

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and the Singapore Exchange Securities Trading Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



(Incorporated and registered in England and Wales under the number 01397169)
(Stock code: 2378)

OVERSEAS REGULATORY ANNOUNCEMENT

PRUDENTIAL PLC ANNOUNCES PRICING OF US\$1,000,000,000 NOTES OFFERING

Prudential plc (the “**Company**”) priced an issue of US\$1,000,000,000 3.125% Notes due 2030 (the “**Notes**”) under its U.S. Registered Shelf Facility on 8 April 2020. The Notes are senior, unsecured obligations of Prudential plc. The issuance is expected to be completed on 14 April 2020, subject to customary closing conditions. Application will be made to list the Notes on the New York Stock Exchange.

A copy of the preliminary prospectus supplement filed with the U.S. Securities and Exchange Commission pursuant to Rule 424(b)(5) of the U.S. Securities Act of 1933, as amended (the “**Preliminary Prospectus Supplement**”), has been submitted to the National Storage Mechanism and is available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>. The Preliminary Prospectus Supplement supplements the base prospectus issued by the Company on 10 August 2017 in relation to the Company’s U.S. Registered Shelf Facility (such base prospectus, together with the Preliminary Prospectus Supplement, the “**Preliminary Prospectus**”).

Prudential plc is not affiliated in any manner with Prudential Financial, Inc. a company whose principal place of business is in the United States of America, nor with the Prudential Assurance Company, a subsidiary of M&G plc, a company incorporated in the United Kingdom.

Enquiries to:

Media:

Tom Willetts +44 (0)20 3977 9760

Investors/Analysts:

Patrick Bowes +44 (0)20 3977 9702
William Elderkin +44 (0)20 3977 9215

DISCLAIMER

Please note that the information contained in the Preliminary Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Preliminary Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Preliminary Prospectus is not addressed. Prior to relying on the information contained in the Preliminary Prospectus you must ascertain from the Preliminary whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

9 April 2020, London

As at the date of this announcement, the Board of Directors of Prudential plc comprises:

Chairman

Paul Victor Falzon Sant Manduca

Executive Directors

Michael Andrew Wells (*Group Chief Executive*), Mark Thomas FitzPatrick CA and Stuart James Turner FCA FCSI FRM

Independent Non-executive Directors

Jeremy David Bruce Anderson CBE, Sir Howard John Davies, David John Alexander Law ACA, Kaikhushru Shiavax Nargolwala FCA, Anthony John Liddell Nightingale CMG SBS JP, The Hon. Philip John Remnant CBE FCA, Alice Davey Schroeder, Thomas Ros Watjen, Jane Fields Wicker-Miurin OBE and Yok Tak Amy Yip

* *For identification purposes*