日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/04/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Prudential plc
Date Submitted	6 May 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2378</u> Descrip	otion : Ordinary	shares of GBI	20.05 each
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descri	otion :		
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of preceding	g month			
Increase/(decrea	se)	_			
Balance at close	of the montl	ר <u>–</u>			

3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month			
Increase/(decre	ase)	-		-	
Balance at clos	e of the mor	ith _			

Total authorised share capital at the end of the month (State currency):

N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,572,678,226	N/A	N/A	N/A		
Increase/ (decrease) during the month	84,440					
Balance at close of the month	2,572,762,666					

III. Details of Movements in Issued Share Capital

option schemeissuer issued duringissuer which mayincluding EGMthe month pursuantissued pursuant	Share Options (under	r Share Optic	on Schemes of	the Issuer)			
Class of shares issuable Granted Exercised Cancelled Lapsed 1. 2003/2013 Prudential Bavings- Related Share Dotion Scheme 0 Quinter of the strength of the strengt of	including EGM approval date		Movement duri	ng the month	issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of	
$\begin{array}{c c c c c c c c c c c c c c c c c c c $	class of shares	Granted	Exercised	Cancelled	Lapsed		the month
$\begin{array}{ c c c c c c c c c c c c c c c c c c c$		0.0.100		•••••••••			
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$							
Related Share Option Scheme (l l)Nil33,686Nil1,04333,686501,221Ordinary sharesNil33,686S01,221							
Option Scheme Nil 33,686 Nil 1,043 33,686 501,221 Ordinary shares Nil 33,686 Nil 1,043 33,686 501,221 Quitor 1) Image: Constraint of the start o							
(1/1)) Ordinary shares Nil 33,686 Nil 1,043 33,686 501,221 (Note 1)							
(Note 1) 2. 2013/2023 Prudential Savings- Related Share Option Scheme (/ / /) Ordinary shares Nil 862 Nil 16,877 862 2,910,532 (Note 1) 3. 2011/2021 Prudential International Savings- Related Share							
(Note 1) 2. 2013/2023 Prudential Savings- Related Share Option Scheme (/ / /) Ordinary shares Nil 862 Nil 16,877 862 2,910,532 (Note 1) 3. 2011/2021 Prudential International Savings- Related Share	Ordinary shares	NEI	22 696	NGI	1.042	22 696	501 221
2. 2013/2023 Prudential Savings- Related Share Option Scheme (/ /) Ordinary shares Nil 862 Nil 16,877 862 2,910,532 (Note 1) 3. 2011/2021 Prudential International Savings- Related Share		INII	33,080	1111	1,045	55,080	301,221
Prudential Savings- Related Share Option Scheme (///) Ordinary shares Nil 862 Nil 16,877 862 2,910,532 (Note 1) 3. 2011/2021 Prudential International Savings- Related Share	(Note I)						
Prudential International Savings- Related Share	Prudential Savings- Related Share Option Scheme (/ /) Ordinary shares	Nil	862	Nil	16,877	862	2,910,532
Ordinary shares Nil 54,332 Nil 3,892 Nil 796,232	Prudential International Savings- Related Share Option Scheme (/ /)	Nil	54.332	Nil	3.892	Nil	796.232
(Note 1)					5,072		

Share Options (under Particulars of share option scheme including EGM	Share Optic	n Schemes of	the Issuer) (Co	ontinued)		No. of new shares of issuer which may be issued pursuant
approval date	[Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and			•		_	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
4. 2011/2021	Glanieu	Exercised	Cancelleu	Lapseu		
Prudential						
International						
Assurance						
Sharesave Plan						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	INII		1111	1111		
5. 2002/2012						
Prudential						
International						
Savings-						
Related Share						
Option Scheme						
for Non-						
Employees						
Ordinary shares	Nil	3,251	Nil	Nil	3,251	935,524
(Note 1)	INII	5,251	1111	1111	5,251	955,524
6. 2012/2022						
Prudential						
International						
Savings-						
Related Share						
Option Scheme						
for Non-						
Employees						
(/ /)						
Ordinary shares	Nil	46,641	Nil	Nil	46,641	3,128,643
(Note 1)	1 (11	10,011			10,011	5,120,015
7. 2006						
Prudential						
Group						
Performance						
Share Plan						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	118,040
(Note 1)	·	·,			·	- ,

Share Ontions (under Share Ontion Schemes of the Issuer) (Continued)

III. Details of Movements in Issued Share Capital (Continued)

III. Details of Movements in Issued Share Capital (Continued)

			the Issuer) (Co	Jinanaca)		
Particulars of share option scheme including EGM					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date	Ν	Novement duri	ng the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and - class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
8. 2011						
Prudential						
Agency						
Long Term						
Incentive						
Plan						
(/ /)						
Ordinary shares	1,756,251	Nil	Nil	Nil	Nil	3,342,415
(Note 1)						
9. 2013						
Prudential						
Long Term						
Incentive						
Plan						
		NT'1	N7'1	0.400	271	22 221 120
Ordinary shares	6,579,809	Nil	Nil	8,422	Nil	22,221,129
(Note 1)		Toto	IA (Ordina)	ru oborco)	94 440	
		TOLA	I A. (Ordinal) Preference	• •	84,440 N/A	
			· ·	her class)	N/A N/A	
Total funda raiac d du	ring the mert	from oversis	· ·	1101 Ulass)	11/17	
Total funds raised dur options (State current		i nom exercise	GBP 841	485 96		
				,105.70		

Share Options (under Share Option Schemes of the Issuer) (Continued)

Warrants to Issue Shares of the	e Issuer which	are to be	e Listed					
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nomina at clos prece mor	se of ding	Exercised during the month	Nominal va at close of month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>								
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	(/ /)						
2. N/A	· · · · ·	,						
			<u> </u>					
Stock code (if listed)								
Class of shares issuable (Note 1)								
Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
3. N/A)						
Class of shares								
Outbachin tions and as								
EGM approval date								
(if applicable) (dd/mm/yyyy)	(/ /)						
4. N/A)						
(/ /)	<u> </u>							
Stock code (if listed)								
Class of shares								
Cube estintion instan								
EGM approval date								
(if applicable) (dd/mm/yyyy)	(/ /	١						
(dd/mm/yyyy)	(/ /)						
			Total B		ary shares)			-
					ce shares) ther class)			-
				0)	101 01000)	11/17	<u> </u>	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4. N/A						
1. 11/21						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		 To	tal C. (Ordinar	v shares) N	J/A	
		.0		e shares) N		-
			•	her class) N		-
			(01	<u> </u>		-

Any Optio	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	er which are to be Liste	ed, including
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
	shares (Note 1)		
2	N/A		
Z.			
	(/ /)		
	shares (Note 1)		
_			
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

							No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
				EGM approval date: (dd/mm/yyyy)	(/	/)	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
				EGM approval date: (dd/mm/yyyy)	(/	/)	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State <u>N/A</u> currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
				EGM approval date: (dd/mm/yyyy)	(/	/)	
				Class of shares issuable (Note 1)				
4.	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
				EGM approval date: (dd/mm/yyyy)	(/	/)	

Other Movements in Issued Share Capital

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
				issuable (Note 1)	,	,	,	、		
5.	Scrip dividend	At price :	State currency <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares		N/A		(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)						
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue	sh i։ մ։ du r բւ	of new No. of new ares of shares of ssuer issuer which ssued may be ring the issued month pursuant ursuant thereto as at hereto close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) J/A Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
10. Other (Please specify) At price : State <u>N</u> currency	Class of shares issuable (Note 1) /A Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
	Total E. (Ordinary shares) <u>N</u> (Preference shares) <u>N</u> (Other class) <u>N</u>	V/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	84,440				
(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

New ordinary shares are issued when options are exercised under the schemes in Section III, items 1, 2, 4, 5 and 6 (the "Schemes"). Thus, exercises of options under the Schemes will increase the Company's issued ordinary share capital.

From November 2014, in order to satisfy anticipated exercises of options under Section III, item 3, the 2011/2021 Prudential International Savings-Related Share Option Scheme (the "Scheme"), new ordinary shares are from time to time issued by the Company and allotted to Sanne Fiduciary Services Limited, thereby increasing the Company's issued ordinary share capital. These shares are held by the Prudential Employee Share Trust on behalf of the participants of the Scheme and released to them when they exercise their option.

Section III, items 7, 8 and 9, 2006 Prudential Group Performance Share Plan, 2011 Prudential Agency Long Term Incentive Plan and 2013 Prudential Long Term Incentive Plan (the "Plans") are discretionary share plans and not share option schemes. However, for the sake of completeness the figures are included in Section III as new shares are issued in order to satisfy awards. In order to satisfy anticipated releases of shares to participants following the vesting of awards under the Plans, new ordinary shares are from time to time issued by the Company and allotted to Sanne Fiduciary Services Limited, thereby increasing the Company's issued ordinary share capital.

Submitted by: Wong Shuk Ying

 Deputy Group Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.