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PRUDENTIAL

Prudential plc

英國保誠有限公司*

(Incorporated and registered in England and Wales under the number 01397169)

(Stock code: 2378)

OVERSEAS REGULATORY ANNOUNCEMENT

PUBLICATION OF FINAL TERMS RELATING TO THE ISSUE OF £300,000,000 3.875 PER CENT. RESETTABLE DATED TIER 2 NOTES DUE 20 JULY 2049 BY PRUDENTIAL PLC (THE “COMPANY”)

The following Final Terms are available for viewing:

Final Terms dated 8 July, 2019 relating to the issue by the Company of £300,000,000 3.875 per cent. Resettable Dated Tier 2 Notes due 20 July 2049 pursuant to the Company’s £10,000,000,000 Medium Term Note Programme (the “**Final Terms**”).

To view the Final Terms, please paste the following URL into the address bar of your browser:

https://www.rns-pdf.londonstockexchange.com/rns/8500E_1-2019-7-8.pdf

The Final Terms must be read in conjunction with the prospectus dated 12 June, 2019 relating to the Company’s £10,000,000,000 Medium Term Note Programme (the “**Prospectus**”).

A copy of the Final Terms will be submitted to the National Storage Mechanism and will shortly be available for inspection at www.morningstar.co.uk/uk/NSM.

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8 July 2019, London

As at the date of this announcement, the Board of Directors of Prudential plc comprises:

Chairman

Paul Victor Falzon Sant Manduca

Executive Directors

Michael Andrew Wells (*Group Chief Executive*), Mark Thomas FitzPatrick CA and Stuart James Turner FCA

Independent Non-executive Directors

Sir Howard John Davies, David John Alexander Law ACA, Kaikhushru Shiavax Nargolwala FCA, Anthony John Liddell Nightingale CMG SBS JP, The Hon. Philip John Remnant CBE FCA, Alice Davey Schroeder, Thomas Ros Watjen and Jane Fields Wicker-Miurin OBE

** For identification purposes*