

Prudential plc 2021 June Investor Day
ICICI Prudential AMC – Prosperity Through Progress



Nimesh Shah
Managing Director and CEO
ICICI Prudential AMC

Nimesh Shah joined ICICI Prudential AMC (IPAMC) in July 2007 as the MD & CEO. Under his leadership the IPAMC has emerged as one of the largest, most respected, and trusted Investment Managers in India; having contributed significantly to the growth of the Indian Mutual Fund Industry.

Over the past 14 years, under Nimesh’s leadership, IPAMC has transformed into a premier investment manager which is aligned to investor interest. It is often referred as a rare case of transformation post the global financial meltdown. Since then, the company has stayed ahead of the curve by providing relevant investment solutions at the right time and leveraging digital innovations to improve its customer’s investment experience. Nimesh’s focus has always been on investor centricity, consistent investment performance, maintaining high levels of transparency and disclosures besides sticking to basics.

IPAMC has won several prestigious and globally recognized awards from time to time. The company’s leadership position across asset classes and investment styles is well recognized in the industry. The most recent awards include the globally recognized Morningstar Awards 2021- Best Fund House: Debt, The Economic Times Best Brands 2020, India Today most preferred Brands. Nimesh has been honored with the prestigious Global Banking & Finance Award for Best Asset Management CEO India in 2017 and the CEO of the Year 2014 by Asia Asset Management.

In 2018 he was the Elected Chairperson of the Association of Mutual Funds in India (AMFI). He is currently a Director with AMFI and also serves as a Governing Council Member with ICICI Foundation.

Nimesh has nearly three decades of experience in the banking and financial services industry and most of which has been with ICICI Group. He holds degrees in Chartered Accountancy and Cost Accountancy.



Sankaran Naren
Executive Director & CIO
ICICI Prudential AMC

Sankaran Naren is widely recognized as India's leading Mutual Fund and Capital Market Investment Guru. Having been associated with the ICICI Prudential AMC since October 2004, he oversees the entire investment function across the Mutual Fund and the International Advisory Business of the Company. Under his leadership, the AMC has been able to build strong processes in investments resulting in strong and sustainable performance across product categories. He currently manages some of flagship schemes of the ICICI Prudential Mutual Fund.

Naren was also a member of the esteemed panel of invitees for the Honorable Prime Minister's Pre Budget consultation meet for 2020. In recognition of his work, various leading investment authors have featured him through dedicated chapters in their investment books.

He has a rich three-decade experience in almost all spectrum of the financial services industry across investment banking, fund management, equity research, and stock broking operations. During his career, he has also worked with organizations such as Refco Sify Securities India Pvt. Ltd, HDFC Securities Ltd, and Yoha Securities in various capacities.



Abhijit Shah
Head Marketing, Digital and Customer Experience
ICICI Prudential AMC

Abhijit P Shah joined ICICI Prudential AMC in July 2014 as the Head of Marketing, Digital business, and Customer Experience. He is responsible for driving growth of the organization, through an effective marketing and digital strategy, enhanced customer experience and digital transformation. He also heads the Direct to Consumer business.

He has an extensive experience in the banking and financial services Industry across verticals like customer experience, alternate channels, sales and distribution, and marketing. In the past two decades he has also been associated with Citibank NA, ING life insurance and Standard Chartered Bank.

He is a core group member of AMFIs (Association of Mutual Funds in India) financial literacy committee that works closely with the regulator to drive higher penetration of mutual funds in India through various customer centric digital initiatives and large-scale marketing campaigns. He holds a Master's degree in Marketing from Mumbai University.

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ICICI Prudential Life – Insuring the Aspirations of Young India



N S Kannan
Managing Director and CEO
ICICI Prudential Life

N S Kannan is the Managing Director & CEO of ICICI Prudential Life Insurance Company, a joint venture between ICICI Bank, one of India's largest private sector banks with consolidated total assets of over \$208 billion and Prudential Corporation Holdings Limited. ICICI Prudential Life began operations in fiscal year 2001 and has consistently been amongst the top private sector life insurance companies in India. With Assets Under Management of over \$28 billion and In-force sum assured of over \$260 billion, the first insurer in India to be listed on the stock exchanges.

Kannan has been with the ICICI Group for about 30 years and has served in various group companies over the years in different capacities. He was on the Board of ICICI Bank as Executive Director between 2009 and 2018. Prior to joining the Board of ICICI Bank, he was an Executive Director on the Board of ICICI Prudential Life Insurance Company between 2005 and 2009, a period when the business imperative was to build capabilities for rapid growth and scale. Adept at guiding companies at different stages of their growth journey, Kannan has served as Chairman on the Boards of ICICI Securities Primary Dealership and ICICI Bank UK Plc. and as a Non-Executive Director on the Boards of ICICI Prudential Life Insurance Company, ICICI Lombard General Insurance Company, ICICI Prudential Asset Management Company and ICICI Bank Canada.

Kannan holds an MBA from the Indian Institute of Management, Bangalore where he was awarded the gold medal for best all-round performance. He is also a Chartered Financial Analyst from the Institute of Chartered Financial Analysts of India and a Mechanical Engineer with Honours from the National Institute of Technology, Tiruchirappalli.

He brings to bear his deep insights in strategy, operations, banking and financial services, treasury, compliance and risk management on various committees constituted by the Government of India and regulatory bodies. He has served on the Insurance Advisory Committee constituted by the Insurance Regulatory Development Authority of India, Reserve Bank of India's (RBI) Steering Committee on Implementation of Indian Accounting Standards, The Companies Law Committee Working Group and the Insurance Awareness Committee of the Indian Life Insurance Council. Recently, Kannan was appointed as a member of the Advisory Committee by the RBI to resolve the first financial services company under the Indian Bankruptcy Code. Over the years, Kannan has won multiple awards including Best CFO in India by Finance Asia in 2013 and Best CFO in the Indian Banking/Financial Services sector by CNBC TV18 consecutively for 2012 & 2013. Besides, he was also ranked the second-best CFO in Asia in a buy-side analysts' poll in 2013 by institutional investors.



Judhajit Das
Chief of HR & Operations
ICICI Prudential Life

Judhajit Das is Chief Human Resources at ICICI Prudential Life Insurance. His current responsibilities span the functions of Human Resources, Operations & Customer Service, Admin & Infrastructure, IT Infrastructure & CSR. He is part of the founding team of ICICI Prudential Life Insurance and has been with the company for 20 years. Prior to this, he has worked with GE Capital India and RPG Group. Judhajit graduated in Economics from Jadavpur University, Kolkata and is a postgraduate in management from XLRI, Jamshedpur.



Amit Palta
Chief Distribution Officer
ICICI Prudential Life

Amit Palta is the Chief Distribution Officer at ICICI Prudential Life Insurance Company. He is currently responsible for Sales & Distribution, Product Management, Marketing and e-Commerce. Amit joined ICICI Prudential Life in 2002 and was responsible for setting up the Bancassurance channel. In 2008, he moved to ICICI Bank, where he was responsible for diverse functions including Retail Banking, Product Management and Marketing. Amit rejoined ICICI Prudential Life in October 2018 as the Chief Distribution Officer. Prior to this, he has worked with companies like DCM Data Systems, Tech Pacific, SBI GE Cards and Standard Chartered Bank. Amit is a postgraduate in management from Fore School of Management and an engineer from Pune University.



Manish Kumar
Chief Investment Officer
ICICI Prudential Life

Manish Kumar is the Chief Investment Officer at ICICI Prudential Life Insurance. He has the overall responsibility for managing the entire investment portfolio of the company. He has been associated with ICICI Prudential Life for over 16 years now. Prior to ICICI Prudential Life, he worked with a leading Indian Asset Management Company. He has over 28 years of experience in the area of equity research, trading and fund management. Manish is a postgraduate in management from the Indian Institute of Management, Kolkata and a graduate in Electrical Engineering from the Indian Institute of Technology, Kanpur.



Deepak Kinger
Chief of Risk & Compliance
ICICI Prudential Life

Deepak Kinger currently leads the Risk Management, Compliance, Internal Audit and Legal teams. He has been with ICICI Prudential Life Insurance for over 16 years. Prior to joining ICICI Prudential Life, he had a brief stint with the World Bank, in their Internal Audit team, before which he has extensively worked in Risk Consulting, Information Systems Assurance and Data Warehousing & Analytics, largely with Arthur Andersen and Ernst & Young, in India, across various industry sectors. Deepak is a Chartered Accountant and a Certified Information Systems Auditor by qualification.



Sonali Chandak
Company Secretary
ICICI Prudential Life

Sonali Chandak is currently the Company Secretary and joined ICICI Prudential Life Insurance in February 2021. She is an associate member of the Institute of Company Secretaries of India and has over 20 years of experience in the secretarial, compliance, risk management and legal domain. Prior to joining ICICI Prudential Life, Sonali worked with ICICI Securities, Morgan Stanley Investment Management, Principal Financial Group and Reliance Capital Asset Management.



Asha Murali
Appointed Actuary
ICICI Prudential Life

Asha Murali is the Appointed Actuary at ICICI Prudential Life Insurance Company Ltd. She has been with ICICI Prudential Life Insurance for over 12 years. Before joining ICICI Prudential, she had worked in LIC of India in the Actuarial and Investment departments and in operations. Asha is a Fellow of Institute of Actuaries of India and a Fellow of Institute and Faculty of Actuaries, UK and has a CFA from ICFAI Hyderabad.



Urvi Chhaya
Head CSR
ICICI Prudential Life

Urvi Chhaya anchors Human Resources for Support functions, Corporate Social Responsibility and Diversity & Inclusion. She has been with ICICI Prudential Life Insurance for over 13 years. Prior to joining ICICI Prudential Life, she has worked with Manipal group, IL& FS group and Aptech. Urvi is a postgraduate in management from NMIMS and a graduate in Chemistry from Mumbai University.



Satyan Jambunathan
Chief Financial Officer
ICICI Prudential Life

Satyan Jambunathan is the Chief Financial Officer at ICICI Prudential Life Insurance and his current areas of responsibility include Finance, Actuarial, Technology and Corporate Communications. He was the Appointed Actuary of the Company prior to moving as the CFO. Satyam is part of the founding team of ICICI Prudential Life Insurance and has been with the company for 20 years. Prior to this, he worked with Life Insurance Corporation in various functions ranging from new business underwriting to investments. Satyan is a Fellow of the Institute of Actuaries of India and a Fellow of the Institute and Faculty of Actuaries, UK, and holds a degree in statistics from the University of Chennai.