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PRUDENTIAL

Prudential plc

英國保誠有限公司*

(Incorporated and registered in England and Wales under the number 01397169)

(Stock code: 2378)

OVERSEAS REGULATORY ANNOUNCEMENT

DISCLOSURE OF RIGHTS ATTACHED TO SECURITIES

In accordance with paragraph 17.3.9C of the Listing Rules (Disclosure of rights attached to securities), the Company is today submitting copies of the instruments for its bonds with the following ISINs to the National Storage Mechanism (NSM):

XS0083544212

XS0096874671

XS0140198044

XS0171435497

XS0873630742

The NSM can be accessed at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

All other documents required to be uploaded are already available on the NSM.

Additional information

Prudential plc is not affiliated in any manner with Prudential Financial, Inc., a company whose principal place of business is in the United States of America nor with the Prudential Assurance Company, a subsidiary of M&G plc, a company incorporated in the United Kingdom.

Contact

Sylvia Edwards, Deputy Group Secretary, +44 (0)20 3977 9214

27 April 2020, London

As at the date of this announcement, the Board of Directors of Prudential plc comprises:

Chairman

Paul Victor Falzon Sant Manduca

Executive Directors

Michael Andrew Wells (*Group Chief Executive*), Mark Thomas FitzPatrick CA and Stuart James Turner FCA FCSI FRM

Independent Non-executive Directors

Jeremy David Bruce Anderson CBE, Sir Howard John Davies, David John Alexander Law ACA, Kaikhushru Shiavax Nargolwala FCA, Anthony John Liddell Nightingale CMG SBS JP, The Hon. Philip John Remnant CBE FCA, Alice Davey Schroeder, Thomas Ros Watjen, Jane Fields Wicker-Miurin OBE and Yok Tak Amy Yip

* For identification purposes