anticipated exercises of options under Section III, item 3, the
2011/2021 Prudential International Savings-Related Share Option Scheme (the "Scheme"), new ordinary
shares are from time to time issued by the Company and allotted to Sanne Fiduciary Services Limited,
thereby increasing the Company's issued ordinary share capital. These shares are held by the Prudential
Employee Share Trust on behalf of the participants of the Scheme and released to them when they
exercise their option.
Section III, items 7, 8 and 9, 2006 Prudential Group Performance Share Plan, 2011 Prudential Agency
Long Term Incentive Plan and 2013 Prudential Long Term Incentive Plan (the "Plans") are discretionary
share plans and not share option schemes. However, for the sake of completeness the figures are included
in Section III as new shares are issued in order to satisfy awards. In order to satisfy anticipated releases
of shares to participants following the vesting of awards under the Plans, new ordinary shares are from
time to time issued by the Company and allotted to Sanne Fiduciary Services Limited, thereby increasing
the Company's issued ordinary share capital.
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Submitted by: Wong Shuk Ying
Title: Deputy Group Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.