

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2019		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer	Prudential plc		
Date Submitted	11 February 2019		
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : 2378	Description :Ordinary	y shares of GBI	P 0.05 each
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month N/A		
Increase/(decrease)			
Balance at close of the mon	th		
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month		
Increase/(decrease)			
Balance at close of the mon	th		

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	otion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e currency):	end of the month	(State N/A	

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,593,044,409	N/A	N/A	N/A
Increase/ (decrease) during the month	87,592		_	
Balance at close of the month	2,593,132,001		-0-	

### III. Details of Movements in Issued Share Capital

Share Options (under	r Share Optio	n Schemes of	the Issuer)			
Particulars of share option scheme including EGM					issuer issued during the month pursuant	
approval date		Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2013/2023	Granieu	Exercised	Caricelled	Lapseu		
Prudential						
Savings-						
Related Share						
Option Scheme						
( / / )						
Ordinary shares	Nil	87,592	16,730	8,738	87,592	2,099,313
(Note 1)		07,372	10,730	0,730	01,572	2,055,515
(11010-1)						
2. 2011/2021						
Prudential						
International						
Savings-						
Related Share						
Option Scheme						
( / / )						
Ordinary shares	Nil	4,281	Nil	1	Nil	73,053
(Note 1)						
<b>3</b> . 2011/2021						
Prudential						
International						
Assurance						
Sharesave Plan						
( / / )						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						

# III. Details of Movements in Issued Share Capital (Continued)

Share Options (under	Share Option	n Schemes of	the Issuer) (Co	ontinued)		
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant
approval date	N	Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and -			•		_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. 2012/2022						
Prudential						
International						
Savings-						
Related Share						
Option Scheme						
for Non-						
Employees						
Ordinary shares	Nil	57,103	1,769	Nil	Nil	2,537,224
(Note 1)		37,103	1,707			2,331,224
(11010-1)						
5. 2011						
Prudential						
-						
Agency						
Long Term						
Incentive						
Plan						
( / / )						
Ordinary shares	Nil	Nil	66,615	Nil	Nil	5,889,987
(Note 1)						
<b>6</b> . 2013						
Prudential						
Long Term						
Incentive						
Plan						
( / / )						
Ordinary shares	Nil	34,422	386,458	Nil	Nil	16,487,157
(Note 1)		31,122	300,130			10,107,137
(14010-1)		Tota	l A. (Ordina	rv shares)	87,592	
		1018	Preference)		N/A	
			•	her class)		
Tatal formula colored d		- <b>(</b>	`	ii <del>c</del> i ciass)	1 <b>N</b> / <i>A</i>	
Total funds raised dur		n trom exercise		QA Q22 72		
options (State current	~y <i>)</i>		<u>UDF 1,3</u>	84,833.72		

Warrants to Issue Shares of the	e Issuer which	are to be Listed	k			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
				. <u></u>		_
Stock code (if listed) Class of shares			=			
issuable (Note 1)						
Subscription price			_			
EGM approval date			=			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
2. N/A						
				· -		_
Stock code (if listed)						
Class of shares			=			
iccuable (Note 1)			_			
Subscription price			=			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	1				
3. N/A	( / /		_			
5.11/11						
( / / )				· <del></del>		
Stock code (if listed)			_			
Class of shares						
- I			-			
Subscription price EGM approval date			=			
(if applicable)						
	( / /	)	_			
4. N/A						
				· -		
( / / )						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Cubocription price			_			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
		Total I	) (Ordina	ary charach M/	٨	
		101811		ary shares) <u>N/</u> ice shares) <u>N/</u>		_
				other class) N/		_

Class and description	Currency o amount outstanding	Amoun f close preced	it at of Converted ling during the	d Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-	<u></u>					
Otrack and the CC Protect D						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / /	1				
2. N/A	( / /	<u>)                                    </u>				
2. 17/11	<u>—</u>					
-						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	<u>—</u>					
	<u> </u>					
Stock code (if listed)				<u> </u>		
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / /	)				
4. N/A	<u></u>					
	<u></u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
	\ , ,		Total C. (Ordina	ary shares) N	'A	
				nce shares) N		_
			(C	Other class) N	'A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	Il particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A ( / / )		
	shares (Note 1)		· -
2.	N/A		
	( / / ) shares (Note 1)		
3.	N/A		
	( / / ) shares (Note 1)		
	, , , , , , , , , , , , , , , , , , , ,		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	T (1)						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monu
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	$\frac{\text{State}}{\text{currency}} \frac{N/A}{}$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue		N/A	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7.			Class of shares					
				issuable (Note 1)					
5.	Scrip dividend	At price :	State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares redeemed (Note 1)			<del></del>		
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
									-
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	N/A	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			)		
10	Other (Please specify) At price :	State <u>N/A</u> currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(		)		
			Total E. (Ord (Prefer	end	e s	hares		-
To	otal increase / (decrease) in c	ordinary shares duri	ing the month (i.e. Total o	of A	to E	, ,	1) 87,592	

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
New ordinary shares are issued when options are exercised under the schemes in Section III, items 1 and 3
(the "Schemes"). Thus, exercises of options under the Schemes will increase the Company's issued
ordinary share capital.
In order to satisfy anticipated exercises of options under Section III, item 2, the 2011/2021 Prudential
International Savings-Related Share Option Scheme (the "ISSOS"), and to satisfy anticipated releases of
shares to participants following the vesting of awards under Section III, item 6, 2013 Prudential Long
Term Incentive Plan (the "PLTIP"), new ordinary shares are from time to time issued by the Company
and allotted to Sanne Fiduciary Services Limited, thereby increasing the Company's issued ordinary
share capital. These shares are held by the Prudential Employee Share Trust on behalf of the participants
of the ISSOS and the PLTIP, and released to them when they exercise their option or their awards vest
where relevant

In order to satisfy anticipated exercises of options under Section III, item 4, the 2012/2022 Prudential International Savings-Related Share Option Scheme for Non-Employees (the "ISSOSNE"), and to satisfy anticipated releases of shares to participants following the vesting of awards under Section III, item 5, 2011 Prudential Agency Long Term Incentive Plan, new ordinary shares are from time to time issued by the Company and allotted to Asian Agency SPV Limited, thereby increasing the Company's issued ordinary share capital. These shares are held by the Prudential Agent Share Trust on behalf of the participants of the ISSOSNE and the Agency LTIP, and released to them when they exercise their option or their awards vest where relevant.

Submitted by: Wong Shuk Ying

Title: Deputy Group Secretary

(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.